

Stock Index Performance

Index	Week	YTD	12-mo.	2019	5-yr.
Dow Jones Industrial Avg. (25,827)	3.29%	-8.34%	-1.13%	25.34%	10.47%
S&P 500 (3,130)	4.07%	-2.13%	7.40%	31.48%	10.77%
NASDAQ 100 (10,342)	5.03%	19.04%	33.97%	39.46%	19.79%
S&P 500 Growth	4.58%	9.46%	17.90%	31.13%	14.75%
S&P 500 Value	3.32%	-15.24%	-4.96%	31.92%	5.92%
S&P MidCap 400 Growth	3.57%	-4.97%	0.43%	26.29%	7.13%
S&P MidCap 400 Value	3.46%	-21.65%	-15.23%	26.01%	2.56%
S&P SmallCap 600 Growth	4.87%	-11.89%	-5.77%	21.08%	6.50%
S&P SmallCap 600 Value	4.15%	-25.68%	-18.18%	24.50%	1.88%
MSCI EAFE	1.66%	-9.97%	-4.40%	22.01%	2.21%
MSCI World (ex US)	2.08%	-9.30%	-3.72%	21.51%	2.54%
MSCI World	3.32%	-4.64%	3.11%	27.67%	7.01%
MSCI Emerging Markets	2.68%	-7.07%	-1.42%	18.42%	3.48%
S&P GSCI	4.65%	-34.86%	-30.65%	17.63%	-11.87%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 7/2/20. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2019	5-yr.
Communication Services	5.68%	1.85%	11.41%	32.69%	7.45%
Consumer Discretionary	5.30%	9.54%	13.66%	27.94%	13.46%
Consumer Staples	3.24%	-5.16%	2.82%	27.61%	7.08%
Energy	2.23%	-36.24%	-35.92%	11.81%	-9.27%
Financials	1.74%	-24.30%	-15.52%	32.09%	4.99%
Health Care	4.18%	0.63%	11.39%	20.82%	8.32%
Industrials	4.23%	-14.36%	-8.85%	29.32%	6.70%
Information Technology	3.70%	15.68%	34.42%	50.29%	23.33%
Materials	5.57%	-5.01%	0.37%	24.58%	5.80%
Real Estate	5.75%	-6.50%	-1.36%	29.01%	7.24%
Utilities	4.89%	-8.87%	-0.53%	26.40%	10.29%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 7/2/20. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2019	5-yr.
U.S. Treasury: Intermediate	0.07%	5.77%	6.98%	5.22%	2.93%
GNMA 30 Year	0.13%	3.61%	5.29%	5.86%	3.02%
U.S. Aggregate	0.31%	6.26%	8.70%	8.72%	4.28%
U.S. Corporate High Yield	0.05%	-3.09%	0.58%	14.32%	4.95%
U.S. Corporate Investment Grade	0.92%	5.63%	9.78%	14.54%	5.86%
Municipal Bond: Long Bond (22+)	0.04%	1.68%	4.79%	10.26%	5.11%
Global Aggregate	0.11%	3.09%	4.46%	6.84%	3.63%

Source: Bloomberg Barclays. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 7/2/20. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	0.00% - 0.25%	2-yr T-Note	0.15%
LIBOR (1-month)	0.16%	5-yr T-Note	0.30%
CPI - Headline	0.10%	10-yr T-Note	0.67%
CPI - Core	1.20%	30-yr T-Bond	1.43%
Money Market Accts.	0.51%	30-yr Fixed Mortgage	3.25%
1-yr CD	0.88%	Prime Rate	3.25%
3-yr CD	0.97%	Bond Buyer 40	3.63%
5-yr CD	1.11%		

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Money Market Accts., CDs, and 30-yr Fixed Rate Mortgage Rates as of 7/6/20, LIBOR and Prime Rate as of 6/30/20, all other data as of 7/2/20.

Market Indicators

TED Spread	13.19 bps
Investment Grade Spread (A2)	169 bps
ICE BofA US High Yield Constrained Index Spread	618 bps

Source: Bloomberg. As of 7/2/20.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 6/24/20

	Current Week	Previous
Domestic Equity	-\$9.873 Billion	-\$7.141 Billion
Foreign Equity	-\$4.225 Billion	-\$5.768 Billion
Taxable Bond	\$13.841 Billion	\$10.627 Billion
Municipal Bond	\$2.610 Billion	\$2.426 Billion

Change in Money Market Fund Assets for the Week Ended 7/1/20

	Current Week	Previous
Retail	-\$3.16 Billion	-\$2.31 Billion
Institutional	-\$24.51 Billion	\$0.72 Billion

Source: Investment Company Institute.

Factoids for the Week of June 29, 2020

Monday, June 29, 2020

In the U.S., it takes an annual income of \$538,926 to rank in the top 1% of earners, according to 24/7 Wall St. The top 1% of earners in the U.S. account for approximately 20% of the nation's total annual income. The roughly 1.4 million U.S. taxpayers that comprise the top 1% generate an average annual income of around \$1.7 million.

Tuesday, June 30, 2020

The number of billionaires worldwide rose 8.5% year-over-year to a record 2,825 individuals in 2019, according to a report just released by Wealth-X. The combined wealth of the world's billionaires increased 10.3% to \$9.4 trillion. The report noted that 153 individuals had wealth in excess of \$10 billion and they controlled 35% of total billionaire net worth in 2019. The city with the most billionaires was New York at 113, followed by Hong Kong's 96 and San Francisco's 77.

Wednesday, July 1, 2020

In June, the dividend-payers (380) in the S&P 500 Index (equal weight) posted a total return of 1.19% vs. 1.66% for the non-payers (125), according to S&P Dow Jones Indices. There are currently 505 stocks in the index. Year-to-date, payers were down 13.12%, vs. a decline of 6.44% for the non-payers. For the 12-month period ended June 2020, payers were down 5.25%, vs. a gain of 0.39% for the non-payers. The number of dividends increased in June totaled 6, down from 12 a year ago. Year-to-date, dividend increases totaled 161, down from 191 over the same period a year ago. Two dividends were cut in June, bringing this year's total to 21. One dividend was suspended in June, bringing the total to 41 for 2020.

Thursday, July 2, 2020

The S&P 500 Index posted a total return of 20.54% in Q2'20. SunTrust Advisory chief marketing strategist Keith Lerner said in a note that it ranks as the fourth-best quarter since 1950, according to MarketWatch. Lerner said that in those previous 10 best quarters since 1950, the S&P 500 Index went on to post a gain the following quarter in all 10 instances. The average gain over the 10 quarters was 8%. The index was higher a year later in nine of the 10 cases. The only exception was the 1987 stock market crash.

Friday, July 3, 2020

No Factoid, Holiday – Independence Day

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