

Stock Index Performance

Index	Week	YTD	12-mo.	2020	5-yr.
Dow Jones Industrial Avg. (34,756)	0.69%	14.55%	34.92%	9.72%	16.97%
S&P 500 (4,230)	0.64%	13.34%	38.06%	18.39%	17.25%
NASDAQ 100 (13,771)	0.63%	7.20%	44.08%	48.88%	26.28%
S&P 500 Growth	0.35%	8.53%	38.01%	33.46%	20.43%
S&P 500 Value	0.95%	18.78%	36.09%	1.35%	13.15%
S&P MidCap 400 Growth	-0.57%	10.46%	40.18%	22.77%	14.84%
S&P MidCap 400 Value	0.59%	27.27%	57.85%	3.71%	13.50%
S&P SmallCap 600 Growth	0.19%	14.91%	52.30%	19.56%	16.49%
S&P SmallCap 600 Value	1.45%	33.40%	72.12%	2.48%	14.84%
MSCI EAFE	0.73%	11.22%	32.51%	7.82%	9.94%
MSCI World (ex US)	1.00%	10.85%	36.25%	10.65%	10.94%
MSCI World	0.63%	12.22%	37.14%	15.90%	14.33%
MSCI Emerging Markets	1.59%	7.72%	42.56%	18.31%	13.70%
S&P GSCI	2.80%	29.52%	58.39%	-23.72%	1.28%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/4/21. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2020	5-yr.
Communication Services	0.56%	17.15%	43.53%	23.61%	12.38%
Consumer Discretionary	-0.95%	5.21%	33.80%	33.30%	18.29%
Consumer Staples	1.08%	6.35%	23.77%	10.75%	9.06%
Energy	6.70%	48.53%	39.97%	-33.68%	0.32%
Financials	1.27%	31.07%	55.55%	-1.76%	17.42%
Health Care	-1.15%	8.04%	22.33%	13.45%	13.18%
Industrials	0.23%	19.31%	48.53%	11.05%	15.11%
Information Technology	1.19%	7.63%	42.98%	43.89%	29.22%
Materials	0.74%	21.81%	53.49%	20.73%	15.42%
Real Estate	3.05%	23.13%	29.31%	-2.17%	10.53%
Utilities	0.39%	5.14%	12.08%	0.52%	9.18%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/4/21. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2020	5-yr.
U.S. Treasury: Intermediate	0.03%	-1.04%	-0.60%	5.78%	11.22%
GNMA 30 Year	0.05%	-0.92%	-0.97%	3.68%	11.30%
U.S. Aggregate	0.12%	-2.17%	0.16%	7.51%	16.85%
U.S. Corporate High Yield	0.28%	2.53%	12.90%	7.11%	42.66%
U.S. Corporate Investment Grade	0.23%	-2.63%	3.81%	9.89%	27.23%
Municipal Bond: Long Bond (22+)	0.36%	2.00%	7.87%	6.25%	25.14%
Global Aggregate	0.07%	-2.48%	4.12%	9.20%	14.51%

Source: Bloomberg Barclays. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/4/21. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	0.00% - 0.25%	2-yr T-Note	0.15%
LIBOR (1-month)	0.09%	5-yr T-Note	0.78%
CPI - Headline	4.20%	10-yr T-Note	1.55%
CPI - Core	3.00%	30-yr T-Bond	2.23%
Money Market Accts.	0.27%	30-yr Fixed Mortgage	3.10%
1-yr CD	0.51%	Prime Rate	3.25%
3-yr CD	0.55%	Bond Buyer 40	3.42%
5-yr CD	0.69%		

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime Rate as of 6/1/21, LIBOR as of 6/2/21, all other data as of 6/4/21.

Market Indicators

TED Spread	11 bps
Investment Grade Spread (A2)	101 bps
ICE BofA US High Yield Constrained Index Spread	330 bps

Source: Bloomberg. As of 6/4/21.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 5/26/21

	Current Week	Previous
Domestic Equity	-\$7.108 Billion	-\$3.352 Billion
Foreign Equity	\$915 Million	\$1.398 Billion
Taxable Bond	\$4.009 Billion	\$260 Million
Municipal Bond	\$2.301 Billion	\$1.272 Billion

Change in Money Market Fund Assets for the Week Ended 6/2/21

	Current Week	Previous
Retail	-\$5.13 Billion	-\$1.65 Billion
Institutional	\$8.47 Billion	\$69.38 Billion

Source: Investment Company Institute.

Factoids for the Week of May 31, 2021

Monday, May 31, 2021

No Factoid - Holiday

Tuesday, June 1, 2021

In May, the dividend-payers (387) in the S&P 500 Index (equal weight) posted a total return of 2.36%, vs. 0.38% for the non-payers (118), according to S&P Dow Jones Indices. Year-to-date, payers were up 18.91%, vs. a gain of 14.54% for the non-payers. For the 12-month period ended May 2021, payers were up 48.33%, vs. a gain of 59.68% for the non-payers. Year-to-date, dividend increases totaled 172, up from 155 over the same period a year ago. One dividend was decreased over the first five months of 2021, down from 19 cuts over the same period a year ago.

Wednesday, June 2, 2021

Analysis from the Bureau of Labor Statistics indicates that the U.S. child care workforce has declined by 15% from pre-pandemic levels, according to Bloomberg. That poses a significant challenge for the 16% of the overall workforce (26.8 million people) who depend on child care in order to work. The Early Childhood Policy for the Center for American Progress estimates that only around half of the 35% of child care workers who were laid off in the early stages of the pandemic have returned to work.

Thursday, June 3, 2021

After falling 90% in price over the past decade, the cost of solar modules has jumped 18% since the start of this year, according to ETEnergyworld.com. The price hike is due to the quadrupling in the cost of the key raw material polysilicon. Canadian Solar Inc. commented that higher prices are affecting demand and could delay some large-scale projects.

Friday, June 4, 2021

The U.S. Drought Monitor indicates that nearly two-thirds of the western U.S. is suffering from the worst drought conditions in at least 20 years, according to Bloomberg. Farmers, cities and power suppliers are "scrambling" for water. In the first four months of 2021, only 1.7 million acre-feet of water melted off California's mountains, well below the typical 8 million acre-feet. In 2020, drought conditions cost the nation \$4.5 billion, according to the U.S. National Centers for Environmental Information.

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