

Stock Index Performance

Index	Week	YTD	12-mo.	2020	5-yr.
Dow Jones Industrial Avg. (34,778)	2.72%	14.33%	48.73%	9.72%	17.10%
S&P 500 (4,233)	1.26%	13.24%	49.33%	18.39%	17.76%
NASDAQ 100 (13,720)	-0.98%	6.72%	51.94%	48.88%	27.23%
S&P 500 Growth	-0.30%	8.80%	47.68%	33.46%	21.08%
S&P 500 Value	2.95%	18.29%	49.57%	1.35%	13.51%
S&P MidCap 400 Growth	-0.09%	12.97%	61.15%	22.77%	16.15%
S&P MidCap 400 Value	3.26%	28.16%	86.25%	3.71%	14.43%
S&P SmallCap 600 Growth	0.36%	14.99%	75.06%	19.56%	17.45%
S&P SmallCap 600 Value	3.75%	31.41%	100.91%	2.48%	15.04%
MSCI EAFE	2.59%	9.36%	46.88%	7.82%	10.10%
MSCI World (ex US)	1.87%	8.53%	49.22%	10.65%	10.99%
MSCI World	1.44%	11.38%	49.27%	15.90%	14.70%
MSCI Emerging Markets	0.09%	4.93%	53.49%	18.31%	13.45%
S&P GSCI	3.38%	27.04%	77.12%	-23.72%	2.09%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 5/7/21. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2020	5-yr.
Communication Services	0.11%	16.70%	51.83%	23.61%	12.32%
Consumer Discretionary	-1.17%	9.14%	52.59%	33.30%	19.15%
Consumer Staples	1.62%	5.06%	27.96%	10.75%	8.93%
Energy	8.89%	43.32%	51.45%	-33.68%	0.00%
Financials	4.22%	28.73%	77.13%	-1.76%	17.40%
Health Care	2.29%	9.72%	27.64%	13.45%	14.53%
Industrials	3.37%	19.31%	74.12%	11.05%	15.28%
Information Technology	-0.43%	6.88%	50.19%	43.89%	30.17%
Materials	5.87%	21.66%	74.56%	20.73%	16.15%
Real Estate	-0.86%	17.05%	34.31%	-2.17%	9.00%
Utilities	-0.99%	6.18%	24.23%	0.52%	9.97%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 5/7/21. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2020	5-yr.
U.S. Treasury: Intermediate	0.25%	-1.14%	-1.08%	5.78%	2.13%
GNMA 30 Year	-0.12%	-0.76%	-0.92%	3.68%	2.22%
U.S. Aggregate	0.28%	-2.34%	0.17%	7.51%	3.20%
U.S. Corporate High Yield	0.29%	2.24%	19.47%	7.11%	7.74%
U.S. Corporate Investment Grade	0.51%	-3.10%	5.86%	9.89%	4.96%
Municipal Bond: Long Bond (22+)	0.38%	1.30%	10.36%	6.25%	4.59%
Global Aggregate	0.64%	-2.64%	5.44%	9.20%	2.83%

Source: Bloomberg Barclays. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 5/7/21. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	0.00% - 0.25%	2-yr T-Note	0.15%
LIBOR (1-month)	0.11%	5-yr T-Note	0.77%
CPI - Headline	2.60%	10-yr T-Note	1.58%
CPI - Core	1.60%	30-yr T-Bond	2.28%
Money Market Accts.	0.27%	30-yr Fixed Mortgage	3.07%
1-yr CD	0.50%	Prime Rate	3.25%
3-yr CD	0.54%	Bond Buyer 40	3.44%
5-yr CD	0.69%		

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime Rate as of 5/4/21, LIBOR as of 5/5/21, all other data as of 5/7/21.

Market Indicators

TED Spread	16 bps
Investment Grade Spread (A2)	103 bps
ICE BofA US High Yield Constrained Index Spread	329 bps

Source: Bloomberg. As of 5/7/21.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 4/28/21

	Current Week	Previous
Domestic Equity	-\$21.255 Billion	-\$5.532 Billion
Foreign Equity	-\$8.839 Billion	\$4.477 Billion
Taxable Bond	\$9.042 Billion	\$7.617 Billion
Municipal Bond	\$2.063 Billion	\$2.517 Billion

Change in Money Market Fund Assets for the Week Ended 5/5/21

	Current Week	Previous
Retail	-\$6.63 Billion	-\$3.50 Billion
Institutional	-\$10.56 Billion	\$62.86 Billion

Source: Investment Company Institute.

Factoids for the Week of May 3, 2021

Monday, May 3, 2021

Despite the economic fallout from the COVID-19 pandemic, the number of billionaires on *Forbes'* 35th annual list of the world's wealthiest (2021) increased by 660 to an all-time high of 2,755, according to its own release. Their combined worth is \$13.1 trillion, up from \$8.0 trillion a year ago. The top 10 richest people are worth a combined \$1.15 trillion, up from \$686 billion in 2020. The U.S. has the most billionaires at 724, up from 614 a year ago. China is second with 698 billionaires, up from 456 in 2020.

Tuesday, May 4, 2021

In April, the dividend-payers (385) in the S&P 500 Index (equal weight) posted a total return of 4.97%, vs. 4.04% for the non-payers (120), according to S&P Dow Jones Indices. There are currently 505 stocks in the index. Year-to-date, payers were up 16.17%, vs. a gain of 14.10% for the non-payers. For the 12-month period ended April 2021, payers were up 51.36%, vs. a gain of 68.22% for the non-payers. Year-to-date, dividend increases totaled 150, up from 144 over the same period a year ago. One dividend was decreased over the first four months of 2021, down from 14 cuts over the same period a year ago.

Wednesday, May 5, 2021

The National Retail Federation (NRF) estimates that Americans will spend a record \$28.1 billion to celebrate Mother's Day on 5/9/21, up 5.24% from the \$26.7 billion spent in 2020, according to its own release. The average consumer is expected to spend \$220.48. Consumers plan to spend the most on Jewelry (\$6.1 billion), Special Outing (\$4.1 billion), Electronics (\$3.3 billion), Gift Cards (\$2.8 billion) and Flowers (\$2.7 billion).

Thursday, May 6, 2021

Worldwide sales of semiconductors totaled \$41.0 billion in March 2021, up 3.7% from the prior month and up more than 17% from a year ago, according to the Semiconductor Industry Association (SIA). On a year-over-year basis, the percent change in region/country semiconductor sales in March were as follows: China (25.6%); Asia Pacific/All Other (19.6%); Japan (13.0%); the Americas (9.2%); and Europe (8.7%). Year-to-date through 5/5/21, the Philadelphia Semiconductor Index posted a total return of 9.24%, compared to 4.91% for the S&P 500 Information Technology Index and 11.48% for the S&P 500 Index, according to Bloomberg.

Friday, May 7, 2021

This week marks National Teacher Appreciation Week. Data from the Department of Education's National Center for Education Studies indicates that U.S. public school teachers made \$63,645 on average, in the 2019-2020 academic year, according to Business Insider. Salaries varied nationwide. Mississippi was at the bottom of the list with an average salary of \$45,192, while New York topped it with an average salary of \$87,543. Mississippi spent an average of \$8,935 on its students. New York spent \$24,040.

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