

| Stock Index Performance            |        |        |        |        |        |
|------------------------------------|--------|--------|--------|--------|--------|
| Index                              | Week   | YTD    | 12-mo. | 2012   | 5-yr.  |
| Dow Jones Industrial Avg. (14,001) | 0.19%  | 7.31%  | 11.24% | 10.24% | 5.43%  |
| S&P 500 (1,516)                    | -0.22% | 6.62%  | 14.23% | 16.00% | 4.60%  |
| NASDAQ 100 (2,737)                 | -0.92% | 3.11%  | 7.55%  | 18.35% | 10.04% |
| S&P 500 Growth                     | -0.39% | 5.26%  | 12.02% | 14.71% | 6.47%  |
| S&P 500 Value                      | -0.04% | 8.08%  | 16.93% | 17.77% | 2.73%  |
| S&P MidCap 400 Growth              | -1.37% | 7.06%  | 12.51% | 17.62% | 9.02%  |
| S&P MidCap 400 Value               | -0.75% | 9.66%  | 18.15% | 19.10% | 7.79%  |
| S&P SmallCap 600 Growth            | -1.06% | 7.48%  | 14.06% | 15.27% | 8.92%  |
| S&P SmallCap 600 Value             | -0.43% | 7.87%  | 15.34% | 18.88% | 7.75%  |
| MSCI EAFE                          | -0.15% | 3.71%  | 10.39% | 17.32% | -0.91% |
| MSCI World (ex US)                 | -0.51% | 2.49%  | 7.38%  | 16.83% | -0.53% |
| MSCI World                         | -0.29% | 4.99%  | 11.32% | 15.83% | 1.60%  |
| MSCI Emerging Markets              | -1.22% | -0.03% | 1.57%  | 18.22% | 0.62%  |

Source: Bloomberg. Returns are total returns. The 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 2/22/13.

| S&P Sector Performance |        |       |        |        |        |
|------------------------|--------|-------|--------|--------|--------|
| Index                  | Week   | YTD   | 12-mo. | 2012   | 5-yr.  |
| Consumer Discretionary | -1.39% | 5.91% | 20.13% | 24.14% | 11.46% |
| Consumer Staples       | 1.70%  | 9.66% | 20.97% | 11.08% | 9.99%  |
| Energy                 | -0.40% | 8.12% | 4.65%  | 4.64%  | 2.41%  |
| Financials             | -0.23% | 8.18% | 24.21% | 28.92% | -6.03% |
| Health Care            | 0.02%  | 8.78% | 23.58% | 17.89% | 7.86%  |
| Industrials            | -0.35% | 8.00% | 12.96% | 15.42% | 3.92%  |
| Information Technology | -0.59% | 2.39% | 3.23%  | 14.82% | 7.59%  |
| Materials              | -2.89% | 1.65% | 4.36%  | 15.24% | 1.10%  |
| Telecom Services       | 1.41%  | 4.70% | 23.87% | 18.31% | 7.26%  |
| Utilities              | 1.29%  | 6.56% | 10.94% | 1.31%  | 3.27%  |

Source: Bloomberg. Returns are total returns. The 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 2/22/13.

| Bond Index Performance          |        |        |        |        |        |
|---------------------------------|--------|--------|--------|--------|--------|
| Index                           | Week   | YTD    | 12-mo. | 2012   | 5-yr.  |
| U.S. Treasury: Intermediate     | 0.13%  | -0.23% | 1.48%  | 1.71%  | 4.00%  |
| GNMA 30 Year                    | -0.10% | -0.65% | 1.37%  | 2.44%  | 5.74%  |
| U.S. Aggregate                  | 0.13%  | -0.52% | 3.07%  | 4.21%  | 5.70%  |
| U.S. Corporate High Yield       | 0.14%  | 1.50%  | 12.46% | 15.81% | 11.28% |
| U.S. Corporate Investment Grade | 0.27%  | -0.56% | 6.81%  | 9.82%  | 7.71%  |
| Municipal Bond: Long Bond (22+) | 0.04%  | 0.89%  | 8.24%  | 11.26% | 7.13%  |
| Global Aggregate                | -0.23% | -2.17% | 1.19%  | 4.32%  | 4.54%  |

Source: Barclays Capital. Returns are total returns. The 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 2/22/13.

| Key Rates           |            |                |       |
|---------------------|------------|----------------|-------|
| As of 2/22/13       |            |                |       |
| Fed Funds           | 0.00-0.25% | 5-yr CD        | 1.26% |
| LIBOR (1-month)     | 0.20%      | 2-yr T-Note    | 0.25% |
| CPI - Headline      | 1.60%      | 5-yr T-Note    | 0.83% |
| CPI - Core          | 1.90%      | 10-yr T-Note   | 1.96% |
| Money Market Accts. | 0.49%      | 30-yr T-Bond   | 3.15% |
| Money Market Funds  | 0.02%      | 30-yr Mortgage | 3.64% |
| 6-mo CD             | 0.40%      | Prime Rate     | 3.25% |
| 1-yr CD             | 0.60%      | Bond Buyer 40  | 4.06% |

Sources: Bankrate.com, iMoneyNet.com and Bloomberg.

| Market Indicators                    |         |
|--------------------------------------|---------|
| As of 2/22/13                        |         |
| TED Spread                           | 16 bps  |
| Investment Grade Spread (A2)         | 173 bps |
| ML High Yield Master II Index Spread | 497 bps |

Sources: Bloomberg and Merrill Lynch via Bloomberg.

| Weekly Fund Flows  |              |         |          |         |
|--|--------------|---------|----------|---------|
| Estimated Flows to Long-Term Mutual Funds for the Week Ended 2/13/13 |              |         |          |         |
|  | Current Week |         | Previous |         |
| Domestic Equity  | \$509        | Million | \$683    | Million |
| Foreign Equity   | \$5.214      | Billion | \$5.089  | Billion |
| Taxable Bond   | \$4.103      | Billion | \$5.421  | Billion |
| Municipal Bond   | \$840        | Million | \$580    | Million |

  

| Change in Money Market Fund Assets for the Week Ended 2/20/13 |              |         |          |         |
|---|--------------|---------|----------|---------|
|   | Current Week |         | Previous |         |
| Retail  | \$0.54       | Billion | -\$4.89  | Billion |
| Institutional   | -\$24.36     | Billion | -\$7.43  | Billion |

Source: Investment Company Institute

Factoids for the week of February 18 - 22, 2013

**Monday, February 18, 2013**

Markets Closed – Presidents' Day

**Tuesday, February 19, 2013**

The S&P/Experian Consumer Credit Default Composite Index stood at 1.63% in January 2013, down from 1.72% in December 2012 and down from 1.96% in March 2012, which marked the first time it had been below 2.00% since the early days of the U.S. financial crisis in 2007 (1.85% in 7/07), according to the S&P Capital IQ Global Markets Intelligence Group. The default rate on first mortgages fell from 1.68% in December to 1.58% in January. The auto loan default rate rose slightly from 1.09% in December to 1.10% in January, while the bank card default rate fell from 3.53% in December to 3.41% in January (lowest level post-recession).

**Wednesday, February 20, 2013**

An annual report from the National Agricultural Statistics Service just revealed that the U.S. lost 11,630 farms in 2012, according to MSN.com. Overall, the U.S. has approximately 2.2 million farms. Total farmland declined by 3 million acres to 914 million in 2012. The average farm now consists of 421 acres. While the total number of farms declined in 2012, the number of big farms (\$500,000 or more in sales) rose 8.6% to 145,190. Small farms, those with less than \$10,000 in sales, declined by 2.5% to 1.17 million. The number of farms falling between the biggest and smallest increased by 1-2%. The government defines a farm as any place from which \$1,000 or more of agricultural products are produced or sold.

**Thursday, February 21, 2013**

Cisco Systems reported earlier this month that global traffic on data networks grew by 70% in 2012, according to *Fortune*. It said that traffic on mobile data networks in 2012 was 12 times greater than total worldwide Internet traffic in 2000. Wireless data traffic is expected to grow 66% a year for the next five years. In 2012, 4.3 billion people worldwide had mobile devices and that figure is expected to expand by nearly 1 billion in the next five years. Annual growth in data traffic will be higher for smartphones (81%) and tablets (113%).

**Friday, February 22, 2013**

CareerBuilder, a Chicago-based employment services provider, announced that 26% of U.S. companies intend to hire more full-time employees in 2013, up from 23% in 2012, according to *Forbes*. It also reported that 60% of employers say they are now in a better financial position than a year ago and over 40% claim their sales increased over the past six months. CareerBuilder noted that 47% of companies will offer higher starting salaries for new hires this year, up from 32% in 2012. A 2012 study of 50,000 employees by ExecutiveBoard.com found that the top reason employees leave one job for another is job stability.