

| Stock Index Performance            |        |       |        |        |        |
|------------------------------------|--------|-------|--------|--------|--------|
| Index                              | Week   | YTD   | 12-mo. | 2012   | 5-yr.  |
| Dow Jones Industrial Avg. (13,896) | 1.80%  | 6.17% | 11.92% | 10.24% | 5.56%  |
| S&P 500 (1,503)                    | 1.15%  | 5.48% | 15.92% | 16.00% | 4.77%  |
| NASDAQ 100 (2,737)                 | -0.24% | 2.85% | 12.42% | 18.35% | 9.81%  |
| S&P 500 Growth                     | 0.71%  | 4.44% | 14.27% | 14.71% | 6.71%  |
| S&P 500 Value                      | 1.63%  | 6.59% | 17.97% | 17.77% | 2.83%  |
| S&P MidCap 400 Growth              | 2.36%  | 7.59% | 17.87% | 17.62% | 9.98%  |
| S&P MidCap 400 Value               | 1.88%  | 7.44% | 19.03% | 19.10% | 8.17%  |
| S&P SmallCap 600 Growth            | 1.81%  | 7.43% | 17.41% | 15.27% | 9.29%  |
| S&P SmallCap 600 Value             | 1.56%  | 6.02% | 16.10% | 18.88% | 8.06%  |
| MSCI EAFE                          | 1.56%  | 4.81% | 17.62% | 17.32% | -0.82% |
| MSCI World (ex US)                 | 0.77%  | 3.76% | 14.66% | 16.83% | -0.17% |
| MSCI World                         | 1.27%  | 5.08% | 15.67% | 15.83% | 1.79%  |
| MSCI Emerging Markets              | -1.06% | 1.35% | 9.77%  | 18.22% | 1.63%  |

Source: Bloomberg. Returns are total returns. The 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 1/25/13.

| S&P Sector Performance |        |       |        |        |        |
|------------------------|--------|-------|--------|--------|--------|
| Index                  | Week   | YTD   | 12-mo. | 2012   | 5-yr.  |
| Consumer Discretionary | 2.06%  | 7.29% | 25.08% | 24.14% | 12.60% |
| Consumer Staples       | 0.74%  | 5.44% | 16.99% | 11.08% | 9.75%  |
| Energy                 | 1.81%  | 7.57% | 7.60%  | 4.64%  | 3.86%  |
| Financials             | 1.84%  | 6.58% | 25.69% | 28.92% | -6.43% |
| Health Care            | 1.57%  | 7.37% | 22.10% | 17.89% | 7.75%  |
| Industrials            | 1.33%  | 6.72% | 13.89% | 15.42% | 4.16%  |
| Information Technology | -0.54% | 1.31% | 8.12%  | 14.82% | 7.04%  |
| Materials              | 1.08%  | 5.80% | 9.63%  | 15.24% | 3.32%  |
| Telecom Services       | 0.91%  | 1.51% | 21.28% | 18.31% | 6.27%  |
| Utilities              | 1.55%  | 3.83% | 7.98%  | 1.31%  | 3.34%  |

Source: Bloomberg. Returns are total returns. The 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 1/25/13.

| Bond Index Performance          |        |        |        |        |        |
|---------------------------------|--------|--------|--------|--------|--------|
| Index                           | Week   | YTD    | 12-mo. | 2012   | 5-yr.  |
| U.S. Treasury: Intermediate     | -0.24% | -0.39% | 1.30%  | 1.71%  | 4.00%  |
| GNMA 30 Year                    | -0.27% | -0.62% | 1.71%  | 2.44%  | 5.56%  |
| U.S. Aggregate                  | -0.38% | -0.61% | 3.52%  | 4.21%  | 5.42%  |
| U.S. Corporate High Yield       | 0.42%  | 1.95%  | 15.30% | 15.81% | 11.14% |
| U.S. Corporate Investment Grade | -0.55% | -0.70% | 8.33%  | 9.82%  | 7.41%  |
| Municipal Bond: Long Bond (22+) | -0.15% | 1.06%  | 9.57%  | 11.26% | 6.44%  |
| Global Aggregate                | -0.14% | -0.94% | 3.38%  | 4.32%  | 4.78%  |

Source: Barclays Capital. Returns are total returns. The 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 1/25/13.

| Key Rates           |            |                |       |
|---------------------|------------|----------------|-------|
| As of 1/25/13       |            |                |       |
| Fed Funds           | 0.00-0.25% | 5-yr CD        | 1.31% |
| LIBOR (1-month)     | 0.20%      | 2-yr T-Note    | 0.27% |
| CPI - Headline      | 1.70%      | 5-yr T-Note    | 0.85% |
| CPI - Core          | 1.90%      | 10-yr T-Note   | 1.94% |
| Money Market Accts. | 0.50%      | 30-yr T-Bond   | 3.13% |
| Money Market Funds  | 0.02%      | 30-yr Mortgage | 3.46% |
| 6-mo CD             | 0.42%      | Prime Rate     | 3.25% |
| 1-yr CD             | 0.64%      | Bond Buyer 40  | 3.97% |

Sources: Bankrate.com, iMoneyNet.com and Bloomberg.

| Market Indicators                    |         |
|--------------------------------------|---------|
| As of 1/25/13                        |         |
| TED Spread                           | 23 bps  |
| Investment Grade Spread (A2)         | 168 bps |
| ML High Yield Master II Index Spread | 473 bps |

Sources: Bloomberg and Merrill Lynch via Bloomberg.

| Weekly Fund Flows  |              |         |          |         |
|--|--------------|---------|----------|---------|
| Estimated Flows to Long-Term Mutual Funds for the Week Ended 1/16/13 |              |         |          |         |
|  | Current Week |         | Previous |         |
| Domestic Equity  | \$5.046      | Billion | \$7.995  | Billion |
| Foreign Equity   | \$4.271      | Billion | \$6.821  | Billion |
| Taxable Bond   | \$8.358      | Billion | \$7.311  | Billion |
| Municipal Bond   | \$2.242      | Billion | \$2.455  | Billion |
| Change in Money Market Fund Assets for the Week Ended 1/23/13        |              |         |          |         |
|  | Current Week |         | Previous |         |
| Retail   | -\$7.60      | Billion | -\$9.46  | Billion |
| Institutional  | \$2.72       | Billion | -\$5.73  | Billion |

Source: Investment Company Institute

| Factoids for the week of January 21 - 25, 2013 |   |
|--|---|
| <b>Monday, January 21, 2013</b>                | Martin Luther King, Jr. Holiday – Markets Closed.   |
| <b>Tuesday, January 22, 2013</b>               | Bloomberg reported today that international investors are the most bullish they have been on stocks in at least 3½ years, with close to 67% planning to increase their exposure to equities in the next six months, according to its own survey (Bloomberg Global Poll). Fifty-three percent of those surveyed believe that equities will post the highest returns in 2013, up 17 percentage points from the last poll taken in November 2012.  |
| <b>Wednesday, January 23, 2013</b>             | Data from research firm IHS showed that global spending on movies grew by 2.0% (y-o-y) in 2012 to \$62.4 billion, according to the Los Angeles Times. Spending on films was up 0.9% in 2011, but was down in both 2008 and 2009. IHS expects the growth in spending to average 2.0% to 3.0% annually through 2016. Spending on movie theater tickets increased by 7.0% in 2012 to \$33.4 billion as more people went to the movies in every region of the world. Sales and rentals of DVDs and Blu-ray discs fell 3.0% to \$23.7 billion. Online movie sales totaled \$4.9 billion.   |
| <b>Thursday, January 24, 2013</b>              | Lipper data shows that net inflows to U.S. stock funds totaled \$11.3 billion in the first two weeks of 2013, the biggest two-week take since April 2000, according to Reuters. Strategic Insight reported that a net \$90 billion was liquidated from U.S. stock mutual funds in 2012. When you add ETF flows to the \$11.3 billion it bumps up the total to \$18.0 billion, more than double the net flows to bond funds, according to Lipper.  |
| <b>Friday, January 25, 2013</b>                | The S&P 500 closed yesterday's trading session at 1494.82, 4.5% below its all-time high of 1565.15 on 10/9/07. The current bull market in the S&P 500 has now gone 479 days without experiencing a pullback of 10% on a closing basis, the 10 <sup>th</sup> longest streak in the history of the index, according to Bespoke Investment Group. Its last 10% correction concluded on 10/3/11. Since then, the S&P 500 has appreciated 35.99% (price-only). The four longest S&P 500 rallies without a 10% correction were as follows: 2,553 days/+232.74% (10/11/90-10/7/97); 1,673 days/+95.47% (3/11/03-10/9/07); 1,205 days/+75.85% (10/23/62-2/9/66); and 1,127 days/+127.82% (7/24/84-8/25/87). |