

Stock Index Performance

Index	Week	YTD	12-mo.	2020	5-yr.
Dow Jones Industrial Avg. (34,043)	-0.42%	11.86%	47.87%	9.72%	16.27%
S&P 500 (4,180)	-0.11%	11.79%	51.90%	18.39%	17.09%
NASDAQ 100 (13,941)	-0.71%	8.40%	62.61%	48.88%	26.82%
S&P 500 Growth	-0.20%	9.58%	55.99%	33.46%	20.91%
S&P 500 Value	-0.01%	14.28%	45.42%	1.35%	12.34%
S&P MidCap 400 Growth	0.96%	14.76%	74.55%	22.77%	16.17%
S&P MidCap 400 Value	0.86%	24.19%	89.93%	3.71%	13.33%
S&P SmallCap 600 Growth	0.20%	15.29%	84.71%	19.56%	16.93%
S&P SmallCap 600 Value	0.14%	26.75%	101.64%	2.48%	13.88%
MSCI EAFE	-0.41%	7.41%	45.96%	7.82%	8.93%
MSCI World (ex US)	-0.24%	7.05%	48.95%	10.65%	9.84%
MSCI World	-0.21%	10.04%	51.49%	15.90%	13.87%
MSCI Emerging Markets	0.35%	5.23%	54.84%	18.31%	12.44%
S&P GSCI	1.10%	20.04%	78.17%	-23.72%	1.06%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 4/23/21. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2020	5-yr.
Communication Services	-0.63%	13.31%	55.23%	23.61%	11.91%
Consumer Discretionary	-1.22%	9.40%	57.61%	33.30%	19.15%
Consumer Staples	-0.33%	3.42%	23.26%	10.75%	9.12%
Energy	-1.72%	26.99%	43.81%	-33.68%	-2.87%
Financials	-0.02%	20.57%	68.91%	-1.76%	15.45%
Health Care	1.79%	9.35%	27.22%	13.45%	13.58%
Industrials	0.46%	15.02%	69.20%	11.05%	14.09%
Information Technology	-0.46%	9.65%	65.92%	43.89%	29.96%
Materials	0.38%	14.87%	72.27%	20.73%	14.29%
Real Estate	2.04%	16.72%	32.99%	-2.17%	9.65%
Utilities	-0.95%	6.97%	18.98%	0.52%	10.82%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 4/23/21. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2020	5-yr.
U.S. Treasury: Intermediate	0.08%	-1.31%	-1.03%	5.78%	2.24%
GNMA 30 Year	-0.08%	-0.64%	-0.21%	3.68%	2.32%
U.S. Aggregate	0.13%	-2.43%	-0.05%	7.51%	3.32%
U.S. Corporate High Yield	-0.03%	1.74%	19.98%	7.11%	7.61%
U.S. Corporate Investment Grade	0.23%	-3.31%	4.77%	9.89%	5.06%
Municipal Bond: Long Bond (22+)	0.09%	1.09%	10.07%	6.25%	4.71%
Global Aggregate	0.35%	-2.91%	5.39%	9.20%	3.01%

Source: Bloomberg Barclays. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 4/23/21. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	0.00% - 0.25%	2-yr T-Note	0.16%
LIBOR (1-month)	0.11%	5-yr T-Note	0.82%
CPI - Headline	2.60%	10-yr T-Note	1.56%
CPI - Core	1.60%	30-yr T-Bond	2.23%
Money Market Accts.	0.27%	30-yr Fixed Mortgage	3.08%
1-yr CD	0.50%	Prime Rate	3.25%
3-yr CD	0.54%	Bond Buyer 40	3.45%
5-yr CD	0.69%		

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime Rate as of 4/20/21, LIBOR as of 4/21/21, all other data as of 4/23/21.

Market Indicators

TED Spread	17 bps
Investment Grade Spread (A2)	103 bps
ICE BofA US High Yield Constrained Index Spread	330 bps

Source: Bloomberg. As of 4/23/21.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 4/14/21

	Current Week	Previous
Domestic Equity	-\$1.247 Billion	-\$7.774 Billion
Foreign Equity	\$2.129 Billion	\$3.183 Billion
Taxable Bond	\$9.770 Billion	\$13.846 Billion
Municipal Bond	\$2.289 Billion	\$1.995 Billion

Change in Money Market Fund Assets for the Week Ended 4/21/21

	Current Week	Previous
Retail	-\$7.79 Billion	-\$9.19 Billion
Institutional	\$23.53 Billion	-\$20.86 Billion

Source: Investment Company Institute.

Factoids for the Week of April 19, 2021

Monday, April 19, 2021

In the first two months of 2021, sales of passenger plug-in electric cars totaled 592,557, which was double the amount sold in the same period a year ago, according to InsideEVs.com. EV sales have accounted for roughly 4.6% of total global car sales so far this year. Data from Canalys indicates that EV sales increased by 39% year-over-year to 3.1 million units in 2020. It predicts that EV sales will reach 30 million globally by 2028 and believes that EVs will represent nearly half of all passenger car sales by 2030.

Tuesday, April 20, 2021

A Bloomberg survey of 22 equity strategists found that their average 2021 year-end price target for the S&P 500 Index was 4,130 as of 4/19/21, according to its own release. The highest and lowest estimates were 4,400 and 3,800, respectively. The S&P 500 Index closed at 4,163.26 on 4/19/21. It stood 0.53% below its all-time closing high of 4,185.47 on 4/16/21.

Wednesday, April 21, 2021

The S&P/Experian Consumer Credit Default Composite Index stood at 0.56% in March 2021, down from 0.99% in March 2020 and well below its 1.75% average since inception (7/31/04), according to S&P Dow Jones Indices. The default rate on first mortgages stood at 0.37%, down from 0.77% a year ago. The bank card default rate stood at 3.15%, down from 3.94% a year ago. The auto loans default rate stood at 0.48%, down from 0.81% a year ago.

Thursday, April 22, 2021

The National Association of Realtors reported that the number of U.S. homes that sold for more than \$1 million in February surged by 81% year-over-year to 17,216, according to USA TODAY. Redfin reported that sales of luxury homes (those priced in the top 5% of any market) rose nearly 42% year-over-year in Q1'21, far outpacing the sales growth of any other price tier. The average luxury home for sale in Q1'21 spent 61 days on the market, down from 99 in Q1'20.

Friday, April 23, 2021

Overdraft banking fees cost consumers \$12.4 billion in 2020, which was down from \$17 billion in 2018, according to the most recent *Forbes Advisor Checking Account Fees Survey*. Stimulus payments from the government could be one of the reasons for the notable drop. The average overdraft banking fee is \$24.38. Forty-three percent of vulnerable households (struggle to spend, save, borrow and plan) with checking accounts reported an average of 9.6 overdrafts in 2020.

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