

Stock Index Performance

Index	Week	YTD	12-mo.	2018	5-yr.
Dow Jones Industrial Avg. (24,815)	-2.93%	7.54%	4.05%	-3.48%	10.86%
S&P 500 (2,752)	-2.58%	10.73%	3.78%	-4.39%	9.64%
NASDAQ 100 (7,128)	-2.35%	13.15%	3.41%	0.04%	15.11%
S&P 500 Growth	-2.18%	13.21%	6.15%	-0.01%	12.19%
S&P 500 Value	-3.05%	7.97%	1.16%	-8.97%	6.67%
S&P MidCap 400 Growth	-2.16%	11.22%	-4.36%	-10.34%	8.28%
S&P MidCap 400 Value	-3.40%	7.90%	-6.58%	-11.90%	6.01%
S&P SmallCap 600 Growth	-2.58%	6.05%	-7.59%	-4.09%	9.49%
S&P SmallCap 600 Value	-3.62%	5.61%	-13.15%	-12.68%	6.11%
MSCI EAFE	-1.87%	7.64%	-5.75%	-13.79%	1.27%
MSCI World (ex US)	-1.05%	7.15%	-6.26%	-14.20%	1.31%
MSCI World	-2.29%	9.75%	-0.29%	-8.71%	5.62%
MSCI Emerging Markets	1.24%	4.09%	-8.70%	-14.58%	1.78%
S&P GSCI	-4.49%	8.53%	-14.10%	-13.82%	-13.70%

Source: Bloomberg. Returns are total returns. **5-yr. return is an average annual.** One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 5/31/19. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2018	5-yr.
Communication Services	-2.98%	14.21%	11.59%	-12.53%	4.22%
Consumer Discretionary	-2.23%	13.04%	5.90%	0.82%	12.70%
Consumer Staples	-3.50%	10.42%	15.59%	-8.39%	7.24%
Energy	-4.45%	3.53%	-20.05%	-18.10%	-6.27%
Financials	-3.06%	9.85%	-2.32%	-13.04%	9.63%
Health Care	-2.60%	1.34%	7.67%	6.47%	9.66%
Industrials	-2.38%	12.55%	-1.03%	-13.32%	7.68%
Information Technology	-1.91%	16.49%	4.40%	-0.29%	17.00%
Materials	-1.91%	4.97%	-7.30%	-14.70%	3.47%
Real Estate	-0.84%	18.34%	19.87%	-2.23%	7.73%
Utilities	-2.54%	11.01%	18.40%	4.11%	10.23%

Source: Bloomberg. Returns are total returns. **5-yr. return is an average annual.** One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 5/31/19. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Bond Index Performance

Index	Week	YTD	12-mo.	2018	5-yr.
U.S. Treasury: Intermediate	0.78%	3.13%	5.30%	1.41%	1.76%
GNMA 30 Year	0.53%	3.28%	5.33%	1.03%	2.25%
U.S. Aggregate	0.92%	4.80%	6.40%	0.01%	2.70%
U.S. Corporate High Yield	-0.54%	7.49%	5.51%	-2.08%	4.40%
U.S. Corporate Investment Grade	0.93%	7.23%	7.45%	-2.51%	3.60%
Municipal Bond: Long Bond (22+)	0.58%	6.59%	7.53%	0.34%	5.08%
Global Aggregate	0.55%	3.28%	3.09%	-1.20%	0.91%

Source: Bloomberg Barclays. Returns are total returns. **5-yr. return is an average annual.** One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 5/31/19. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	2.25-2.50%	2-yr T-Note	1.92%
LIBOR (1-month)	2.43%	5-yr T-Note	1.91%
CPI - Headline	2.00%	10-yr T-Note	2.13%
CPI - Core	2.10%	30-yr T-Bond	2.57%
Money Market Accts.	1.34%	30-yr Fixed Mortgage	4.03%
1-yr CD	2.65%	Prime Rate	5.50%
3-yr CD	2.65%	Bond Buyer 40	3.71%
5-yr CD	2.60%		

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics.

LIBOR and Prime Rate as of 5/28/19, Money Market, 30-yr Fixed Mortgage and CD Rates as of 6/3/19, all other data as of 5/31/19.

Market Indicators

TED Spread	15 bps
Investment Grade Spread (A2)	151 bps
ML High Yield Master II Index Spread	459 bps

Source: Bloomberg as of 5/31/19.

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Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 5/22/19

	Current Week	Previous
Domestic Equity	-\$3.221 Billion	-\$2.523 Billion
Foreign Equity	\$1.544 Billion	\$601 Million
Taxable Bond	\$1.626 Billion	-\$1.948 Billion
Municipal Bond	\$1.934 Billion	\$1.764 Billion

Change in Money Market Fund Assets for the Week Ended 5/29/19

	Current Week	Previous
Retail	\$0.90 Billion	\$5.26 Billion
Institutional	\$17.07 Billion	\$24.68 Billion

Source: Investment Company Institute.

Factoids for the week of May 27, 2019

Monday, May 27, 2019

No Factoid, Holiday – Memorial Day

Tuesday, May 28, 2019

Goldman Sachs reported that the richest people in the U.S. have increased their share of stock ownership over the past 30 years, according to MarketWatch. The wealthiest 0.1% and 1% currently own approximately 17% and 50% of all household equities, respectively, up from 13% and 39% in the late 1980s.

Wednesday, May 29, 2019

The Federal Deposit Insurance Corporation (FDIC) announced that U.S. commercial banks and savings institutions insured by the FDIC reported aggregate net income totaling \$60.7 billion in Q1'19, up 8.7% from Q1'18, according to its own release. Of the 5,362 FDIC-insured institutions that reported, roughly two-thirds posted year-over-year growth in quarterly earnings. Community banks reported net income totaling \$6.5 billion in Q1'19, up 10.1% from Q1'18. The number of institutions on the FDIC's list of "problem banks" stood at 59 in Q1'19, down from 60 in Q4'18. The post-crisis high for the list was 888 in Q1'11.

Thursday, May 30, 2019

U.S. companies are expected to hire 16.6% more college graduates from the Class of 2019 than they did from last year's class, according to a recent survey by the National Association of Colleges and Employers. This is the most optimistic employers have been since 2007. While 38.6% of survey participants said they plan to increase hiring in 2019, only 4% said they plan to decrease hiring. Several companies noted that they plan to focus on converting more interns to full-time hires.

Friday, May 31, 2019

Hurricane season officially begins tomorrow and runs through November 30. The National Oceanic and Atmospheric Administration is forecasting a total of nine to 15 named storms, with four to eight likely becoming hurricanes, including two to four major hurricanes, according to 24/7 Wall St. In an average year, the U.S. endures 12 named storms, six hurricanes and three major hurricanes. CoreLogic estimates that more than 7.3 million homes along the Atlantic and Gulf coasts are at risk for storm surge damage totaling nearly \$1.8 trillion.