

Stock Index Performance

Index	Week	YTD	12-mo.	2023	5-yr.
Dow Jones Industrial Avg. (42,864)	1.22%	15.42%	29.32%	16.18%	12.13%
S&P 500 (5,815)	1.13%	23.24%	34.77%	26.26%	16.19%
NASDAQ 100 (20,272)	1.19%	21.26%	34.12%	55.13%	21.90%
S&P 500 Growth	1.31%	29.67%	38.80%	30.02%	17.84%
S&P 500 Value	0.90%	16.10%	30.28%	22.19%	13.35%
S&P MidCap 400 Growth	1.20%	18.39%	29.35%	17.44%	12.02%
S&P MidCap 400 Value	1.09%	10.81%	26.37%	15.35%	11.84%
S&P SmallCap 600 Growth	0.21%	12.04%	27.36%	16.93%	10.61%
S&P SmallCap 600 Value	0.50%	5.06%	22.86%	14.84%	9.53%
Russell 2000	0.99%	11.41%	27.84%	16.88%	9.55%
MSCI EAFE	0.25%	10.73%	21.54%	18.24%	7.66%
MSCI World (ex US)	-0.36%	12.47%	22.79%	15.62%	7.14%
MSCI World	0.92%	19.18%	30.62%	23.79%	13.08%
MSCI Emerging Markets	-1.66%	15.76%	24.31%	9.83%	5.31%
S&P GSCI	0.31%	10.47%	3.31%	-4.27%	8.73%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/11/24. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2023	5-yr.
Communication Services	-1.28%	28.98%	35.55%	55.80%	14.40%
Consumer Discretionary	-0.84%	11.86%	23.90%	42.30%	11.68%
Consumer Staples	0.35%	17.19%	27.02%	0.52%	9.90%
Energy	-0.54%	14.39%	10.12%	-1.42%	15.51%
Financials	1.82%	25.11%	41.89%	12.10%	13.18%
Health Care	1.46%	14.28%	19.93%	2.06%	13.38%
Industrials	2.11%	22.65%	35.56%	18.08%	14.42%
Information Technology	2.51%	32.90%	48.83%	57.84%	26.86%
Materials	1.01%	13.74%	23.87%	12.55%	13.22%
Real Estate	-0.19%	11.14%	29.27%	12.27%	5.65%
Utilities	-2.55%	28.15%	37.71%	-7.08%	7.85%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/11/24. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2023	5-yr.
U.S. Treasury: Intermediate	-0.18%	3.14%	7.42%	4.28%	0.63%
GNMA 30 Year	-0.42%	2.52%	10.89%	5.40%	-0.20%
U.S. Aggregate	-0.46%	2.93%	10.72%	5.53%	0.09%
U.S. Corporate High Yield	-0.31%	7.49%	16.00%	13.45%	4.65%
U.S. Corporate Investment Grade	-0.44%	3.96%	13.63%	8.52%	0.99%
Municipal Bond: Long Bond (22+)	-0.75%	2.22%	13.22%	9.35%	0.75%
Global Aggregate	-0.61%	1.34%	10.00%	5.72%	-1.25%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/11/24. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	4.75%-5.00%	2-yr T-Note	3.96%
CPI - Headline	2.40%	5-yr T-Note	3.90%
CPI - Core	3.30%	10-yr T-Note	4.10%
Money Market Accts.	0.57%	30-yr T-Bond	4.41%
1-yr CD	1.73%	30-yr Fixed Mortgage	6.25%
3-yr CD	1.41%	Prime Rate	8.00%
5-yr CD	1.42%	Bond Buyer 40	4.29%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime Rate as of 10/8/24, all other data as of 10/11/24. National average banking rates are displayed for the Money Market Accts., 1-yr CD, 3-yr CD and 5-yr CD.

Market Indicators

Investment Grade Spread (A2)	100 bps
ICE BofA US High Yield Constrained Index Spread	298 bps

Source: Bloomberg. As of 10/11/24.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 10/2/24

	Current Week	Previous
Domestic Equity	\$8.334 Billion	\$8.333 Billion
Foreign Equity	-\$1.759 Billion	\$2.994 Billion
Taxable Bond	\$11.889 Billion	\$11.464 Billion
Municipal Bond	\$2.294 Billion	\$1.421 Billion

Change in Money Market Fund Assets for the Week Ended 10/9/24

	Current Week	Previous
Retail	\$8.07 Billion	\$24.48 Billion
Institutional	\$3.19 Billion	\$14.19 Billion

Source: Investment Company Institute.

Factoids for the Week of October 7, 2024

Monday, October 7, 2024

The U.S. Geological Survey (USGS) reported that Mount Adams, located in Washington State, experienced six earthquakes in September 2024, the most in a single month since monitoring began in 1982, according to its own release. Mount Adams is the second tallest volcano in Washington State and is the state's largest active volcano as measured by area and volume. The USGS will temporarily install additional seismic monitoring stations around the mountain as a result of the increased seismic activity.

Tuesday, October 8, 2024

Citing the results of its "2024 Modern Wealth Survey", Charles Schwab reported that the average American now believes it takes a net worth of \$2.5 million to be considered wealthy, up from \$2.2 million last year, according to Yahoo Finance. The figure exhibits significant variance across generations. Baby Boomers said it takes a net worth of \$2.8 million to be considered wealthy, compared to \$2.7 million for Gen Xers, \$2.2 million for Millennials, and \$1.2 million for Gen Z.

Wednesday, October 9, 2024

Renaissance Capital reported that a total of 37 equity IPOs (market caps of \$50 million or above) were priced in the U.S. in Q3'24, up from 30 and 25 over the same period in 2023 and 2022, respectively. The 37 companies priced in Q3'24 raised a combined \$8.0 billion, up from \$7.8 billion and \$2.4 billion in Q3'23 and Q3'22, respectively. Thirteen IPOs raised \$100 million or more during the most recent quarter.

Thursday, October 10, 2024

Citing the results of its annual "Employer Health Benefits Survey", KFF reported that average annual premiums for employer-sponsored family health insurance plans totaled \$25,572 in 2024, an increase of 7% year-over-year (y-o-y), according to its own release. The survey revealed that employers are covering the increase in premiums. Employers spent an average of \$19,276 on family premiums in 2024, up \$1,880 y-o-y, according to The Wall Street Journal. For comparison, workers' share of the average family premium declined by nearly \$280 y-o-y to \$6,296.

Friday, October 11, 2024

Data from the International Lead and Zinc Study Group revealed that the global supply of zinc is forecast to total 12.06 million tons in 2024, down 1.4% year-over-year, according to Reuters. The figure represents the third consecutive year of declining mining output for the commodity. The U.S. Geological Survey notes that nearly three-fourths of mined zinc is consumed as metal, while the other one-fourth is consumed as compounds used by the rubber, chemical production, paint, and agriculture industries.

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