

Stock Index Performance

Index	Week	YTD	12-mo.	2020	5-yr.
Dow Jones Industrial Avg. (30,997)	0.63%	1.37%	8.67%	9.72%	16.74%
S&P 500 (3,841)	1.96%	2.35%	17.75%	18.39%	17.32%
NASDAQ 100 (13,366)	4.39%	3.74%	46.74%	48.88%	27.04%
S&P 500 Growth	4.18%	2.86%	31.13%	33.46%	21.14%
S&P 500 Value	-0.47%	1.76%	2.23%	1.35%	12.53%
S&P MidCap 400 Growth	2.50%	7.81%	29.90%	22.77%	17.27%
S&P MidCap 400 Value	0.67%	5.78%	9.68%	3.71%	13.62%
S&P SmallCap 600 Growth	2.43%	10.28%	28.43%	19.56%	18.43%
S&P SmallCap 600 Value	0.85%	9.96%	13.83%	2.48%	14.43%
MSCI EAFE	0.70%	2.47%	9.65%	7.82%	9.92%
MSCI World (ex US)	1.23%	4.15%	13.98%	10.65%	11.86%
MSCI World	1.51%	2.49%	16.18%	15.90%	14.51%
MSCI Emerging Markets	2.57%	7.88%	25.49%	18.31%	17.08%
S&P GSCI	-1.00%	4.07%	-17.28%	-23.72%	0.70%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 1/22/21. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2020	5-yr.
Communication Services	5.95%	2.12%	19.67%	23.61%	11.77%
Consumer Discretionary	3.10%	5.05%	37.67%	33.30%	20.21%
Consumer Staples	-0.78%	-3.68%	4.60%	10.75%	8.86%
Energy	-1.56%	11.01%	-23.01%	-33.68%	-1.78%
Financials	-1.81%	2.90%	0.83%	-1.76%	14.26%
Health Care	0.58%	3.64%	14.41%	13.45%	13.78%
Industrials	-0.34%	-0.11%	8.90%	11.05%	14.28%
Information Technology	4.38%	2.13%	38.34%	43.89%	30.10%
Materials	-1.18%	2.79%	26.53%	20.73%	16.48%
Real Estate	1.38%	0.66%	-3.97%	-2.17%	7.89%
Utilities	-0.21%	0.19%	-3.57%	0.52%	11.27%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 1/22/21. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2020	5-yr.
U.S. Treasury: Intermediate	0.08%	-0.29%	4.85%	5.78%	2.61%
GNMA 30 Year	-0.15%	-0.17%	3.16%	3.68%	2.60%
U.S. Aggregate	0.01%	-0.75%	5.60%	7.51%	4.09%
U.S. Corporate High Yield	0.13%	0.48%	7.11%	7.11%	9.26%
U.S. Corporate Investment Grade	-0.08%	-1.22%	6.96%	9.89%	6.48%
Municipal Bond: Long Bond (22+)	0.37%	0.37%	4.88%	6.25%	4.98%
Global Aggregate	0.11%	-0.71%	8.04%	9.20%	4.53%

Source: Bloomberg Barclays. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 1/22/21. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	0.00% - 0.25%	2-yr T-Note	0.12%
LIBOR (1-month)	0.13%	5-yr T-Note	0.43%
CPI - Headline	1.40%	10-yr T-Note	1.09%
CPI - Core	1.60%	30-yr T-Bond	1.85%
Money Market Accts.	0.29%	30-yr Fixed Mortgage	2.88%
1-yr CD	0.53%	Prime Rate	3.25%
3-yr CD	0.55%	Bond Buyer 40	3.46%
5-yr CD	0.69%		

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime Rate as of 1/19/21, LIBOR as of 1/20/21 all other data as of 1/22/21.

Market Indicators

TED Spread	14 bps
Investment Grade Spread (A2)	109 bps
ICE BofA US High Yield Constrained Index Spread	377 bps

Source: Bloomberg. As of 1/22/21.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 1/13/21

	Current Week	Previous
Domestic Equity	-\$17.684 Billion	-\$14.714 Billion
Foreign Equity	-\$12.255 Billion	-\$6.944 Billion
Taxable Bond	\$12.602 Billion	\$19.527 Billion
Municipal Bond	\$3.341 Billion	\$2.670 Billion

Change in Money Market Fund Assets for the Week Ended 1/20/21

	Current Week	Previous
Retail	-\$3.49 Billion	\$0.50 Billion
Institutional	-\$4.80 Billion	\$5.53 Billion

Source: Investment Company Institute.

Factoids for the Week of January 18, 2021

Monday, January 18, 2021

No Factoid - Holiday

Tuesday, January 19, 2021

More large U.S. companies (public and private firms with >\$50 million in liabilities) filed for bankruptcy protection in 2020 than in any year since 2009, according to data compiled by Bloomberg. There were 244 filings in 2020, the most since the 293 filings registered in 2009. Energy, retail and consumer services generated the most filings in 2020. The energy sector was by far the most active with 47 filings.

Wednesday, January 20, 2021

Total global dividend payouts are expected to rise from \$1.67 trillion in 2020 to \$1.78 trillion in 2021, or an increase of 6.5%, according to IHS Market. Due to the COVID-19 pandemic, total dividend payouts fell by more than \$113 billion in 2020. The biggest rebound is expected to occur in the Eurozone and U.K., with dividend payouts rising by 22% and 30% year-over-year, respectively.

Thursday, January 21, 2021

Last March, Congress eased the withdrawal rules on individual retirement accounts (IRAs) and retirement plans due to the COVID-19 pandemic. That meant people could withdraw as much as \$100,000 from IRAs or 401(k)-type plans throughout 2020 without incurring the 10% early-withdrawal penalty if under the age of 59, according to *The Wall Street Journal*. Fidelity reported that 6.3% of eligible participants in the 401(k) plans it administers took some money out due to the crisis, compared to 5.7% of eligible participants at Vanguard. Those people who tapped their retirement accounts due to COVID-19 can repay the money within three years.

Friday, January 22, 2021

Data from Risk Based Security indicates there were 3,932 data breaches globally in 2020, five of which resulted in the exposure of more than a billion records each, according to 24/7 Wall St. The 3,932 breaches included 676 ransomware attacks, twice the number posted in 2019. The breaches exposed more than 37 billion private records. The sector most victimized was health care.

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