

Stock Index Performance

Index	Week	YTD	12-mo.	2019	5-yr.
Dow Jones Industrial Avg. (28,133)	-1.73%	0.27%	9.32%	25.34%	14.54%
S&P 500 (3,427)	-2.27%	7.47%	18.93%	31.48%	14.55%
NASDAQ 100 (11,622)	-3.10%	33.96%	52.05%	39.46%	24.01%
S&P 500 Growth	-3.07%	22.49%	32.66%	31.13%	18.72%
S&P 500 Value	-1.00%	-9.55%	2.61%	31.92%	9.31%
S&P MidCap 400 Growth	-3.35%	1.09%	9.41%	26.29%	9.91%
S&P MidCap 400 Value	-1.32%	-15.62%	-5.00%	26.01%	6.08%
S&P SmallCap 600 Growth	-2.78%	-5.42%	4.31%	21.08%	9.45%
S&P SmallCap 600 Value	-1.51%	-18.43%	-6.69%	24.50%	5.79%
MSCI EAFE	-2.07%	-6.56%	3.07%	22.01%	5.09%
MSCI World (ex US)	-2.10%	-4.53%	5.87%	21.51%	6.22%
MSCI World	-2.30%	2.97%	13.54%	27.67%	10.59%
MSCI Emerging Markets	-1.95%	0.28%	13.55%	18.42%	9.43%
S&P GSCI	-3.57%	-33.00%	-27.41%	17.63%	-8.20%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 9/4/20. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2019	5-yr.
Communication Services	-2.52%	13.65%	23.70%	32.69%	11.22%
Consumer Discretionary	-2.45%	24.62%	30.60%	27.94%	17.46%
Consumer Staples	-0.37%	5.62%	9.61%	27.61%	10.19%
Energy	-4.43%	-40.67%	-35.64%	11.81%	-7.74%
Financials	-0.25%	-16.57%	-3.57%	32.09%	8.87%
Health Care	-2.08%	4.75%	20.34%	20.82%	11.10%
Industrials	-1.19%	-3.29%	5.24%	29.32%	10.97%
Information Technology	-4.14%	29.89%	50.20%	50.29%	27.74%
Materials	0.91%	6.59%	16.68%	24.58%	11.40%
Real Estate	-0.89%	-4.89%	-6.53%	29.01%	8.63%
Utilities	0.53%	-6.54%	-3.66%	26.40%	11.56%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 9/4/20. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2019	5-yr.
U.S. Treasury: Intermediate	-0.05%	5.81%	5.05%	5.22%	2.87%
GNMA 30 Year	-0.02%	3.29%	3.66%	5.86%	2.85%
U.S. Aggregate	0.15%	6.76%	6.11%	8.72%	4.31%
U.S. Corporate High Yield	-0.04%	1.57%	4.59%	14.32%	6.35%
U.S. Corporate Investment Grade	0.38%	6.90%	7.24%	14.54%	6.15%
Municipal Bond: Long Bond (22+)	-0.11%	3.14%	2.85%	10.26%	5.17%
Global Aggregate	-0.16%	5.72%	4.96%	6.84%	3.97%

Source: Bloomberg Barclays. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 9/4/20. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	0.00% - 0.25%	2-yr T-Note	0.14%
LIBOR (1-month)	0.16%	5-yr T-Note	0.30%
CPI - Headline	1.00%	10-yr T-Note	0.72%
CPI - Core	1.60%	30-yr T-Bond	1.47%
Money Market Accts.	0.42%	30-yr Fixed Mortgage	3.08%
1-yr CD	0.68%	Prime Rate	3.25%
3-yr CD	0.73%	Bond Buyer 40	3.57%
5-yr CD	0.82%		

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Money Market Accts., CDs, and 30-yr Fixed Rate Mortgage Rates as of 9/8/20, LIBOR and Prime Rate as of 9/1/20, all other data as of 9/4/20.

Market Indicators

TED Spread	14 bps
Investment Grade Spread (A2)	145 bps
ICE BofA US High Yield Constrained Index Spread	515 bps

Source: Bloomberg. As of 9/4/20.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 8/26/20			
	Current Week		Previous
Domestic Equity	-\$18.282	Billion	-\$13.398 Billion
Foreign Equity	-\$2.689	Billion	-\$2.002 Billion
Taxable Bond	\$13.287	Billion	\$14.578 Billion
Municipal Bond	\$2.181	Billion	\$2.790 Billion

Change in Money Market Fund Assets for the Week Ended 9/2/20			
	Current Week		Previous
Retail	-\$6.14	Billion	-\$3.82 Billion
Institutional	-\$39.08	Billion	-\$0.24 Billion

Source: Investment Company Institute.

Factoids for the Week of August 31, 2020

Monday, August 31, 2020

International Data Corporation's (IDC) *Worldwide Quarterly Wearable Device Tracker* reported that shipments of wearable devices totaled 86.2 million units in Q2'20, up 14.1% year-over-year, according to its own release. IDC noted that wearables (wireless headphones and over-the-ear headphones) accounted for 60.0% of wearable shipments, followed by wrist-worn (watches and wristbands) at 39.2%. Clip-on devices and connected clothing rounded out the shipments.

Tuesday, September 1, 2020

Large U.S. corporate bankruptcy filings are on pace to potentially surpass the all-time high set in 2009, according to Bloomberg. Year-to-date through August, there were 180 bankruptcy filings by companies with over \$50 million in liabilities. In 2009, that total reached 271 for the full-year. Twenty companies filed last month, the worst August on record.

Wednesday, September 2, 2020

In August, the dividend-payers (381) in the S&P 500 Index (equal weight) posted a total return of 3.52% vs. 7.31% for the non-payers (124), according to S&P Dow Jones Indices. Year-to-date, payers were down 5.76%, vs. a gain of 5.60% for the non-payers. For the 12-month period ended August 2020, payers were up 4.58%, vs. a gain of 19.39% for the non-payers. The number of dividends increased in August totaled 13, down from 19 a year ago. Year-to-date, dividend increases totaled 189, down from 251 over the same period a year ago. Two dividends were cut in August, bringing this year's total to 25. That is up from six cuts a year ago. There have been 42 dividends suspended so far in 2020.

Thursday, September 3, 2020

International Data Corporation (IDC) estimates that the U.S. mobile worker population will increase from 78.5 million in 2020 to 93.5 million in 2024, according to its own release. It sees mobile workers accounting for nearly 60% of the total U.S. workforce by 2024. IDC defines mobile workers as those enabled with mobile devices, such as smartphones and tablets, by their company to complete their assigned tasks and workflows.

Friday, September 4, 2020

Worldwide sales of semiconductors totaled \$35.2 billion in July 2020, up 2.1% from last month and up 4.9% from a year ago, according to the Semiconductor Industry Association (SIA). On a year-over-year basis, the percent change in region/country semiconductor sales in July were as follows: the Americas (26.3%); China (3.5%); Asia Pacific/All Other (1.4%); Japan (-0.4%); and Europe (-14.7%). Year-to-date through 9/3/20, the Philadelphia Semiconductor Index posted a total return of 22.21%, compared to 31.66% for the S&P 500 Information Technology Index and 8.36% for the S&P 500 Index, according to Bloomberg.

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