

Stock Index Performance

Index	Week	YTD	12-mo.	2017	5-yr.
Dow Jones Industrial Avg. (24,456)	0.82%	0.09%	17.33%	28.11%	12.78%
S&P 500 (2,760)	1.56%	4.25%	16.73%	21.82%	13.38%
NASDAQ 100 (7,207)	2.40%	13.30%	30.13%	32.99%	20.90%
S&P 500 Growth	1.91%	9.33%	23.72%	27.43%	15.98%
S&P 500 Value	1.15%	-1.10%	9.17%	15.35%	10.37%
S&P MidCap 400 Growth	1.95%	6.74%	18.86%	19.91%	13.05%
S&P MidCap 400 Value	1.94%	4.17%	14.50%	12.30%	11.88%
S&P SmallCap 600 Growth	3.36%	15.33%	28.06%	14.71%	15.45%
S&P SmallCap 600 Value	3.09%	10.43%	23.62%	11.43%	13.55%
MSCI EAFE	0.57%	-2.20%	7.47%	25.03%	6.43%
MSCI World (ex US)	0.27%	-3.51%	7.65%	27.19%	6.07%
MSCI World	1.19%	1.62%	12.81%	22.40%	9.95%
MSCI Emerging Markets	-0.71%	-7.32%	7.72%	37.28%	5.35%
S&P GSCI	-1.34%	8.89%	28.65%	5.77%	-10.30%

**Source: Bloomberg.** Returns are total returns. *5-yr. return is an average annual.* One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 7/6/18. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2017	5-yr.
Consumer Discretionary	0.97%	12.58%	26.49%	22.98%	15.61%
Consumer Staples	1.44%	-7.24%	-1.86%	13.49%	8.29%
Energy	-0.33%	6.45%	21.99%	-1.01%	1.76%
Financials	0.40%	-3.70%	8.99%	22.14%	12.72%
Health Care	3.14%	5.03%	11.10%	22.08%	14.16%
Industrials	0.73%	-4.00%	6.17%	21.01%	12.46%
Information Technology	2.34%	13.46%	35.24%	38.83%	21.93%
Materials	0.65%	-2.45%	10.49%	23.84%	10.75%
Real Estate	1.77%	2.60%	9.20%	10.85%	7.18%
Telecom Services	2.17%	-6.36%	4.21%	-1.25%	3.88%
Utilities	2.44%	2.76%	7.04%	12.11%	11.54%

**Source: Bloomberg.** Returns are total returns. *5-yr. return is an average annual.* One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 7/6/18. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Bond Index Performance

Index	Week	YTD	12-mo.	2017	5-yr.
U.S. Treasury: Intermediate	0.06%	-0.63%	-0.51%	1.14%	1.17%
GNMA 30 Year	0.10%	-0.76%	0.33%	1.87%	2.50%
U.S. Aggregate	0.24%	-1.38%	0.11%	3.54%	2.53%
U.S. Corporate High Yield	0.01%	0.17%	2.67%	7.51%	5.52%
U.S. Corporate Investment Grade	0.49%	-2.80%	-0.07%	6.42%	3.80%
Municipal Bond: Long Bond (22+)	0.24%	-0.42%	3.24%	8.19%	5.26%
Global Aggregate	0.48%	-0.99%	2.35%	7.40%	1.83%

**Source: Bloomberg Barclays.** Returns are total returns. *5-yr. return is an average annual.* One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 7/6/18. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	1.75-2.00%	2-yr T-Note	2.54%
LIBOR (1-month)	2.10%	5-yr T-Note	2.72%
CPI - Headline	2.80%	10-yr T-Note	2.82%
CPI - Core	2.20%	30-yr T-Bond	2.93%
Money Market Accts.	1.31%	30-yr Mortgage Refinance	4.38%
1-yr CD	2.37%	Prime Rate	5.00%
3-yr CD	2.49%	Bond Buyer 40	3.96%
5-yr CD	2.78%		

**Sources: Bankrate.com and Bloomberg.** All other rates are as of 7/6/18.

Market Indicators

As of 7/6/18

TED Spread	37 bps
Investment Grade Spread (A2)	143 bps
ML High Yield Master II Index Spread	374 bps

**Source: Bloomberg.**

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 6/27/18

	Current Week	Previous
Domestic Equity	-\$8.895 Billion	-\$3.114 Billion
Foreign Equity	-\$529 Million	\$1.545 Billion
Taxable Bond	-\$1.045 Billion	\$2.926 Billion
Municipal Bond	\$266 Million	\$309 Million

Change in Money Market Fund Assets for the Six-day Period Ended 7/3/18

	Current Week	Previous
Retail	\$5.56 Billion	-\$2.25 Billion
Institutional	-\$8.83 Billion	\$24.90 Billion

**Source: Investment Company Institute.**

Factoids for the week of July 2, 2018

**Monday, July 2, 2018**

In June, the dividend payers (413) in the S&P 500 Index (equal weight) posted a total return of 0.78%, vs. 2.43% for the non-payers (92), according to S&P Dow Jones Indices. There are currently 505 stocks in the index. Year-to-date, payers were up 0.45%, vs. a gain of 10.17% for the non-payers. For the 12-month period ended June 2018, payers were up 10.94%, vs. a gain of 16.99% for the non-payers. The number of dividend increases in June totaled 18, up from 15 a year ago. Year-to-date, dividend increases totaled 214, up from 182 over the same period a year ago. No dividends were decreased in June, down from one a year ago.

**Tuesday, July 3, 2018**

The FTSE Nareit All REITs Index posted a total return of 4.06% in June 2018, compared to 0.62% for the S&P 500 Index, according to Bloomberg. Brad Case, senior vice president for research & industry information at Nareit, notes that REITs have now outperformed the broader stock market for four consecutive months. From 2/28/18 through 6/29/18, the FTSE Nareit ALL REITs Index posted a total return of 12.37%, compared to 0.81% for the S&P 500 Index.

**Wednesday, July 4, 2018**

No Factoid, Holiday – Independence Day.

**Thursday, July 5, 2018**

Worldwide sales of semiconductors totaled \$38.72 billion in May, up 21.0% from the \$31.99 billion sold in May 2017 and up 3.0% from the \$37.61 billion sold in April 2018, according to the Semiconductor Industry Association (SIA). The \$38.72 billion is an all-time high. On a year-over-year basis, the percent change in region/country semiconductor sales were as follows (May): the Americas (31.6%); China (28.5%); Europe (18.7%); Japan (14.7%) and Asia Pacific/All Other (8.7%). Year-to-date through 7/3/18, the Philadelphia Semiconductor Index posted a total return of 4.55%, compared to 10.43% for the S&P 500 Information Technology Index and 2.46% for the S&P 500 Index, according to Bloomberg.

**Friday, July 6, 2018**

S&P Dow Jones Indices announced that total dividend distributions for U.S. common stocks increased by a net (increases less decreases) \$13.0 billion in Q2'18, up from \$6.7 billion in Q2'17, according to its own release. For the 12-month period ended 6/29/18, net dividend increases totaled \$51.3 billion, up from \$32.5 billion for the 12-month period ended 6/30/17. In Q2'18, there were 573 dividend increases, up from 522 in Q2'17. The number of dividends cut or suspended totaled 92, up from 72 in Q2'17. Currently, 81.8% of the companies in the S&P 500 Index pay a dividend, compared to 69.8% of the companies in the S&P MidCap 400 Index and 51.8% of the companies in the S&P SmallCap 600 Index.

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