

Stock Index Performance

Index	Week	YTD	12-mo.	2021	5-yr.
Dow Jones Industrial Avg. (34,451)	-0.78%	-4.68%	4.05%	20.95%	13.46%
S&P 500 (4,393)	-2.11%	-7.45%	7.98%	28.68%	15.57%
NASDAQ 100 (13,893)	-3.03%	-14.69%	1.35%	27.51%	22.14%
S&P 500 Growth	-3.52%	-14.03%	5.25%	32.00%	18.70%
S&P 500 Value	-0.71%	-0.12%	10.27%	24.86%	11.47%
S&P MidCap 400 Growth	0.05%	-11.62%	-5.94%	18.89%	11.20%
S&P MidCap 400 Value	0.85%	-2.54%	4.72%	30.61%	10.42%
S&P SmallCap 600 Growth	0.06%	-13.01%	-6.61%	22.56%	11.40%
S&P SmallCap 600 Value	1.69%	-3.00%	0.80%	30.85%	10.34%
MSCI EAFE	-0.93%	-8.51%	-4.50%	11.26%	6.25%
MSCI World (ex US)	-0.84%	-7.73%	-6.26%	7.82%	6.30%
MSCI World	-1.69%	-7.96%	3.07%	21.82%	11.98%
MSCI Emerging Markets	-0.83%	-8.84%	-14.49%	-2.54%	5.44%
S&P GSCI	6.52%	41.40%	67.56%	40.35%	10.73%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 4/15/22. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2021	5-yr.
Communication Services	-2.93%	-16.00%	-9.20%	21.57%	8.60%
Consumer Discretionary	-0.81%	-12.53%	-0.13%	24.43%	16.58%
Consumer Staples	0.15%	3.15%	19.65%	18.63%	10.97%
Energy	0.35%	45.17%	70.39%	54.39%	7.80%
Financials	-2.63%	-5.13%	6.70%	34.87%	12.24%
Health Care	-2.87%	-1.23%	18.87%	26.13%	15.51%
Industrials	0.43%	-5.16%	0.90%	21.10%	10.93%
Information Technology	-3.81%	-15.52%	4.98%	34.52%	25.20%
Materials	0.71%	-1.34%	12.42%	27.28%	13.97%
Real Estate	-1.79%	-5.42%	23.40%	46.14%	12.45%
Utilities	-1.14%	7.09%	18.98%	17.67%	11.74%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 4/15/22. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2021	5-yr.
U.S. Treasury: Intermediate	-0.21%	-5.24%	-5.48%	-1.72%	0.99%
GNMA 30 Year	-1.04%	-6.40%	-7.25%	-1.46%	0.63%
U.S. Aggregate	-1.23%	-8.54%	-7.43%	-1.54%	1.38%
U.S. Corporate High Yield	-0.68%	-6.55%	-3.08%	5.28%	4.23%
U.S. Corporate Investment Grade	-1.98%	-11.11%	-8.68%	-1.04%	2.33%
Municipal Bond: Long Bond (22+)	-1.12%	-10.67%	-8.44%	3.17%	2.64%
Global Aggregate	-1.36%	-9.20%	-10.36%	-4.71%	0.85%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 4/15/22. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	0.25% - 0.50%	2-yr T-Note	2.45%
LIBOR (1-month)	0.55%	5-yr T-Note	2.79%
CPI - Headline	8.50%	10-yr T-Note	2.83%
CPI - Core	6.50%	30-yr T-Bond	2.92%
Money Market Accts.	0.32%	30-yr Fixed Mortgage	5.06%
1-yr CD	0.73%	Prime Rate	3.50%
3-yr CD	0.98%	Bond Buyer 40	4.06%
5-yr CD	1.19%		

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime Rate as of 4/12/22, LIBOR as of 4/13/22, all other data as of 4/15/22.

Market Indicators

TED Spread	29 bps
Investment Grade Spread (A2)	149 bps
ICE BofA US High Yield Constrained Index Spread	368 bps

Source: Bloomberg. As of 4/15/22.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 4/6/22

	Current Week	Previous
Domestic Equity	-\$8.817 Billion	-\$3.168 Billion
Foreign Equity	\$3.316 Billion	-\$1.201 Billion
Taxable Bond	\$2.418 Billion	-\$3.094 Billion
Municipal Bond	-\$4.786 Billion	-\$4.459 Billion

Change in Money Market Fund Assets for the Week Ended 4/13/22

	Current Week	Previous
Retail	-\$4.71 Billion	-\$3.64 Billion
Institutional	-\$25.16 Billion	-\$27.16 Billion

Source: Investment Company Institute.

Factoids for the Week of April 11, 2022

Monday, April 11, 2022

Worldwide sales of semiconductors totaled \$52.5 billion in February 2022, up 3.4% from the prior month and up 32.4% from the sales posted in February 2021, according to the Semiconductor Industry Association (SIA). On a year-over-year basis, the percent change in region/country semiconductor sales in February were as follows: the Americas (43.2%); Asia Pacific/All Other (41.4%); Europe (29.3%); China (21.8%); and Japan (21.6%). Year-to-date through 4/8/22, the Philadelphia Semiconductor Index posted a total return of -20.69%, compared to -12.17% for the S&P 500 Information Technology Index and -5.46% for the S&P 500 Index, according to Bloomberg.

Tuesday, April 12, 2022

Consumers pay an estimated \$100 billion in real estate commissions annually, according to Money. Based on a median-priced sale, agents split approximately \$18,000 in commission fees. The typical commission rate is between 5% and 6%. Agents only get paid when they close deals and often take on significant out-of-pocket costs. The National Association of Realtors (NAR) notes that 87% of homebuyers and 90% of home sellers hire agents. Currently, 65% of real estate agents are women, according to the NAR.

Wednesday, April 13, 2022

U.S. drivers spend an average of \$1,771 per year on auto insurance, which is 2.57% of the average household income, according to Bankrate. Premiums can vary greatly. While annual auto insurance premiums in Miami average \$3,508 (5.58% of income), drivers in Boston spend an average of \$1,328 (1.35% of income). Adding a teen driver to a policy increases the premium by an average of \$2,081.

Thursday, April 14, 2022

Hurricane season officially runs from June 1 through November 30. The Colorado State University Tropical Meteorology Project is forecasting a total of 19 tropical storms and nine hurricanes (four major hurricanes) for the upcoming season, according to Reuters. From 1990-2020, on average, the U.S. endured 14 tropical storms and seven hurricanes (three major hurricanes) annually. Major hurricanes are Category 3 or higher, which entails wind speeds of 111-plus-mph. If this forecast turns out to be accurate, 2022 will mark the seventh straight above-average hurricane season.

Friday, April 15, 2022

No Factoid – Holiday.

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