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ELECTION

 First Trust

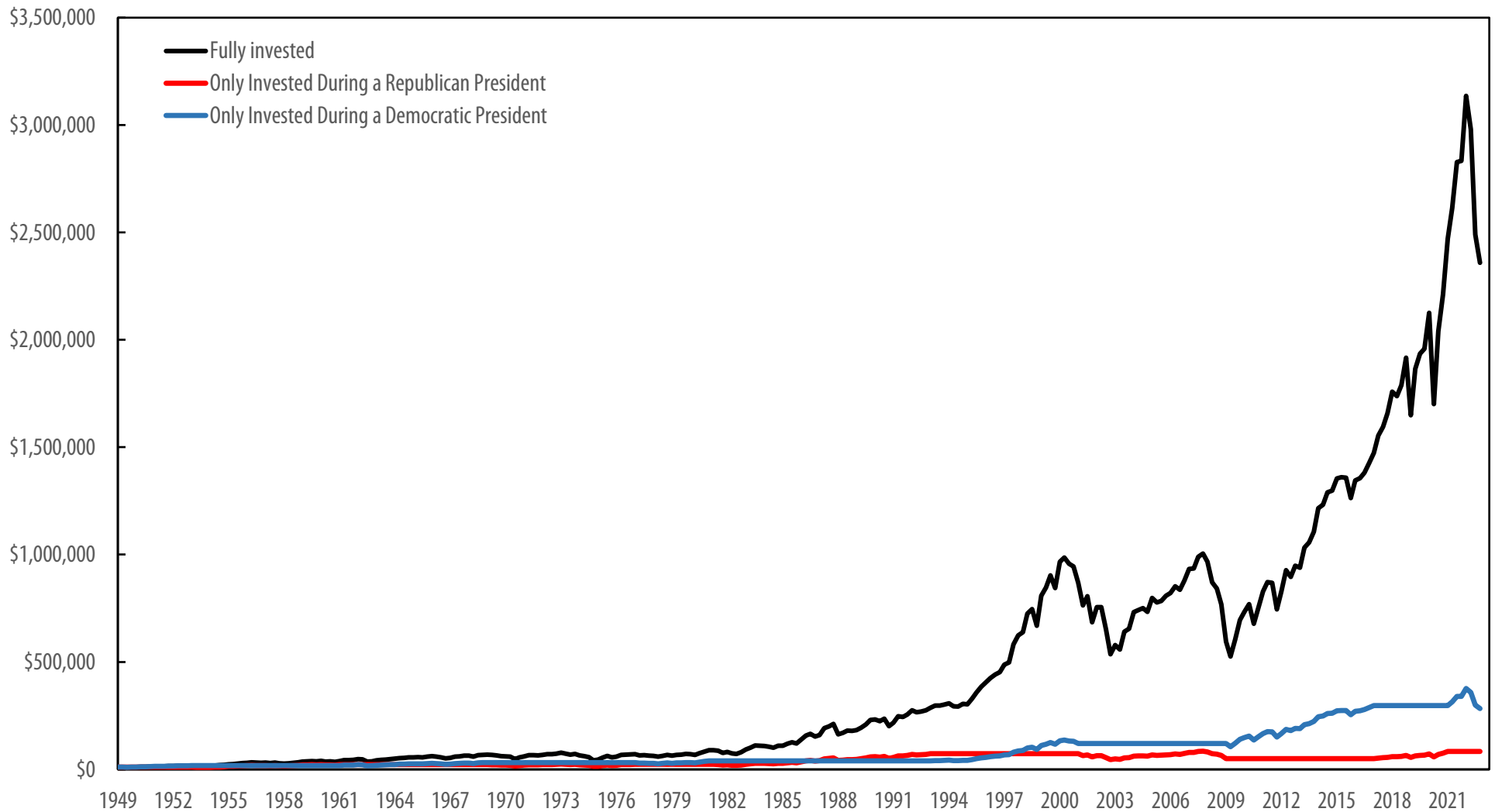
Market Returns and Economic Growth During a Democratic Sweep

| Year | President | S&P 500 Annual Total Returns | % Change in Real GDP |
|------|-----------------------------------|------------------------------|----------------------|
| 1950 | Harry S. Truman | 31.71% | 13.4% |
| 1951 | Harry S. Truman | 24.02% | 5.5% |
| 1952 | Harry S. Truman | 18.37% | 5.4% |
| 1961 | John F. Kennedy | 26.89% | 6.4% |
| 1962 | John F. Kennedy | -8.73% | 4.3% |
| 1963 | John F. Kennedy/Lyndon B. Johnson | 22.80% | 5.2% |
| 1964 | Lyndon B. Johnson | 16.48% | 5.2% |
| 1965 | Lyndon B. Johnson | 12.45% | 8.5% |
| 1966 | Lyndon B. Johnson | -10.06% | 4.5% |
| 1967 | Lyndon B. Johnson | 23.98% | 2.7% |
| 1968 | Lyndon B. Johnson | 11.06% | 5.0% |
| 1977 | Jimmy Carter | -7.18% | 5.0% |
| 1978 | Jimmy Carter | 6.56% | 6.7% |
| 1979 | Jimmy Carter | 18.44% | 1.3% |
| 1980 | Jimmy Carter | 32.42% | 0.0% |
| 1993 | Bill Clinton | 9.99% | 2.6% |
| 1994 | Bill Clinton | 1.31% | 4.1% |
| 2009 | Barack Obama | 26.46% | 0.1% |
| 2010 | Barack Obama | 15.06% | 2.8% |
| 2021 | Joe Biden | 28.70% | 5.7% |
| | AVERAGE | 15.04% | 4.7% |

Source: Morningstar, Bureau of Economic Analysis. **Past performance is no guarantee of future results.** For illustrative purposes only and not indicative of any actual investment. The S&P 500 Index is an unmanaged index of 500 companies used to measure large-cap U.S. stock market performance. Indexes do not charge management fees and no such fees or expenses were deducted from the performance shown. Investors cannot invest directly in an index. Real gross domestic product (GDP) is an inflation-adjusted measure that reflects the value of all goods and services produced by an economy in a given year.

The information presented is not intended to constitute an investment recommendation for, or advice to, any specific person. By providing this information, First Trust is not undertaking to give advice in any fiduciary capacity within the meaning of ERISA, the Internal Revenue Code or any other regulatory framework. Financial professionals are responsible for evaluating investment risks independently and for exercising independent judgment in determining whether investments are appropriate for their clients.

GROWTH OF \$10,000 IN THE S&P 500 INDEX SINCE 1949

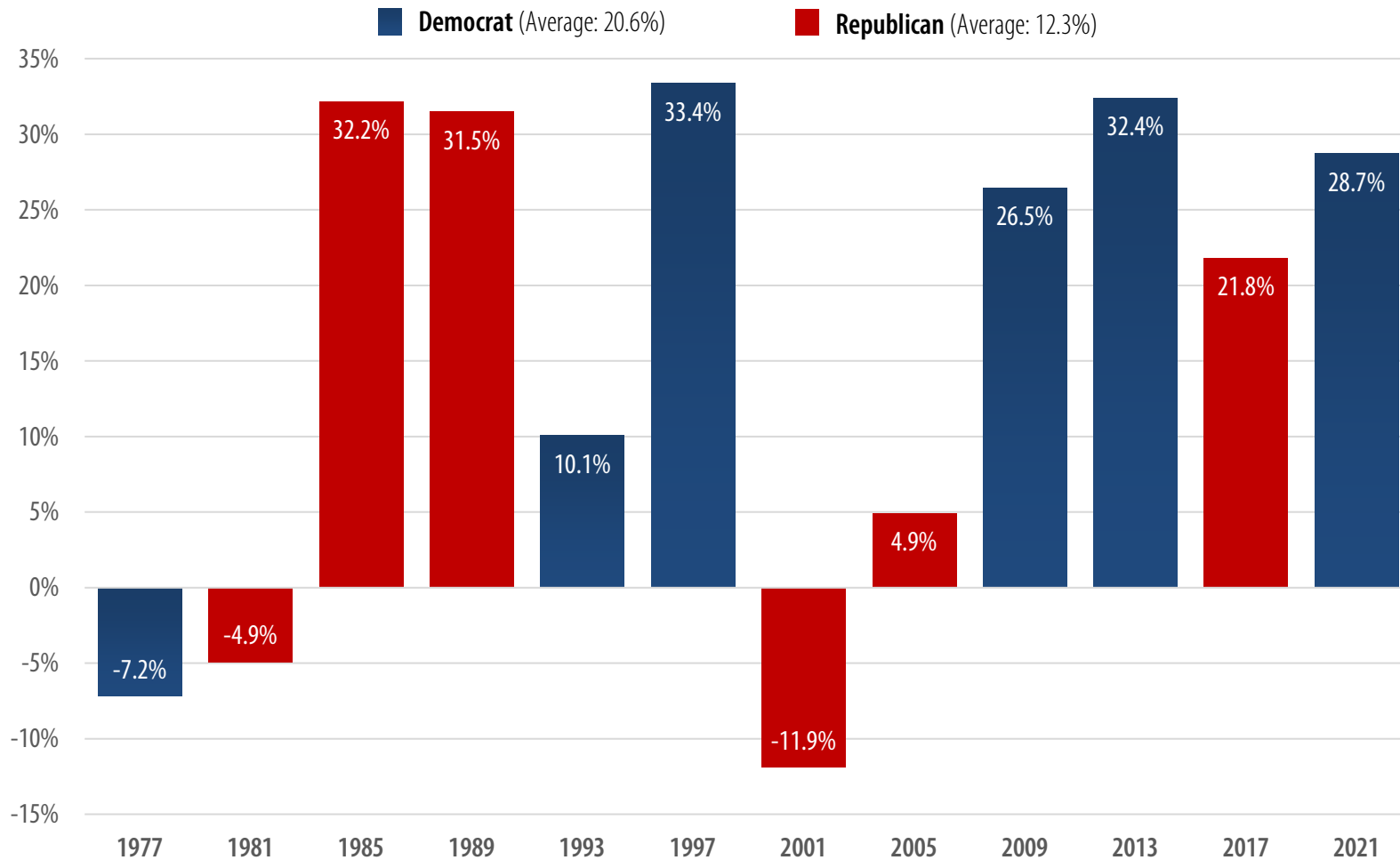


Source: Standard & Poor's, FT Advisors. Data is quarterly from 1949 – 3Q 2022.

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S&P 500 Index Total Returns: First Year Of A Four-Year Presidential Term



Source: Morningstar/Ibbotson Associates. **Past performance is no guarantee of future results.** Data shows first year returns of the last 12 presidential terms. This chart is for illustrative purposes only and not indicative of any actual investment. The illustration excludes the effects of taxes and brokerage commissions and other expenses incurred when investing. Investors cannot invest directly in an index. The S&P 500 Index is an unmanaged index of 500 companies used to measure large-cap U.S. stock market performance. The information presented is not intended to constitute an investment recommendation for, or advice to, any specific person. By providing this information, First Trust is not undertaking to give advice in any fiduciary capacity within the meaning of ERISA, the Internal Revenue Code or any other regulatory framework. Financial professionals are responsible for evaluating investment risks independently and for exercising independent judgment in determining whether investments are appropriate for their clients.

How Stocks Have Fared In The First Year Of A Four-Year Presidential Term

S&P 500 Index & Sector Index Total Returns

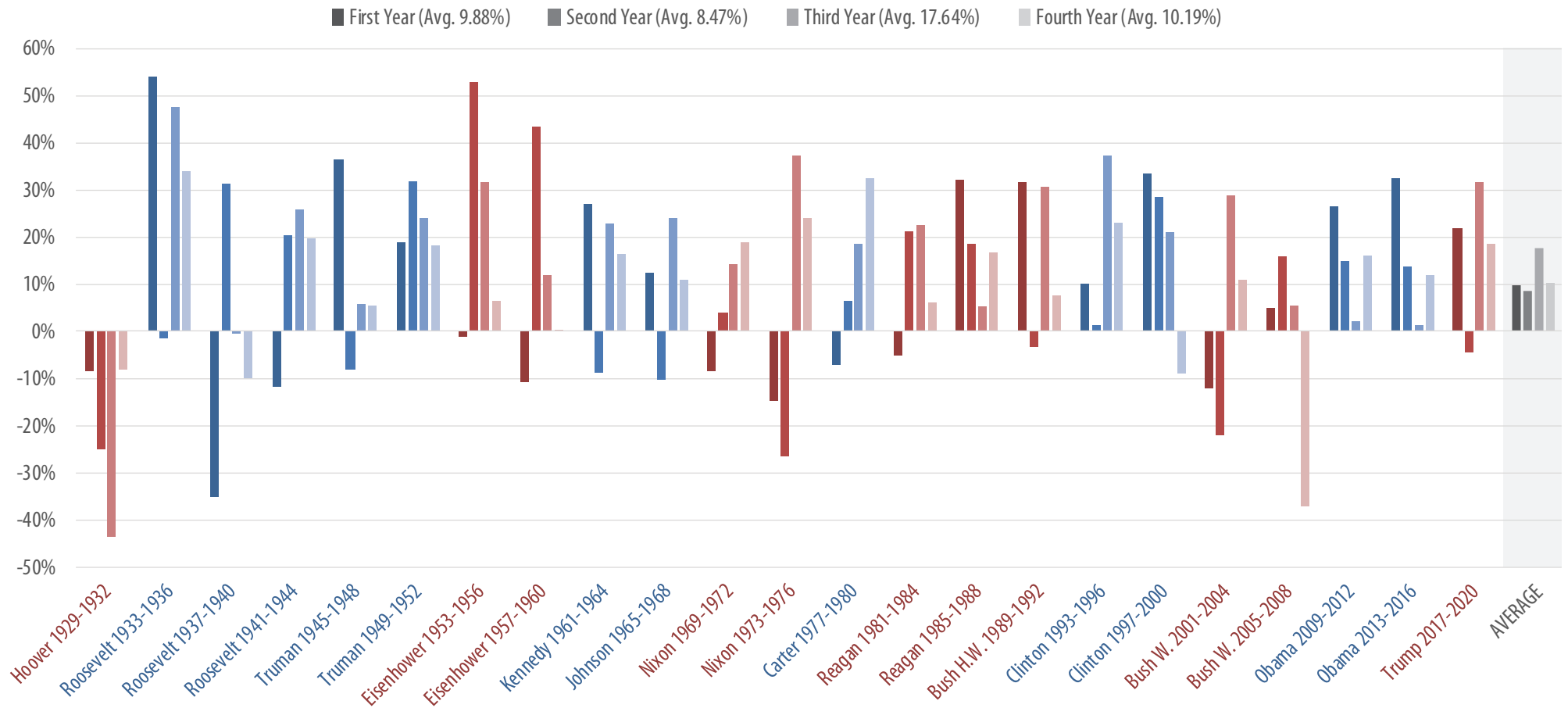
| | 1993 | 1997 | 2001 | 2005 | 2009 | 2013 | 2017 | 2021 |
|---------------------------------|----------|------------|------------|------------|----------|------------|------------|----------|
| White House | Democrat | Democrat | Republican | Republican | Democrat | Democrat | Republican | Democrat |
| Senate | Democrat | Republican | Democrat | Republican | Democrat | Democrat | Republican | Democrat |
| House of Representatives | Democrat | Republican | Republican | Republican | Democrat | Republican | Republican | Democrat |
| S&P 500 Index | 10.00% | 33.32% | -11.89% | 4.91% | 26.45% | 32.37% | 21.82% | 28.68% |
| Communication Services | 14.34% | 41.25% | -12.24% | -5.63% | 8.93% | 11.47% | -1.25% | 21.57% |
| Consumer Discretionary | 14.64% | 34.34% | 2.78% | -6.36% | 41.30% | 43.08% | 22.98% | 24.43% |
| Consumer Staples | -3.87% | 32.87% | -6.42% | 3.58% | 14.89% | 26.14% | 13.49% | 18.63% |
| Energy | 15.87% | 25.21% | -10.45% | 31.36% | 13.78% | 25.05% | -1.01% | 54.35% |
| Financials | 10.59% | 47.97% | -8.94% | 6.47% | 17.15% | 35.59% | 22.14% | 34.87% |
| Health Care | -8.19% | 43.72% | -11.96% | 6.46% | 19.70% | 41.46% | 22.08% | 26.13% |
| Industrials | 18.56% | 26.97% | -5.74% | 2.30% | 20.93% | 40.64% | 21.01% | 21.10% |
| Information Technology | 21.71% | 28.56% | -25.87% | 0.99% | 61.72% | 28.42% | 38.81% | 34.52% |
| Materials | 13.46% | 8.41% | 3.40% | 4.39% | 48.58% | 25.60% | 23.84% | 27.28% |
| Real Estate | N/A | N/A | N/A | 7.36% | 20.79% | -1.53% | 10.85% | 46.14% |
| Utilities | 13.64% | 24.68% | -30.40% | 16.83% | 11.91% | 13.21% | 12.10% | 17.67% |

Source: Bloomberg and The Spokesman-Review. **Past performance is no guarantee of future results.** This chart is for illustrative purposes only and not indicative of any actual investment. The illustration excludes the effects of taxes and brokerage commissions or other expenses incurred when investing. Investors cannot invest directly in an index. The S&P 500 Index is an unmanaged index of 500 companies used to measure large-cap U.S. stock market performance. The 11 major S&P 500 Sector Indices are capitalization-weighted and comprised of S&P 500 constituents representing a specific sector.

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S&P 500 Index Performance: 4-Year Election Cycle

On and around election day there is often some anxiety about how a president's 4-year term might impact the stock market. Below we look at S&P 500 Index performance by year of each election cycle. Over the past 92 years, the S&P 500 Index has seen positive performance 73% of the time, and has averaged a yearly total return of 11.54%. Seeing the big picture can help us to stay focused on our long-term investment goals.



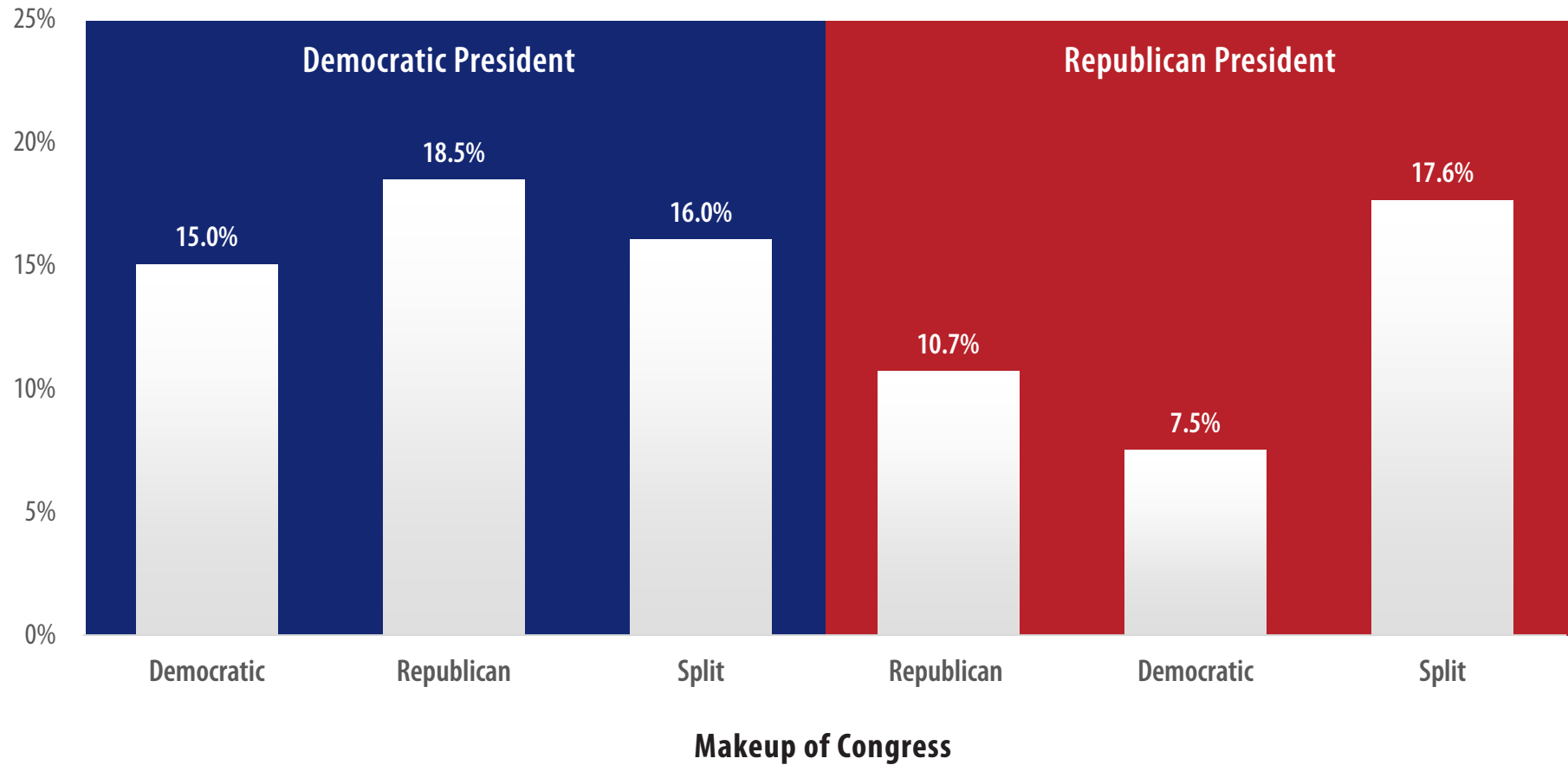
Observations

- 67 of the 92 years (73%) provided positive performance
- The average total return for a 4-year term was 46.18%
- When a Republican was in office the average yearly total return was 7.85%
- When a Democrat was in office the average yearly total return was 14.93%

Source: Morningstar/Ibbotson Associates. **Past performance is no guarantee of future results.** For illustrative purposes only and not indicative of any actual investment. The S&P 500 Index is an unmanaged index of 500 companies used to measure large-cap U.S. stock market performance. Investors cannot invest directly in an index. Index returns do not reflect any fees, expenses, or sales charges. These returns were the result of certain market factors and events which may not be repeated in the future.

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S&P 500 INDEX TOTAL RETURN AVERAGE ANNUAL PERFORMANCE 1950-2021



Source: Morningstar, Bloomberg. **Past performance is no guarantee of future results.** This chart is for illustrative purposes only and not indicative of any actual investment. These returns were the result of certain market factors and events which may not be repeated in the future. The S&P 500 Index is an unmanaged index of 500 companies used to measure large-cap U.S. stock market performance. Indices do not charge management fees or brokerage expenses, and no such fees or expenses were deducted from the performance shown. Investors cannot invest directly in an index. The information presented is not intended to constitute an investment recommendation for, or advice to, any specific person. By providing this information, First Trust is not undertaking to give advice in any fiduciary capacity within the meaning of ERISA, the Internal Revenue Code or any other regulatory framework. Financial professionals are responsible for evaluating investment risks independently and for exercising independent judgment in determining whether investments are appropriate for their clients.