

Stock Index Performance

Index	Week	YTD	12-mo.	2017	5-yr.
Dow Jones Industrial Avg. (25,444)	0.45%	4.76%	12.36%	28.11%	13.26%
S&P 500 (2,768)	0.04%	5.11%	10.12%	21.82%	11.93%
NASDAQ 100 (7,107)	-0.70%	12.02%	17.88%	32.99%	17.59%
S&P 500 Growth	-0.49%	9.88%	14.82%	27.43%	14.18%
S&P 500 Value	0.69%	0.09%	5.09%	15.35%	9.28%
S&P MidCap 400 Growth	-0.18%	-0.27%	4.58%	19.91%	9.54%
S&P MidCap 400 Value	0.32%	-0.41%	3.84%	12.30%	8.98%
S&P SmallCap 600 Growth	-0.27%	6.97%	10.42%	14.71%	11.04%
S&P SmallCap 600 Value	-0.40%	0.70%	4.20%	11.43%	9.21%
MSCI EAFE	-0.07%	-7.58%	-5.25%	25.03%	2.40%
MSCI World (ex US)	-0.28%	-9.32%	-6.71%	27.19%	1.99%
MSCI World	-0.04%	-0.38%	3.36%	22.40%	7.29%
MSCI Emerging Markets	-0.88%	-14.37%	-10.93%	37.28%	0.96%
S&P GSCI	-1.19%	9.47%	20.00%	5.77%	-10.58%

Source: **Bloomberg**. Returns are total returns. **5-yr. return is an average annual.** One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/19/18. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2017	5-yr.
Communication Services	0.72%	-3.58%	3.82%	-1.25%	4.56%
Consumer Discretionary	-1.97%	9.09%	18.47%	22.98%	13.18%
Consumer Staples	4.42%	-1.89%	4.18%	13.49%	8.62%
Energy	-1.92%	1.59%	8.92%	-1.01%	-0.65%
Financials	0.78%	-3.22%	3.11%	22.14%	11.52%
Health Care	0.45%	12.21%	11.08%	22.08%	13.57%
Industrials	-1.00%	-2.10%	2.25%	21.01%	10.66%
Information Technology	-1.14%	12.18%	18.47%	38.83%	19.76%
Materials	-1.34%	-10.81%	-6.94%	23.84%	6.13%
Real Estate	3.22%	-0.84%	0.72%	10.85%	6.01%
Utilities	3.05%	6.45%	3.21%	12.11%	11.19%

Source: **Bloomberg**. Returns are total returns. **5-yr. return is an average annual.** One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/19/18. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Bond Index Performance

Index	Week	YTD	12-mo.	2017	5-yr.
U.S. Treasury: Intermediate	-0.17%	-1.07%	-1.43%	1.14%	0.84%
GNMA 30 Year	-0.37%	-1.87%	-1.76%	1.87%	1.57%
U.S. Aggregate	-0.37%	-2.46%	-2.21%	3.54%	1.88%
U.S. Corporate High Yield	-0.05%	1.60%	1.64%	7.51%	4.98%
U.S. Corporate Investment Grade	-0.51%	-3.51%	-2.80%	6.42%	3.06%
Municipal Bond: Long Bond (22+)	0.10%	-2.39%	-1.28%	8.19%	5.30%
Global Aggregate	-0.33%	-3.14%	-2.37%	7.40%	0.41%

Source: **Bloomberg Barclays**. Returns are total returns. **5-yr. return is an average annual.** One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/19/18. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	2.00-2.25%	2-yr T-Note	2.90%
LIBOR (1-month)	2.29%	5-yr T-Note	3.05%
CPI - Headline	2.30%	10-yr T-Note	3.19%
CPI - Core	2.20%	30-yr T-Bond	3.38%
Money Market Accts.	1.22%	30-yr Mortgage Refinance	4.75%
1-yr CD	2.57%	Prime Rate	5.25%
3-yr CD	2.70%	Bond Buyer 40	4.28%
5-yr CD	2.93%		

Sources: **Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics.** All data as of 10/19/18.

Market Indicators

TED Spread	17 bps
Investment Grade Spread (A2)	135 bps
ML High Yield Master II Index Spread	351 bps

Source: **Bloomberg** as of 10/19/18.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 10/10/18		
	Current Week	Previous
Domestic Equity	-\$3.308 Billion	-\$9.870 Billion
Foreign Equity	-\$592 Million	-\$965 Million
Taxable Bond	-\$451 Million	\$4.518 Billion
Municipal Bond	-\$1.422 Billion	-\$202 Million

  

Change in Money Market Fund Assets for the Week Ended 10/17/18		
	Current Week	Previous
Retail	\$6.08 Billion	\$4.55 Billion
Institutional	-\$20.96 Billion	\$11.55 Billion

Source: **Investment Company Institute.**

Factoids for the week of October 15, 2018

**Monday, October 15, 2018**

The winter heating season officially began this month, according to MarketWatch. The price of natural gas closed trading at \$3.16 per million British thermal units (BTUs) on 10/12/18, according to Bloomberg. That is just a little below its Q4'17 peak price of \$3.21 per million BTUs on 11/10/17. Its 12-month high was \$3.63 per million BTUs on 1/29/18. Domestic natural gas supplies in storage stood at 2.956 trillion cubic feet for the week ended 10/5/18, the lowest it has been at this point in the year since 2010.

**Tuesday, October 16, 2018**

Goldman Sachs Asset Management reported that defined-benefit plans of S&P 500 companies were 91% funded as of 9/30/18, the highest level since the end of 2007, when these plans were 108% funded in aggregate, according to *The Wall Street Journal*. Nearly 25% of the plans are currently either fully funded or overfunded.

**Wednesday, October 17, 2018**

The World Economic Forum (WEF) released the results of its annual global competitiveness survey and the U.S. was recognized as the most competitive economy, according to Reuters. The report cited its vibrant entrepreneurial culture, strong labor market and financial system as its biggest strengths. The last time the U.S. held the top spot was 2008. The WEF ranks 140 economies. Singapore, Germany, Switzerland and Japan rounded out the top five.

**Thursday, October 18, 2018**

Of the roughly 30 million businesses in the U.S., less than 6,000 are publicly traded and only the largest 8% of these public companies make it into the S&P 500 Index, according to *Chief Executive*. In 2017, the median annual pay package for CEOs of S&P 500 companies was \$12.1 million, while the median private company CEO took home \$350,622 in total compensation.

**Friday, October 19, 2018**

Global dividends rose 12.9% year-over-year to a record \$497.4 billion in Q2'18, as measured by the Janus Henderson Global Dividend Index, according to CNBC. The U.S. accounted for \$117.1 billion of that total. Rising corporate profitability is driving dividend payments higher throughout the world. Records were broken in 12 countries including France, Japan and the U.S.

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