

Stock Index Performance

Index	Week	YTD	12-mo.	2020	5-yr.
Dow Jones Industrial Avg. (35,120)	-1.01%	16.13%	29.10%	9.72%	16.21%
S&P 500 (4,442)	-0.55%	19.35%	33.18%	18.39%	17.43%
NASDAQ 100 (15,093)	-0.26%	17.66%	32.45%	48.88%	26.95%
S&P 500 Growth	0.18%	20.55%	32.98%	33.46%	21.87%
S&P 500 Value	-1.39%	17.94%	33.99%	1.35%	12.03%
S&P MidCap 400 Growth	-1.70%	11.48%	32.36%	22.77%	14.02%
S&P MidCap 400 Value	-2.31%	22.35%	51.81%	3.71%	11.65%
S&P SmallCap 600 Growth	-1.81%	14.58%	42.07%	19.56%	15.22%
S&P SmallCap 600 Value	-2.38%	23.21%	55.09%	2.48%	11.65%
MSCI EAFE	-2.95%	9.21%	25.09%	7.82%	9.07%
MSCI World (ex US)	-3.47%	5.53%	22.26%	10.65%	8.88%
MSCI World	-1.40%	15.60%	30.78%	15.90%	14.20%
MSCI Emerging Markets	-4.62%	-4.10%	15.17%	18.31%	8.47%
S&P GSCI	-5.78%	22.25%	35.59%	-23.72%	0.70%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 8/20/21. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2020	5-yr.
Communication Services	-0.39%	25.32%	38.72%	23.61%	12.93%
Consumer Discretionary	-2.23%	8.83%	17.46%	33.30%	18.33%
Consumer Staples	0.46%	9.90%	17.87%	10.75%	9.08%
Energy	-6.98%	24.20%	33.32%	-33.68%	-4.23%
Financials	-2.29%	28.99%	57.75%	-1.76%	16.44%
Health Care	1.80%	20.89%	29.72%	13.45%	14.99%
Industrials	-2.25%	16.63%	36.91%	11.05%	13.30%
Information Technology	0.49%	20.00%	34.78%	43.89%	30.03%
Materials	-3.08%	16.52%	36.94%	20.73%	13.68%
Real Estate	0.57%	30.75%	36.17%	-2.17%	11.03%
Utilities	1.86%	13.28%	21.97%	0.52%	10.56%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 8/20/21. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2020	5-yr.
U.S. Treasury: Intermediate	0.04%	-0.57%	-0.75%	5.78%	2.10%
GNMA 30 Year	-0.06%	-0.89%	-0.58%	3.68%	2.01%
U.S. Aggregate	0.16%	-0.65%	-0.27%	7.51%	3.11%
U.S. Corporate High Yield	-0.06%	3.59%	10.06%	7.11%	6.52%
U.S. Corporate Investment Grade	0.19%	-0.23%	2.14%	9.89%	4.78%
Municipal Bond: Long Bond (22+)	0.02%	2.78%	5.13%	6.25%	4.30%
Global Aggregate	-0.32%	-2.53%	0.42%	9.20%	2.19%

Source: Bloomberg Barclays. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 8/20/21. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	0.00% - 0.25%	2-yr T-Note	0.22%
LIBOR (1-month)	0.09%	5-yr T-Note	0.78%
CPI - Headline	5.40%	10-yr T-Note	1.25%
CPI - Core	4.30%	30-yr T-Bond	1.87%
Money Market Accts.	0.28%	30-yr Fixed Mortgage	3.02%
1-yr CD	0.51%	Prime Rate	3.25%
3-yr CD	0.59%	Bond Buyer 40	3.41%
5-yr CD	0.73%		

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime Rate as of 8/17/21, LIBOR as of 8/18/21, all other data as of 8/20/21.

Market Indicators

TED Spread	8 bps
Investment Grade Spread (A2)	104 bps
ICE BofA US High Yield Constrained Index Spread	339 bps

Source: Bloomberg. As of 8/20/21.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 8/11/21

	Current Week	Previous
Domestic Equity	-\$5.316 Billion	-\$9.175 Billion
Foreign Equity	\$3.122 Billion	\$8.875 Billion
Taxable Bond	\$6.763 Billion	\$2.585 Billion
Municipal Bond	\$2.513 Billion	\$2.123 Billion

Change in Money Market Fund Assets for the Week Ended 8/18/21

	Current Week	Previous
Retail	\$1.47 Billion	\$1.36 Billion
Institutional	\$10.99 Billion	\$7.88 Billion

Source: Investment Company Institute.

Factoids for the Week of August 16, 2021

Monday, August 16, 2021

Year-to-date through 8/16/21, the U.S. Food and Drug Administration (FDA) approved 33 new drugs, according to its own release. While the current pace lags the 36 new drugs approved at this point last year, it is above the 22 new drugs approved at this point in 2019 and the 30 new drugs approved over the same period in 2018, according to its own release. The 59 FDA approved drugs in 2018 were the most ever for a calendar year.

Tuesday, August 17, 2021

A study by Self Financial, Inc. found that the average American will pay \$130,462 in interest fees over their lifetime, according to its own release. This figure takes into account interest paid on mortgages, student loans, auto loans, and credit card debts. Residents of Hawaii pay \$272,326 in interest fees, on average, the most of any state. Residents of Iowa pay \$93,416, on average, the least of any state.

Wednesday, August 18, 2021

Apartment landlords are raising rents at a record pace. RealPage Inc. reported that rents on newly signed leases surged by 17% in July when compared to the amount paid by the previous tenant, according to Bloomberg. Rents are at the highest level on record. The number of U.S. occupied rental apartments increased by nearly 500,000 in Q2'21, pushing the occupancy rate to a record high 96.9%.

Thursday, August 19, 2021

U.S. corporate bankruptcies totaled 242 in the first six months of 2021, well below the 333 at this point a year ago and the lowest first half total since the 237 registered in 2014, according to S&P Global Market Intelligence. Bankruptcy filings are slowing of late due to easy access to credit and the reopening of the U.S. economy. The most recent high point for filings was in 2010 (828).

Friday, August 20, 2021

New data released by Fidelity Investments shows that the average balance in the 401(k) accounts it oversees reached a record high of \$129,300 in Q2'21, up \$25,000 from a year ago, according to Money. The number of 401(k) millionaires hit an all-time high of 753,600, double the number a year ago. More than a third of workers increased their contribution rates over the past year. The average contribution rate reached 9.3%, also a record high. That rate jumped to 13.9% after adding company match payments.

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