

Stock Index Performance

Index	Week	YTD	12-mo.	2022	5-yr.
Dow Jones Industrial Avg. (33,727)	-1.67%	2.86%	12.34%	-6.86%	8.87%
S&P 500 (4,348)	-1.37%	14.18%	16.52%	-18.13%	11.46%
NASDAQ 100 (14,891)	-1.26%	36.70%	28.45%	-32.38%	16.68%
S&P 500 Growth	-0.87%	18.77%	14.40%	-29.41%	12.13%
S&P 500 Value	-1.96%	9.18%	17.59%	-5.25%	9.77%
S&P MidCap 400 Growth	-2.03%	6.02%	14.61%	-19.01%	5.80%
S&P MidCap 400 Value	-3.04%	2.47%	12.15%	-7.01%	6.66%
S&P SmallCap 600 Growth	-2.95%	2.72%	6.91%	-21.13%	3.88%
S&P SmallCap 600 Value	-3.42%	0.41%	5.30%	-11.09%	3.42%
Russell 2000	-2.86%	4.16%	8.05%	-20.46%	2.89%
MSCI EAFE	-3.35%	9.84%	17.44%	-14.45%	3.82%
MSCI World (ex US)	-3.37%	8.04%	11.99%	-16.00%	3.02%
MSCI World	-2.01%	12.56%	15.82%	-18.14%	8.32%
MSCI Emerging Markets	-3.60%	4.93%	2.58%	-20.09%	0.64%
S&P GSCI	-2.71%	-7.44%	-15.93%	25.99%	3.47%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/23/23. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2022	5-yr.
Communication Services	-0.76%	35.74%	15.15%	-39.89%	9.45%
Consumer Discretionary	-0.02%	29.75%	17.94%	-37.03%	8.99%
Consumer Staples	-0.37%	0.69%	6.87%	-0.62%	10.88%
Energy	-3.45%	-9.90%	14.78%	65.43%	5.74%
Financials	-2.02%	-3.39%	7.25%	-10.57%	6.10%
Health Care	0.26%	-2.05%	5.63%	-1.95%	11.25%
Industrials	-1.64%	6.05%	22.55%	-5.51%	9.35%
Information Technology	-2.02%	38.71%	34.50%	-28.19%	20.55%
Materials	-1.94%	3.56%	10.78%	-12.28%	8.71%
Real Estate	-3.96%	-1.35%	-9.07%	-26.21%	5.67%
Utilities	-2.59%	-6.34%	-1.11%	1.56%	8.58%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/23/23. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2022	5-yr.
U.S. Treasury: Intermediate	0.08%	1.47%	-0.27%	-7.77%	0.93%
GNMA 30 Year	0.08%	2.49%	0.03%	-10.77%	0.23%
U.S. Aggregate	0.14%	2.36%	-0.26%	-13.01%	0.89%
U.S. Corporate High Yield	-0.75%	4.51%	6.83%	-11.19%	3.07%
U.S. Corporate Investment Grade	0.14%	3.05%	1.43%	-15.76%	1.81%
Municipal Bond: Long Bond (22+)	0.52%	5.01%	4.54%	-15.58%	1.64%
Global Aggregate	-0.26%	1.71%	-1.12%	-16.25%	-1.00%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/23/23. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	5.00%-5.25%	2-yr T-Note	4.74%
LIBOR (1-month)	5.19%	5-yr T-Note	3.99%
CPI - Headline	4.00%	10-yr T-Note	3.74%
CPI - Core	5.30%	30-yr T-Bond	3.81%
Money Market Accts.	2.40%	30-yr Fixed Mortgage	7.03%
1-yr CD	4.93%	Prime Rate	8.25%
3-yr CD	4.16%	Bond Buyer 40	4.43%
5-yr CD	3.97%		

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime Rate as of 6/20/23, LIBOR as of 6/21/23, all other data as of 6/23/23.

Market Indicators

TED Spread	21 bps
Investment Grade Spread (A2)	167 bps
ICE BofA US High Yield Constrained Index Spread	442 bps

Source: Bloomberg. As of 6/23/23.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 6/14/23

	Current Week		Previous	
Domestic Equity	\$22.126	Billion	-\$8.473	Billion
Foreign Equity	\$5.664	Billion	\$1.632	Billion
Taxable Bond	\$7.692	Billion	\$9.067	Billion
Municipal Bond	\$37	Million	\$621	Million

Change in Money Market Fund Assets for the Week Ended 6/21/23

	Current Week		Previous	
Retail	\$6.66	Billion	\$3.80	Billion
Institutional	-\$24.89	Billion	-\$8.46	Billion

Source: Investment Company Institute.

Factoids for the Week of June 19, 2023

Monday, June 19, 2023
No Factoid - Holiday

Tuesday, June 20, 2023

Citing the results of its '2023 Hopes and Fears Global Workforce Survey', which polled 54,000 workers in 46 countries, PwC (PricewaterhouseCoopers) reported that 46% of workers said their household was struggling to pay bills each month, or that they could not pay bills most of the time, according to Reuters. The percentage of households reporting a budget surplus each month fell to 38% from 47% in last year's survey. One out of five respondents to the global poll reported working multiple jobs, with 69% of those saying they were doing so for additional income.

Wednesday, June 21, 2023

Morningstar reported that total assets held in 529 college savings plans stood at \$385 billion at the end of the 2022 calendar year, according to Ignites. The figure represents a decline of 17% from the end of 2021, when there were \$461 billion in total 529 plan assets. Despite the contraction in total assets, 529 college savings plans experienced \$3.4 billion in net inflows during the year, according to data from Institutional Shareholder Services.

Thursday, June 22, 2023

The American Trucking Associations (ATA) reported that its seasonally adjusted For-Hire Truck Tonnage Index fell by 1.3% (preliminary results) on a year-over-year (y-o-y) basis in May 2023, according to its own release. The figure represents the third straight y-o-y decrease in the index. According to the ATA, trucking represents 72.2% of tonnage carried by all modes of domestic freight transportation in the U.S.

Friday, June 23, 2023

ETFGI reported that total assets invested in ETFs/ETPs listed globally stood at \$9.95 trillion on 5/31/23, according to its own release. Net inflows to ETFs/ETPs listed globally totaled \$273.12 billion in the first five months of 2023. May marked the 48th consecutive month of net inflows into the category. Equity ETFs reported \$89.79 billion in net inflows year-to-date (YTD) through 5/31/23, significantly lower than the \$245.44 billion in net inflows over the same period last year. Fixed income ETFs saw net inflows of \$117.47 billion YTD, higher than the \$80.45 billion in net inflows through May 2022.

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