

Stock Index Performance

Index	Week	YTD	12-mo.	2020	5-yr.
Dow Jones Industrial Avg. (34,746)	1.27%	15.17%	24.57%	9.72%	16.35%
S&P 500 (4,391)	0.83%	18.21%	29.27%	18.39%	17.47%
NASDAQ 100 (14,821)	0.22%	15.63%	29.23%	48.88%	26.18%
S&P 500 Growth	0.47%	18.15%	28.38%	33.46%	21.65%
S&P 500 Value	1.24%	18.28%	30.62%	1.35%	12.34%
S&P MidCap 400 Growth	-0.12%	11.19%	26.75%	22.77%	14.44%
S&P MidCap 400 Value	0.59%	24.25%	47.90%	3.71%	12.26%
S&P SmallCap 600 Growth	-0.64%	15.95%	41.25%	19.56%	15.30%
S&P SmallCap 600 Value	0.76%	28.94%	56.79%	2.48%	12.76%
MSCI EAFE	0.29%	7.84%	22.38%	7.82%	8.87%
MSCI World (ex US)	0.68%	5.97%	20.77%	10.65%	9.02%
MSCI World	0.72%	14.47%	27.18%	15.90%	14.18%
MSCI Emerging Markets	0.85%	-0.92%	14.79%	18.31%	9.02%
S&P GSCI	2.78%	43.18%	60.50%	-23.72%	3.98%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/8/21. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2020	5-yr.
Communication Services	0.05%	23.81%	39.46%	23.61%	13.56%
Consumer Discretionary	0.90%	11.96%	17.66%	33.30%	19.41%
Consumer Staples	1.42%	6.45%	11.20%	10.75%	9.28%
Energy	5.02%	55.24%	90.01%	-33.68%	0.03%
Financials	2.35%	34.17%	57.76%	-1.76%	17.09%
Health Care	-0.33%	13.16%	20.13%	13.45%	14.16%
Industrials	1.78%	15.07%	27.46%	11.05%	13.50%
Information Technology	0.29%	17.28%	29.36%	43.89%	28.84%
Materials	0.99%	13.37%	25.08%	20.73%	13.93%
Real Estate	-0.75%	24.76%	24.74%	-2.17%	11.46%
Utilities	1.45%	5.67%	5.35%	0.52%	10.26%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/8/21. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2020	5-yr.
U.S. Treasury: Intermediate	-0.42%	-1.40%	-1.43%	5.78%	2.02%
GNMA 30 Year	-0.34%	-1.22%	-0.92%	3.68%	1.89%
U.S. Aggregate	-0.77%	-2.05%	-1.19%	7.51%	2.94%
U.S. Corporate High Yield	-0.33%	4.19%	9.60%	7.11%	6.35%
U.S. Corporate Investment Grade	-1.16%	-2.03%	0.86%	9.89%	4.54%
Municipal Bond: Long Bond (22+)	-0.27%	1.28%	5.04%	6.25%	4.32%
Global Aggregate	-0.66%	-4.41%	-1.23%	9.20%	2.20%

Source: Bloomberg Barclays. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/8/21. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	0.00% - 0.25%	2-yr T-Note	0.32%
LIBOR (1-month)	0.09%	5-yr T-Note	1.06%
CPI - Headline	5.30%	10-yr T-Note	1.61%
CPI - Core	4.00%	30-yr T-Bond	2.16%
Money Market Accts.	0.29%	30-yr Fixed Mortgage	3.13%
1-yr CD	0.50%	Prime Rate	3.25%
3-yr CD	0.58%	Bond Buyer 40	3.49%
5-yr CD	0.74%		

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime Rate as of 10/5/21, LIBOR as of 10/6/21, all other data as of 10/8/21.

Market Indicators

TED Spread	6 bps
Investment Grade Spread (A2)	98 bps
ICE BofA US High Yield Constrained Index Spread	321 bps

Source: Bloomberg. As of 10/8/21.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 9/29/21

	Current Week	Previous
Domestic Equity	-\$6.876 Billion	-\$1.446 Billion
Foreign Equity	\$764 Million	-\$427 Million
Taxable Bond	\$1.629 Billion	\$6.675 Billion
Municipal Bond	\$704 Million	\$1.812 Billion

Change in Money Market Fund Assets for the Week Ended 10/6/21

	Current Week	Previous
Retail	\$4.69 Billion	-\$0.48 Billion
Institutional	-\$17.87 Billion	\$28.62 Billion

Source: Investment Company Institute.

Factoids for the Week of October 4, 2021

Monday, October 4, 2021

In September, the dividend-payers (391) in the S&P 500 Index (equal weight) posted a total return of -3.77%, vs. -3.89% for the non-payers (114), according to S&P Dow Jones Indices. Year-to-date, payers were up 16.98%, vs. a gain of 17.64% for the non-payers. For the 12-month period ended September 2021, payers were up 36.43%, vs. a gain of 48.29% for the non-payers. Year-to-date, dividend increases totaled 257, up from 200 over the same period a year ago. Two dividends were decreased over the first nine months of 2021, down from 25 cuts over the same period a year ago.

Tuesday, October 5, 2021

S&P Dow Jones Indices announced that total dividend distributions for U.S. common stocks increased by a net (increases less decreases) \$20.9 billion in Q3'21, up from an increase of \$12.9 billion in Q2'21 and up dramatically from the \$2.3 billion decrease in Q3'20 (COVID-induced decline), according to its own release. It marked the largest quarterly increase since Q1'12 (\$24.2 billion). There were 584 dividend increases in Q3'21, up from 309 in Q3'20. The number of dividends cut or suspended in Q3'21 totaled 27, down from 102 in Q3'20. Currently, 77.4% of the companies in the S&P 500 Index pay a dividend, compared to 63.5% of S&P MidCap 400 companies and 51.1% of S&P SmallCap 600 companies.

Wednesday, October 6, 2021

Worldwide sales of semiconductors totaled \$47.2 billion in August 2021, up 3.3% from the prior month and up 29.7% from a year ago, according to the Semiconductor Industry Association (SIA). The production and shipment of semiconductors are at all-time highs as the industry strives to keep pace with high demand, according to John Neuffer, SIA president and CEO. On a year-over-year basis, the percent change in region/country semiconductor sales in August were as follows: Europe (33.5%); China (30.8%); the Americas (30.6%); Asia Pacific/All Other (28.2%); and Japan (23.8%). Year-to-date through 10/5/21, the Philadelphia Semiconductor Index posted a total return of 16.48%, compared to 15.86% for the S&P 500 Information Technology Index and 16.97% for the S&P 500 Index, according to Bloomberg.

Thursday, October 7, 2021

Data from the Identity Theft Resource Center indicates there were 1,291 publicly reported data breaches in the U.S. through the first nine months of 2021, according to 24/7 Wall St. That already tops the 1,108 breaches for full-year 2020. Cyberattacks have been the primary cause of the compromised data, including 244 ransomware attacks. For comparative purposes, there were 241 ransomware attacks reported for the two-year period ended 2020.

Friday, October 8, 2021

The price of WTI crude oil topped the \$80.00 per barrel mark for the first time since 10/31/14 (based on closing price) in this morning's trading session, according to CNBC. The number of active U.S. crude oil rigs stood at 428 on 10/1/21, up from 267 on 1/1/21, according to data from Baker Hughes. Energy is the top-performing sector in the S&P 500 Index year-to-date, but only carries a 2.94% weighting in the index. On a total return basis, the S&P 500 Energy Index is up 50.54%, compared to 18.44% for the S&P 500 Index.

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