

Stock Index Performance

Index	Week	YTD	12-mo.	2018	5-yr.
Dow Jones Industrial Avg. (26,505)	-0.14%	14.41%	13.29%	-3.48%	12.58%
S&P 500 (2,946)	0.22%	18.26%	14.26%	-4.39%	11.64%
NASDAQ 100 (7,846)	0.25%	24.34%	19.41%	0.04%	18.31%
S&P 500 Growth	-0.07%	19.42%	16.60%	-0.01%	14.13%
S&P 500 Value	0.55%	16.96%	11.71%	-8.97%	8.73%
S&P MidCap 400 Growth	0.32%	19.50%	6.59%	-10.34%	10.14%
S&P MidCap 400 Value	0.46%	19.95%	8.57%	-11.90%	8.57%
S&P SmallCap 600 Growth	1.85%	16.40%	8.31%	-4.09%	11.46%
S&P SmallCap 600 Value	1.56%	18.92%	3.89%	-12.68%	8.81%
MSCI EAFE	0.29%	13.00%	-2.54%	-13.79%	2.53%
MSCI World (ex US)	0.31%	13.26%	-2.10%	-14.20%	2.75%
MSCI World	0.24%	16.46%	7.21%	-8.71%	7.27%
MSCI Emerging Markets	0.47%	12.63%	-2.50%	-14.58%	3.94%
S&P GSCI	-0.97%	16.78%	-5.96%	-13.82%	-12.42%

Source: Bloomberg. Returns are total returns. **5-yr. return is an average annual.** One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 5/3/19. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2018	5-yr.
Communication Services	-1.76%	21.39%	19.04%	-12.53%	6.13%
Consumer Discretionary	-0.32%	22.61%	18.32%	0.82%	15.05%
Consumer Staples	0.78%	14.21%	21.16%	-8.39%	8.41%
Energy	-3.22%	12.97%	-9.75%	-18.10%	-4.34%
Financials	1.27%	18.53%	6.47%	-13.04%	11.61%
Health Care	1.27%	4.76%	14.12%	6.47%	11.14%
Industrials	1.16%	22.48%	12.19%	-13.32%	10.01%
Information Technology	0.35%	27.75%	20.84%	-0.29%	20.12%
Materials	-0.67%	12.76%	1.54%	-14.70%	5.62%
Real Estate	1.02%	18.03%	21.94%	-2.23%	8.15%
Utilities	0.37%	11.09%	17.74%	4.11%	10.36%

Source: Bloomberg. Returns are total returns. **5-yr. return is an average annual.** One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 5/3/19. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Bond Index Performance

Index	Week	YTD	12-mo.	2018	5-yr.
U.S. Treasury: Intermediate	-0.10%	1.47%	4.25%	1.41%	1.55%
GNMA 30 Year	0.10%	2.16%	4.95%	1.03%	2.19%
U.S. Aggregate	-0.06%	2.90%	5.33%	0.01%	2.50%
U.S. Corporate High Yield	0.13%	8.80%	6.90%	-2.08%	4.82%
U.S. Corporate Investment Grade	-0.16%	5.54%	6.61%	-2.51%	3.45%
Municipal Bond: Long Bond (22+)	0.31%	4.90%	7.02%	0.34%	5.13%
Global Aggregate	0.10%	1.85%	1.26%	-1.20%	0.71%

Source: Bloomberg Barclays. Returns are total returns. **5-yr. return is an average annual.** One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 5/3/19. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	2.25-2.50%	2-yr T-Note	2.33%
LIBOR (1-month)	2.48%	5-yr T-Note	2.32%
CPI - Headline	1.90%	10-yr T-Note	2.53%
CPI - Core	2.00%	30-yr T-Bond	2.92%
Money Market Accts.	1.26%	30-yr Fixed Mortgage	4.09%
1-yr CD	2.63%	Prime Rate	5.50%
3-yr CD	2.70%	Bond Buyer 40	3.80%
5-yr CD	2.80%		

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics.

All data as of 5/3/19 unless otherwise noted.

Market Indicators

TED Spread	14 bps
Investment Grade Spread (A2)	132 bps
ML High Yield Master II Index Spread	372 bps

Source: Bloomberg as of 5/3/19.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 4/24/19

	Current Week	Previous
Domestic Equity	-\$3.939 Billion	-\$2.921 Billion
Foreign Equity	-\$9.986 Billion	-\$606 Million
Taxable Bond	\$8.581 Billion	\$5.077 Billion
Municipal Bond	\$2.006 Billion	\$1.127 Billion

Change in Money Market Fund Assets for the Week Ended 5/1/19

	Current Week	Previous
Retail	\$3.02 Billion	-\$4.00 Billion
Institutional	\$18.70 Billion	\$10.96 Billion

Source: Investment Company Institute.

Factoids for the week of April 29, 2019

Monday, April 29, 2019

In 2017, the global travel insurance market reached \$18.9 billion, according to a recent release from Adroit Market Research. The firm predicts the global travel insurance market will grow to \$35.1 billion by 2025, with the U.S. market accounting for more than \$8 billion of the total. Demand for travel insurance began to surge in 2015 due to events such as the Paris terrorist attack, Nepal earthquake and Ebola epidemic. Global trade practices and rising tourism are also driving demand for travel insurance.

Tuesday, April 30, 2019

For the 37th time since the start of 1950, the S&P 500 Index has fully recouped the losses it sustained during a correction (10.00% to 19.99% decline in price from the previous peak), according to The Motley Fool. The S&P 500 Index plunged 19.78% from its all-time closing high of 2,930.75 on 9/20/18 to 2,351.10 on 12/24/18 (95 calendar days). It closed at 2,933.68 on 4/23/19. Since 1950, the S&P 500 Index has endured a correction, on average, every 1.89 years. Twenty-three of the 37 corrections lasted 104 or fewer calendar days.

Wednesday, May 1, 2019

In April, the dividend-payers (419) in the S&P 500 Index (equal weight) posted a total return of 3.45% vs. 3.76% for the non-payers (86), according to S&P Dow Jones Indices. There are currently 505 stocks in the index. Year-to-date, payers were up 18.46%, vs. a gain of 23.37% for the non-payers. For the 12-month period ended April 2019, payers were up 8.89%, vs. a gain of 17.06% for the non-payers. The number of dividends increased in April totaled 30, down from 37 last April. Year-to-date, dividend increases totaled 148, down from 168 over the same period a year ago. One dividend was cut in April, versus no cuts a year ago.

Thursday, May 2, 2019

New World Wealth reported that nearly 108,000 millionaires migrated across borders in 2018, up 14% year-over-year, according to *Investment News*. Australia, the U.S. and Canada were the top three destinations, while China and Russia lost the most millionaires. The U.K. saw approximately 3,000 millionaires depart last year, with Brexit and taxation cited as reasons.

Friday, May 3, 2019

A study published this week by Health Affairs stated that more than half of middle-income (\$25,001 to \$74,298) Americans age 75 or older will not be able to afford to pay for assisted living rent and medical expenses by 2029, according to *Money*. By 2029, the number of middle-income elders in the U.S. will nearly double, from 7.9 million to 14.4 million. This group will make up the biggest share of seniors, at 43%. Researchers estimate that the average annual assisted living and medical expense cost will reach \$62,000 in 2029. More than half of these seniors are expected to have \$60,000 or less in financial resources to cover such costs.

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