

Stock Index Performance

Index	Week	YTD	12-mo.	2019	5-yr.
Dow Jones Industrial Avg. (26,502)	-6.47%	-5.38%	0.34%	25.34%	11.10%
S&P 500 (3,270)	-5.62%	2.76%	9.70%	31.48%	11.69%
NASDAQ 100 (11,053)	-5.46%	27.49%	38.02%	39.46%	20.22%
S&P 500 Growth	-5.65%	16.89%	24.44%	31.13%	15.51%
S&P 500 Value	-5.58%	-13.24%	-7.10%	31.92%	6.86%
S&P MidCap 400 Growth	-5.47%	2.60%	8.49%	26.29%	9.35%
S&P MidCap 400 Value	-5.99%	-16.57%	-11.60%	26.01%	4.84%
S&P SmallCap 600 Growth	-5.67%	-6.37%	-0.29%	21.08%	8.35%
S&P SmallCap 600 Value	-6.58%	-20.11%	-15.49%	24.50%	4.33%
MSCI EAFE	-5.51%	-10.80%	-6.86%	22.01%	2.84%
MSCI World (ex US)	-4.73%	-7.47%	-2.61%	21.51%	4.26%
MSCI World	-5.65%	-1.42%	4.36%	27.67%	8.12%
MSCI Emerging Markets	-2.89%	0.87%	8.25%	18.42%	7.91%
S&P GSCI	-5.01%	-35.76%	-31.28%	17.63%	-8.59%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/30/20. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2019	5-yr.
Communication Services	-3.94%	9.46%	15.81%	32.69%	9.24%
Consumer Discretionary	-6.23%	19.76%	24.69%	27.94%	14.31%
Consumer Staples	-4.76%	1.20%	4.91%	27.61%	7.55%
Energy	-5.55%	-50.38%	-46.44%	11.81%	-12.41%
Financials	-5.49%	-20.90%	-14.70%	32.09%	6.30%
Health Care	-5.70%	1.15%	10.06%	20.82%	9.38%
Industrials	-6.51%	-5.36%	-1.23%	29.32%	8.56%
Information Technology	-6.46%	22.13%	34.48%	50.29%	23.28%
Materials	-4.28%	4.65%	11.27%	24.58%	9.19%
Real Estate	-4.20%	-9.88%	-10.27%	29.01%	5.10%
Utilities	-3.66%	-0.93%	0.59%	26.40%	11.16%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/30/20. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2019	5-yr.
U.S. Treasury: Intermediate	-0.01%	5.62%	5.76%	5.22%	2.81%
GNMA 30 Year	0.01%	3.32%	3.66%	5.86%	2.74%
U.S. Aggregate	-0.04%	6.32%	6.75%	8.72%	4.14%
U.S. Corporate High Yield	-1.05%	1.13%	3.34%	14.32%	6.26%
U.S. Corporate Investment Grade	-0.23%	6.45%	7.74%	14.54%	5.94%
Municipal Bond: Long Bond (22+)	0.22%	2.70%	3.71%	10.26%	4.84%
Global Aggregate	-0.43%	5.82%	6.31%	6.84%	4.02%

Source: Bloomberg Barclays. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/30/20. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	0.00% - 0.25%	2-yr T-Note	0.15%
LIBOR (1-month)	0.14%	5-yr T-Note	0.38%
CPI - Headline	1.40%	10-yr T-Note	0.87%
CPI - Core	1.70%	30-yr T-Bond	1.66%
Money Market Accts.	0.33%	30-yr Fixed Mortgage	3.01%
1-yr CD	0.54%	Prime Rate	3.25%
3-yr CD	0.62%	Bond Buyer 40	3.62%
5-yr CD	0.73%		

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. LIBOR and Prime Rate as of 10/27/20, all other data as of 10/30/20.

Market Indicators

TED Spread	13 bps
Investment Grade Spread (A2)	144 bps
ICE BofA US High Yield Constrained Index Spread	534 bps

Source: Bloomberg. As of 10/30/20.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 10/21/20			
	Current Week		Previous
Domestic Equity	-\$12.679	Billion	-\$19.142 Billion
Foreign Equity	-\$3.143	Billion	-\$13.603 Billion
Taxable Bond	\$9.102	Billion	\$13.646 Billion
Municipal Bond	\$2.116	Billion	\$1.065 Billion

Change in Money Market Fund Assets for the Week Ended 10/28/20			
	Current Week		Previous
Retail	\$0.25	Billion	\$2.58 Billion
Institutional	-\$7.63	Billion	-\$10.17 Billion

Source: Investment Company Institute.

Factoids for the Week of October 26, 2020

Monday, October 26, 2020

The American Bankers Association (ABA) reported that there are approximately 7.1 million homes, or 5.4% of U.S. households, that do not have access to a basic checking or savings account, according to USA TODAY. The good news is that the 5.4% who do not is the lowest level of "unbanked" consumers in the 10 years the ABA has been conducting its survey. The peak was 8.2% in 2011.

Tuesday, October 27, 2020

ATTOM Data Solutions reported that 77% of metro areas in the U.S. posted double-digit year-over-year home price gains in Q3'20, according to its own release. At the close of September, median home prices in 95% of the metro areas it tracks were sitting at their peak. Homeowners who sold in Q3'20 had owned their homes an average of 8.13 years, the longest since 2000. All-cash purchases accounted for 21.6% of single-family home and condo sales in the quarter, the second-lowest level since 2007.

Wednesday, October 28, 2020

LIMRA Secure Retirement Institute (SRI) reported that U.S. annuity sales totaled \$54.8 billion in Q3'20 (preliminary results), up 13% from Q2'20, but down 8% year-over-year, according to its own release. Variable annuity sales totaled \$23.9 billion, up 7% from Q2'20, but down 10% year-over-year. Fixed annuity sales came in at \$30.9 billion, up 11% from Q2'20, but down 6% year-over-year. Registered index-linked annuity (RILA) sales surged 33% quarter-over-quarter to \$6.4 billion. SRI noted that RILA products are attractive to investors seeking downside protection with greater growth potential.

Thursday, October 29, 2020

Adobe Analytics estimates that online holiday shopping in 2020 (November and December) will surge 33% year-over-year to a record \$189 billion, according to CNBC. That equates to around two years of e-commerce growth in just one season. Adobe noted that online sales could exceed \$200 billion if consumers receive another round of government stimulus checks or if brick-and-mortar stores are forced to shut down due to the spread of Covid-19. The firm expects smartphones to account for 42% of all online sales.

Friday, October 30, 2020

Data from Risk Based Security indicates there were 2,953 data breaches globally in the first nine months of 2020, down 51% from the same period a year ago, according to 24/7 Wall St. That total includes more than 440 ransomware attacks. The 2,953 security breaches, however, exposed 36 billion private records, up 400% from a year ago and already the all-time high for a calendar year. The most common targets were health care institutions, IT firms and financial/insurance companies.

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