

Stock Index Performance

Index	Week	YTD	12-mo.	2024	5-yr.
Dow Jones Industrial Avg. (38,315)	-7.82%	-9.53%	1.05%	14.99%	14.99%
S&P 500 (5,074)	-9.05%	-13.43%	-0.10%	25.00%	17.07%
NASDAQ 100 (17,398)	-9.75%	-17.02%	-1.93%	25.88%	19.17%
S&P 500 Growth	-9.57%	-17.43%	1.38%	35.81%	17.11%
S&P 500 Value	-8.53%	-9.09%	-3.26%	12.27%	15.76%
S&P MidCap 400 Growth	-8.80%	-16.47%	-14.12%	15.93%	13.87%
S&P MidCap 400 Value	-9.37%	-13.02%	-3.91%	11.65%	18.72%
S&P SmallCap 600 Growth	-8.26%	-16.23%	-10.17%	9.55%	13.58%
S&P SmallCap 600 Value	-9.78%	-18.89%	-9.57%	7.54%	16.06%
Russell 2000	-9.64%	-17.79%	-9.84%	11.53%	13.12%
MSCI EAFE	-6.90%	1.58%	-0.17%	3.82%	11.69%
MSCI World (ex US)	-5.64%	1.12%	1.89%	5.53%	10.88%
MSCI World	-8.46%	-9.96%	-0.38%	18.67%	15.07%
MSCI Emerging Markets	-2.90%	1.69%	6.18%	7.50%	8.10%
S&P GSCI	-6.67%	-3.45%	-7.18%	9.25%	16.97%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 4/4/25. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2024	5-yr.
Communication Services	-8.38%	-14.27%	2.90%	40.23%	16.30%
Consumer Discretionary	-7.98%	-20.54%	1.34%	30.14%	14.92%
Consumer Staples	-2.19%	1.25%	11.37%	14.87%	11.47%
Energy	-14.10%	-6.33%	-15.25%	5.72%	26.57%
Financials	-10.19%	-8.23%	8.94%	30.50%	19.88%
Health Care	-6.44%	-1.22%	-3.11%	2.58%	11.14%
Industrials	-9.39%	-10.16%	-3.45%	17.30%	17.84%
Information Technology	-11.39%	-22.63%	-3.96%	36.61%	22.36%
Materials	-8.19%	-6.63%	-13.42%	-0.04%	15.16%
Real Estate	-5.97%	-3.58%	5.79%	5.23%	9.55%
Utilities	-4.45%	-0.79%	18.40%	23.43%	11.10%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 4/4/25. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2024	5-yr.
U.S. Treasury: Intermediate	0.97%	3.34%	6.46%	2.42%	0.08%
GNMA 30 Year	1.12%	4.05%	6.66%	0.95%	-0.42%
U.S. Aggregate	1.12%	3.69%	6.39%	1.25%	-0.27%
U.S. Corporate High Yield	-1.78%	-0.73%	6.31%	8.19%	7.36%
U.S. Corporate Investment Grade	0.55%	2.65%	5.96%	2.13%	1.63%
Municipal Bond: Long Bond (22+)	2.73%	0.72%	3.83%	1.40%	1.55%
Global Aggregate	1.65%	4.22%	4.87%	-1.69%	-1.01%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 4/4/25. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	4.25% - 4.50%	2-yr T-Note	3.65%
CPI - Headline	2.80%	5-yr T-Note	3.71%
CPI - Core	3.10%	10-yr T-Note	3.99%
Money Market Accts.	0.59%	30-yr T-Bond	4.41%
1-yr CD	1.88%	30-yr Fixed Mortgage	6.72%
3-yr CD	1.56%	Prime Rate	7.50%
5-yr CD	1.56%	Bond Buyer 40	4.47%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. All data as of 4/4/25. National average banking rates are displayed for the Money Market Accts., 1-yr CD, 3-yr CD and 5-yr CD.

Market Indicators

Investment Grade Spread (A2)	135 bps
ICE BofA US High Yield Constrained Index Spread	445 bps

Source: Bloomberg. As of 4/4/25.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 3/26/25

	Current Week	Previous
Domestic Equity	\$12.656 Billion	-\$7.023 Billion
Foreign Equity	\$853 Million	\$2.595 Billion
Taxable Bond	-\$538 Million	-\$5.868 Billion
Municipal Bond	-\$487 Million	\$325 Million

Change in Money Market Fund Assets for Week Ended 4/2/25

	Current Week	Previous
Retail	\$17.70 Billion	-\$0.10 Billion
Institutional	-\$0.10 Billion	\$11.89 Billion

Source: Investment Company Institute.

Factoids for the Week of March 31, 2025

Monday, March 31, 2025

ATTOM reported that total U.S. foreclosure filings (including default notices, scheduled auctions, and bank repossessions) declined by 10% year-over-year (y-o-y) to 322,103 housing properties in 2024. Foreclosure starts also declined during the year and remain below pre-pandemic levels. Lenders started the foreclosure process on 253,306 U.S. properties in 2024, down 6% y-o-y and 25% lower than in 2019.

Tuesday, April 1, 2025

In March 2025, the dividend-payers (407) in the S&P 500 Index (equal weight) posted a total return of -3.00% vs. -6.11% for the non-payers (96), according to S&P Dow Jones Indices. For the 12-month period ended in March, payers were up 5.09% vs. a loss of 2.70% for the non-payers. The number of dividend increases totaled 16 in March 2025, up from 15 in March 2024. Zero dividends were cut, down from one cut a year ago. Zero dividends were suspended during the month, unchanged from last year.

Wednesday, April 2, 2025

The U.S. Energy Information Administration reported that U.S. exports of liquefied natural gas (LNG) averaged 11.9 billion cubic feet per day in 2024, unchanged from 2023. Unplanned outages at existing U.S. export facilities and declining European demand were cited as reasons U.S. LNG exports did not increase year-over-year. Despite these challenges, the U.S. remains the largest exporter of LNG in the world. Europe accounted for 53% of U.S. LNG exports in 2024, followed by Asia at 33%.

Thursday, April 3, 2025

Citing the results of its December 2024 *Air Travel Consumer Report*, the U.S. Department of Transportation reported that U.S. air carriers posted an on-time arrival rate of 78.10% in 2024, down from 78.34% in 2023. There were 437 domestic flights with a tarmac delay of three hours or more in 2024, up from 289 in 2023. Cancellation rates were higher as well. In 2024, the cancellation rate among flights operated by U.S. carriers stood at 1.4%, up from 1.3% in 2023.

Friday, April 4, 2025

The global operating capacity of coal power plants increased by a net 18.8 gigawatts (GW) in 2024, down from 48.4 GW in 2023, according to Global Energy Monitor, an aggregator of energy-usage data. The two countries that added the most net coal power capacity in 2024 were: China (28.1 GW) and India (5.6 GW). For comparison, the two countries that retired the most net coal capacity in 2024 were: Germany (6.7 GW) and the U.S. (4.7 GW).

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