

Stock Index Performance

Index	Week	YTD	12-mo.	2020	5-yr.
Dow Jones Industrial Avg. (33,290)	-3.40%	9.79%	30.25%	9.72%	16.13%
S&P 500 (4,166)	-1.87%	11.70%	35.85%	18.39%	17.20%
NASDAQ 100 (14,050)	0.38%	9.39%	41.37%	48.88%	27.55%
S&P 500 Growth	0.25%	10.36%	37.16%	33.46%	21.25%
S&P 500 Value	-4.13%	13.19%	33.38%	1.35%	12.23%
S&P MidCap 400 Growth	-3.65%	8.17%	40.83%	22.77%	14.80%
S&P MidCap 400 Value	-6.25%	19.62%	54.33%	3.71%	12.27%
S&P SmallCap 600 Growth	-3.38%	12.24%	53.00%	19.56%	16.32%
S&P SmallCap 600 Value	-5.74%	26.70%	71.65%	2.48%	13.78%
MSCI EAFE	-2.40%	8.92%	31.07%	7.82%	10.48%
MSCI World (ex US)	-2.14%	8.73%	34.31%	10.65%	11.32%
MSCI World	-1.92%	10.64%	35.32%	15.90%	14.58%
MSCI Emerging Markets	-1.45%	6.25%	39.55%	18.31%	13.63%
S&P GSCI	-2.25%	27.49%	53.20%	-23.72%	0.96%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/18/21. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2020	5-yr.
Communication Services	-1.10%	16.82%	41.55%	23.61%	11.39%
Consumer Discretionary	-0.06%	6.87%	33.74%	33.30%	18.95%
Consumer Staples	-2.77%	2.66%	18.97%	10.75%	8.19%
Energy	-5.21%	40.07%	37.01%	-33.68%	-1.12%
Financials	-6.17%	20.08%	49.19%	-1.76%	16.17%
Health Care	-0.68%	9.40%	26.06%	13.45%	14.10%
Industrials	-3.75%	12.86%	44.59%	11.05%	13.82%
Information Technology	0.10%	9.24%	39.22%	43.89%	30.18%
Materials	-6.28%	11.86%	45.94%	20.73%	13.60%
Real Estate	-2.43%	22.57%	28.94%	-2.17%	10.24%
Utilities	-3.12%	3.05%	12.23%	0.52%	8.38%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/18/21. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2020	5-yr.
U.S. Treasury: Intermediate	-0.35%	-1.20%	-1.06%	5.78%	2.06%
GNMA 30 Year	-0.30%	-1.10%	-1.04%	3.68%	2.11%
U.S. Aggregate	0.11%	-1.60%	-0.11%	7.51%	3.21%
U.S. Corporate High Yield	-0.07%	2.96%	12.85%	7.11%	7.38%
U.S. Corporate Investment Grade	0.58%	-1.22%	3.50%	9.89%	5.14%
Municipal Bond: Long Bond (22+)	-0.33%	2.44%	7.37%	6.25%	4.42%
Global Aggregate	-0.99%	-3.16%	2.72%	9.20%	2.42%

Source: Bloomberg Barclays. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/18/21. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	0.00% - 0.25%	2-yr T-Note	0.25%
LIBOR (1-month)	0.08%	5-yr T-Note	0.88%
CPI - Headline	5.00%	10-yr T-Note	1.44%
CPI - Core	3.80%	30-yr T-Bond	2.01%
Money Market Accts.	0.27%	30-yr Fixed Mortgage	3.16%
1-yr CD	0.51%	Prime Rate	3.25%
3-yr CD	0.55%	Bond Buyer 40	3.41%
5-yr CD	0.69%		

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime Rate as of 6/15/21, LIBOR as of 6/16/21, all other data as of 6/18/21.

Market Indicators

TED Spread	10 bps
Investment Grade Spread (A2)	93 bps
ICE BofA US High Yield Constrained Index Spread	319 bps

Source: Bloomberg. As of 6/18/21.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 6/9/21

	Current Week	Previous
Domestic Equity	-\$14.641 Billion	-\$2.740 Billion
Foreign Equity	-\$3.355 Billion	-\$1.876 Billion
Taxable Bond	\$7.790 Billion	\$5.273 Billion
Municipal Bond	\$2.533 Billion	\$1.089 Billion

Change in Money Market Fund Assets for the Week Ended 6/16/21

	Current Week	Previous
Retail	\$0.86 Billion	-\$2.59 Billion
Institutional	-\$27.80 Billion	-\$4.31 Billion

Source: Investment Company Institute.

Factoids for the Week of June 14, 2021

Monday, June 14, 2021

The Federal Reserve reported that the net worth of U.S. households and nonprofits rose 3.8% from the previous quarter to an all-time high of \$136.9 trillion in Q1'21, according to its own release. That figure stood at \$117.9 trillion at the close of 2019 (pre-COVID). The value of equity holdings increase by \$3.2 trillion in the quarter and the value of real estate holdings rose by \$1.0 trillion. Household debt increased by 6.5% at annual rate in Q1'21, the fastest pace since 2006, according to CNBC.

Tuesday, June 15, 2021

Check Point, an IT security firm, reported that the number of organizations globally affected by ransomware has jumped 102% since the start of 2020, according to Fox Business. Health care and utilities are the most targeted sectors so far in Q2'21. Chainalysis, a leader in blockchain analysis, reported that the amount paid by ransomware victims surged 311% to \$350 million worth cryptocurrency in 2020.

Wednesday, June 16, 2021

Non-financial companies in the S&P 500 Index that reported their earnings results in April and May increased their cash holdings by 12% year-over-year, according to Bloomberg. Cash holdings, which include short-term investments and long-term marketable securities, reached \$2.03 trillion. The sectors holding the most cash are as follows: Information Technology (\$587.7 billion); Communication Services (\$345.2 billion); Consumer Discretionary (\$294.9 billion); Health Care (\$288.4 billion); and Industrials (\$280.4 billion).

Thursday, June 17, 2021

The National Association of Realtors (NAR) reported that new home construction over the past 20 years came in 5.5 million units shy of long-term historical levels, according to Bloomberg. The NAR believes the situation calls for a "once-in-a-generation" policy response. On average, U.S. builders added 1.225 million new housing units annually from 2001 through 2020, well below the 1.5 million units (average) added each year from 1968 through 2000. The combination of robust demand and limited supply has been a recent driver of rising housing prices for renters and buyers.

Friday, June 18, 2021

Nearly half (45%) of U.S. parents who plan to pay for childcare this summer will take on credit card debt to cover the expenses, according to research from Bankrate.com. The average cost per child is expected to be \$834. Since the onset of the COVID-19 pandemic in Q1'20, 56% of parents with children below the age of 18 said they or their spouse/partner had to alter their work schedule, or stop work altogether, to care for their kids.

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