

Stock Index Performance

Index	Week	YTD	12-mo.	2019	5-yr.
Dow Jones Industrial Avg. (28,990)	-1.20%	1.68%	20.96%	25.34%	13.10%
S&P 500 (3,295)	-1.01%	2.10%	27.23%	31.48%	12.20%
NASDAQ 100 (9,141)	-0.35%	4.71%	37.87%	39.46%	17.73%
S&P 500 Growth	-0.72%	4.01%	29.79%	31.13%	14.15%
S&P 500 Value	-1.35%	-0.06%	24.40%	31.92%	9.86%
S&P MidCap 400 Growth	-0.97%	1.18%	19.17%	26.29%	9.53%
S&P MidCap 400 Value	-1.95%	-0.94%	14.18%	26.01%	8.18%
S&P SmallCap 600 Growth	-1.43%	1.70%	15.27%	21.08%	11.18%
S&P SmallCap 600 Value	-3.08%	-2.70%	10.72%	24.50%	8.29%
MSCI EAFE	-0.61%	0.42%	17.29%	22.01%	5.60%
MSCI World (ex US)	-1.11%	0.52%	16.23%	21.51%	5.42%
MSCI World	-0.82%	1.62%	23.16%	27.67%	9.09%
MSCI Emerging Markets	-2.39%	0.46%	12.66%	18.42%	4.95%
S&P GSCI	-4.81%	-6.85%	0.89%	17.63%	-3.69%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 1/24/20. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2019	5-yr.
Communication Services	-1.37%	4.03%	29.76%	32.69%	8.48%
Consumer Discretionary	-1.47%	0.48%	19.81%	27.94%	13.61%
Consumer Staples	-0.36%	1.15%	26.35%	27.61%	8.02%
Energy	-4.20%	-5.80%	-2.77%	11.81%	-2.40%
Financials	-2.18%	-1.33%	20.42%	32.09%	11.68%
Health Care	-1.99%	0.54%	18.21%	20.82%	9.61%
Industrials	-1.02%	2.51%	23.40%	29.32%	10.24%
Information Technology	0.31%	6.26%	52.16%	50.29%	21.58%
Materials	-2.26%	-2.73%	17.52%	24.58%	6.62%
Real Estate	1.02%	3.31%	26.10%	29.01%	6.49%
Utilities	2.40%	5.75%	30.80%	26.40%	10.61%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 1/24/20. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2019	5-yr.
U.S. Treasury: Intermediate	0.52%	0.79%	6.20%	5.22%	1.92%
GNMA 30 Year	0.18%	0.41%	6.29%	5.86%	2.38%
U.S. Aggregate	0.79%	1.30%	9.92%	8.72%	3.02%
U.S. Corporate High Yield	-0.42%	0.28%	10.61%	14.32%	6.11%
U.S. Corporate Investment Grade	1.06%	1.81%	15.40%	14.54%	4.54%
Municipal Bond: Long Bond (22+)	0.54%	1.80%	12.35%	10.26%	4.70%
Global Aggregate	0.59%	0.44%	6.91%	6.84%	2.42%

Source: Bloomberg Barclays. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 1/24/20. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	1.50-1.75%	2-yr T-Note	1.50%
LIBOR (1-month)	1.66%	5-yr T-Note	1.50%
CPI - Headline	2.30%	10-yr T-Note	1.68%
CPI - Core	2.30%	30-yr T-Bond	2.13%
Money Market Accts.	0.81%	30-yr Fixed Mortgage	3.75%
1-yr CD	1.83%	Prime Rate	4.75%
3-yr CD	1.80%	Bond Buyer 40	3.55%
5-yr CD	1.88%		

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Money Market Accts., CDs, and 30-yr Fixed Rate Mortgage Rates as of 1/27/20, LIBOR and Prime Rate as of 1/21/20, all other data as of 1/24/20.

Market Indicators

TED Spread	25 bps
Investment Grade Spread (A2)	112 bps
ML High Yield Master II Index Spread	368 bps

Source: Bloomberg. As of 1/24/20.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 1/15/19			
	Current Week		Previous
Domestic Equity	-\$8.940	Billion	-\$22.119 Billion
Foreign Equity	-\$393	Million	-\$2.511 Billion
Taxable Bond	\$8.298	Billion	\$17.541 Billion
Municipal Bond	\$2.618	Billion	\$2.906 Billion

Change in Money Market Fund Assets for the Week Ended 1/22/20			
	Current Week		Previous
Retail	-\$0.70	Billion	-\$0.58 Billion
Institutional	\$4.18	Billion	-\$6.60 Billion

Source: Investment Company Institute.

Factoids for the Week of January 20, 2020

Monday, January 20, 2020

No Factoid, Holiday – Martin Luther King Jr. Day

Tuesday, January 21, 2020

A recent survey from Censuswide found that nearly 60% of Chinese business leaders believe the trade war is negatively impacting their bottom line, compared to 34% of U.S. business leaders, according to *Forbes*. Censuswide polled 250 business leaders in the U.S. and another 250 in China. It was conducted before the phase one deal was signed. The trade war ranked as the top concern among Chinese businesses. It was the third biggest concern for U.S. businesses, behind cybercrime and a global economic slowdown.

Wednesday, January 22, 2020

Freddie Mac estimates that U.S. families spent an average of \$715 per month on child care in 2019, according to MarketWatch. That is about 46% of 2018's national median mortgage payment (\$1,566) and nearly 80% of 2018's national median rent (\$899). Between 1993 and 2018, the inflation-adjusted cost of child care rose by 49%, according to data from the Bureau of Labor Statistics. The only category of family budget items that increased at a faster pace over that 25-year period was education expenses, up 90%.

Thursday, January 23, 2020

Census Bureau data indicates that, by 2025, the number of seniors in the U.S. (65 million) will surpass that of children age 13 and under (58 million) for the first time, according to the *Tampa Bay Times*. With people living longer, the costs associated with long-term care could prove unaffordable for most households. In 2019, the median household income for older adults was \$43,696, while the annual median cost for a private room in a nursing home was \$102,204, \$48,612 for assisted living and \$35,880 for 30 hours of home care a week.

Friday, January 24, 2020

Only 41% of U.S. adults have enough savings to cover a \$1,000 emergency expense, according to a report just released by Bankrate.com. In the past 12 months, 28% of U.S. adults encountered an unexpected expense. The average amount was \$3,518. For those without savings, credit cards were the most popular choice for covering said expenses. A \$3,500 expense financed at 17% (national average credit card rate) would require monthly payments of \$125, take 36 months to pay down and incur nearly \$1,000 in finance charges.

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