

Stock Index Performance

Index	Week	YTD	12-mo.	2016	5-yr.
Dow Jones Industrial Avg. (21,350)	-0.21%	9.35%	22.12%	16.50%	13.43%
S&P 500 (2,423)	-0.58%	9.34%	17.89%	11.95%	14.60%
NASDAQ 100 (5,647)	-2.67%	16.78%	29.39%	7.27%	18.15%
S&P 500 Growth	-1.48%	13.33%	19.29%	6.89%	15.21%
S&P 500 Value	0.55%	4.85%	15.85%	17.39%	13.79%
S&P MidCap 400 Growth	-0.24%	8.53%	17.89%	14.76%	14.58%
S&P MidCap 400 Value	0.71%	3.24%	18.46%	26.52%	14.93%
S&P SmallCap 600 Growth	-0.11%	4.56%	22.81%	22.07%	15.40%
S&P SmallCap 600 Value	0.88%	0.84%	21.66%	31.21%	15.39%
MSCI EAFE	-0.26%	13.81%	20.27%	1.00%	8.68%
MSCI World (ex US)	-0.07%	14.10%	20.45%	4.50%	7.21%
MSCI World	-0.41%	10.66%	18.20%	7.51%	11.37%
MSCI Emerging Markets	0.10%	18.43%	23.75%	11.19%	3.95%
S&P GSCI	5.27%	-10.24%	-9.01%	11.37%	-13.68%

Source: Bloomberg. Returns are total returns. The 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/30/17. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2016	5-yr.
Consumer Discretionary	0.14%	11.00%	16.90%	6.03%	17.39%
Consumer Staples	-1.05%	8.03%	3.06%	5.38%	12.60%
Energy	0.65%	-12.61%	-4.14%	27.36%	1.63%
Financials	3.29%	6.88%	35.32%	22.75%	17.94%
Health Care	-1.53%	16.07%	12.47%	-2.69%	17.84%
Industrials	0.02%	9.51%	22.25%	18.85%	16.02%
Information Technology	-2.88%	17.23%	33.89%	13.85%	17.16%
Materials	-0.06%	9.21%	18.59%	16.69%	11.08%
Telecom Services	-1.08%	-10.74%	-11.71%	23.49%	5.84%
Utilities	-2.29%	8.75%	2.47%	16.29%	11.16%

Source: Bloomberg. Returns are total returns. The 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/30/17. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Bond Index Performance

Index	Week	YTD	12-mo.	2016	5-yr.
U.S. Treasury: Intermediate	-0.39%	1.21%	-1.33%	1.06%	1.06%
GNMA 30 Year	-0.40%	0.89%	-0.20%	1.57%	1.67%
U.S. Aggregate	-0.57%	2.27%	-0.31%	2.65%	2.21%
U.S. Corporate High Yield	0.28%	4.93%	12.70%	17.13%	6.89%
U.S. Corporate Investment Grade	-0.61%	3.80%	2.28%	6.11%	3.96%
Municipal Bond: Long Bond (22+)	-0.62%	4.54%	-1.30%	0.88%	4.53%
Global Aggregate	-0.28%	4.41%	-2.18%	2.09%	0.78%

Source: Barclays. Returns are total returns. The 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/30/17. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

As of 6/30/17

Fed Funds	1.00-1.25%	5-yr CD	2.10%
LIBOR (1-month)	1.22%	2-yr T-Note	1.38%
CPI - Headline	1.90%	5-yr T-Note	1.89%
CPI - Core	1.70%	10-yr T-Note	2.31%
Money Market Accts.	0.77%	30-yr T-Bond	2.84%
Money Market Funds	0.26%	30-yr Mortgage Refinance	3.85%
6-mo CD	0.86%	Prime Rate	4.25%
1-yr CD	1.40%	Bond Buyer 40	4.08%

Sources: Bankrate.com, iMoneyNet.com and Bloomberg.

Market Indicators

As of 6/30/17

TED Spread	27 bps
Investment Grade Spread (A2)	127 bps
ML High Yield Master II Index Spread	377 bps

Sources: Bloomberg and Merrill Lynch via Bloomberg.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 6/21/17

	Current Week	Previous
Domestic Equity	-\$3.504 Billion	-\$2.405 Billion
Foreign Equity	\$3.353 Billion	\$2.787 Billion
Taxable Bond	\$3.868 Billion	\$3.911 Billion
Municipal Bond	\$840 Million	\$487 Million

Change in Money Market Fund Assets for the Week Ended 6/28/17

	Current Week	Previous
Retail	-\$1.86 Billion	-\$1.50 Billion
Institutional	\$6.03 Billion	-\$14.65 Billion

Source: Investment Company Institute.

Factoids for the week of June 26, 2017

Monday, June 26, 2017

A 2017 survey by the Associated Press-NORC Center for Public Affairs Research revealed that 75% of those polled (age 40 or older) did not know how much it costs to reside in an assisted living community in the U.S., according to McKnight's Senior Living. The national median cost of an assisted living facility is \$3,628 per month, according to GoBankingRates. Sixty-one percent of respondents said they expect to rely "completely or quite a bit" on Social Security to cover costs related to long-term care. The average monthly Social Security payment is \$1,348. Fifty-seven percent of respondents said they plan to rely on Medicare, which does not cover most care and services provided by assisted living facilities and nursing homes.

Tuesday, June 27, 2017

U.S. motorists taking to the road for the July 4 holiday weekend will be paying the lowest Independence Day gas prices since 2005, according to GasBuddy. The average price is expected to be \$2.21 per gallon, just slightly above the \$2.20 per gallon average registered on July 4, 2005, but well below the 10-year average of \$3.14 per gallon. From 2005 to 2016, the highest average price on the 4th of July was \$4.09 per gallon (2008).

Wednesday, June 28, 2017

Cisco reported that the number of distributed denial-of-service (DDoS) cyberattacks jumped 172% globally in 2016, and it expects the total to grow by another 2? times, to 3.1 million attacks, by 2021, according to Fortune. These assaults involve flooding a system's servers with junk web traffic. Research from IBM and the Ponemon Institute states that the average cost of a data breach in the U.S. was \$5.85 million in 2014. It is expected to reach \$7.35 million in 2017. A report issued by business insurer Hiscox revealed that cybercrime cost the global economy more than \$450 billion in 2016.

Thursday, June 29, 2017

Data from Wealth-X shows that the world's ultra-high net worth population (individuals with \$30 million or more in assets) grew by 3.5%, to 226,450, in 2016, according to MarketWatch. Their combined wealth stood at \$27.0 trillion. While the number of people with \$30 million or more increased last year, the number of billionaires worldwide declined by 3.0% to 2,397. Their combined wealth stood at \$7.4 trillion.

Friday, June 30, 2017

The National Retail Federation (NRF) estimates that U.S. consumers will spend \$7.1 billion on Fourth of July celebrations this year, up from \$6.8 billion in 2016, according to its own release. The NRF estimates that 219 million Americans will celebrate the holiday by attending cookouts, picnics, fireworks shows, parades, and by purchasing patriotic items. With respect to travel, 32.9 million Americans are expected to head out of town over the holiday weekend, up from 31.1 million a year ago.

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