

STOCK INDEX PERFORMANCE

Index	Week	YTD	12-mo.	2007	5-yr.
DOW JONES 30 (12849)	4.30%	-2.42%	2.77%	8.88%	11.52%
S&P 500 (1390)	4.33%	-4.73%	-3.70%	5.49%	11.25%
NASDAQ 100 (1900)	5.65%	-8.74%	4.22%	19.24%	12.30%
S&P 500/Citigroup Growth	4.84%	-3.94%	1.06%	9.25%	9.27%
S&P 500/Citigroup Value	3.78%	-5.57%	-8.16%	2.03%	13.30%
S&P MidCap 400/Citigroup Growth	4.15%	-2.11%	1.59%	13.55%	14.96%
S&P MidCap 400/Citigroup Value	4.70%	-2.55%	-8.09%	2.84%	16.92%
S&P SmallCap600/Citigroup Growth	4.32%	-4.16%	-5.62%	5.66%	15.47%
S&P SmallCap600/Citigroup Value	4.63%	-2.65%	-12.06%	-5.19%	15.91%
MSCI EAFE	1.62%	-5.00%	-2.50%	11.76%	21.32%
MSCI World (ex US)	1.93%	-4.42%	-0.85%	13.04%	21.85%
MSCI World	3.03%	-4.48%	-2.01%	9.69%	16.30%
MSCI Emerging Markets	1.38%	-5.13%	23.05%	39.23%	34.32%

Source: **Bloomberg**. Returns are total returns. *The 5-yr return is an average annual.* One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 04/18/08.

WEEKLY FUND FLOWS

	Week of 04/16	Previous
Equity Funds	-\$9.9 B	\$901 M
Including ETF activity, Domestic funds reporting net outflows of -\$9.275 B and Non-domestic funds reporting net outflows of -\$652 M.		
Bond Funds	\$928 M	\$2.9 B
Municipal Bond Funds	\$450 M	\$345 M
International & Global Debt funds report inflows of \$657 Mil and High Yield Corporate Bond funds report inflows (\$22 Mil) for the third consecutive week.		
Money Markets	-\$35.513 B	\$32.032 B
Due to seasonal outflows (4/15)		

Source: **AMG Data Services**

S&P SECTOR PERFORMANCE

Index	Week	YTD	12-mo.	2007	5-yr.
Consumer Discretionary	3.93%	-2.17%	-17.41%	-13.21%	6.52%
Consumer Staples	0.73%	-2.09%	6.37%	14.36%	10.74%
Energy	7.68%	4.65%	32.32%	34.41%	30.38%
Financials	5.21%	-8.63%	-26.30%	-18.52%	5.73%
Health Care	0.58%	-9.66%	-9.93%	7.32%	5.14%
Industrials	4.75%	-2.30%	5.76%	12.04%	14.30%
Information Technology	6.32%	-9.43%	2.68%	16.30%	10.16%
Materials	5.55%	6.93%	17.73%	22.53%	21.16%
Telecom Services	1.12%	-14.01%	-11.05%	11.88%	13.36%
Utilities	3.38%	-3.83%	1.23%	19.38%	20.26%

Source: **Bloomberg**. Returns are total returns. *The 5-yr return is an average annual.* One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 04/18/08.

BOND INDEX PERFORMANCE

Index	Week	YTD	12-mo.	2007	5-yr.
U.S. Treasury: Intermediate	-1.20%	2.92%	10.14%	8.83%	4.08%
GNMA 30 Year	-0.83%	1.99%	7.17%	6.97%	4.63%
U.S. Aggregate	-1.00%	1.42%	6.57%	6.97%	4.43%
U.S. Corporate High Yield	1.18%	-0.14%	-1.62%	1.88%	8.71%
U.S. Corporate Investment Grade	-1.04%	-0.31%	2.31%	4.56%	4.17%
Municipal Bond: Long Bond (22+)	-0.83%	-1.06%	-1.62%	0.46%	4.87%
Global Aggregate	-1.66%	4.65%	12.15%	9.48%	6.94%

Source: **Lehman Bros**. Returns include reinvested interest. *The 5-yr return is an average annual.* One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 04/18/08.

KEY RATES

As of 04/18

Fed Funds	2.25%	5-YR CD	3.31%
LIBOR (1-month)	2.72%	2-YR Note	2.12%
CPI - Headline	4.00%	5-YR Note	2.89%
CPI - Core	2.40%	10-YR Note	3.71%
Money Market Accts.	2.31%	30-YR T-Bond	4.50%
Money Market Funds	2.20%	30-YR Mortgage	5.68%
6-mo. CD	2.74%	Prime Rate	5.25%
1-YR CD	2.90%	Bond Buyer 40	4.99%

Sources: **Bankrate.com, iMoneyNet.com and Bloomberg**

FACTOIDS FOR THE WEEK OF APRIL 14TH - APRIL 18TH

Monday, April 14, 2008

World grain production is expected to rise 2.6% to a record 2.16 billion tons in 2008, but experts say it will do little to curb rising prices due to strong demand, according to MSNBC.com. Prices of wheat and rice have doubled over the past year. Developing nations are being pinched the most as food costs account for 60-80% of consumer spending, compared to just 10-20% in industrialized countries, according to the Food and Agriculture Organization.

Tuesday, April 15, 2008

In April 2001, the average price of gasoline was a \$1.55 per gallon, or about \$1.86 in 2008 dollars, according to the Energy Information Administration (EIA). As of yesterday, the EIA reported the average price is up to \$3.39, an 82% increase even after factoring in inflation. According to a USA TODAY/Gallup Poll conducted March 14-16, 63% of Americans report that the surge in gas prices has caused them financial hardship, up from 47% when the survey was conducted in May 2001. A study by CCH found that 47% of Americans due to receive a tax rebate plan to use it to pay down debt, while 32% plan to save it. Only 21% of those polled intend to spend it.

Wednesday, April 16, 2008

Baby boomers are expected to roll some \$13 trillion in retirement assets in the coming years and some surveys have found that more than 90% of boomers intend to seek professional advice when they do so, according to SmartMoney.com. The Bureau of Labor Statistics expects the number of financial advisers to increase by about 40% by 2016. Today, there are close to 100 colleges and universities that offer undergraduate programs in financial planning.

Thursday, April 17, 2008

Worldwide PC shipments grew 14.6% (y-o-y) in the first quarter of 2008, topping the 13.2% estimate, according to IDC's Worldwide Quarterly PC Tracker. Total shipments in Q1 totaled 69.5 million units. HP was the top vendor at 13.25 million units followed by Dell's 10.91 million. Microsoft's release of Windows Vista Service Pack 1 (SP1 contains changes focused on addressing specific reliability and performance issues, supporting new types of hardware, and adding support for several emerging standards) could boost corporate PC sales moving forward.

Friday, April 18, 2008

The five REIT bear markets since 1972 have lasted 18 months on average, with average price declines of about 25%, according to Jonathan Litt, analyst at Citigroup. The current bear market is 14 months old and REITs are down 24% from their peak, according to *Forbes*.