

Stock Index Performance

Index	Week	YTD	12-mo.	2023	5-yr.
Dow Jones Industrial Avg. (43,276)	0.98%	16.55%	31.12%	16.18%	12.38%
S&P 500 (5,865)	0.87%	24.31%	37.89%	26.26%	16.27%
NASDAQ 100 (20,324)	0.26%	21.57%	37.46%	55.13%	21.88%
S&P 500 Growth	0.65%	30.51%	41.58%	30.02%	17.95%
S&P 500 Value	1.16%	17.45%	33.82%	22.19%	13.39%
S&P MidCap 400 Growth	0.80%	19.34%	32.70%	17.44%	12.00%
S&P MidCap 400 Value	2.09%	13.13%	31.87%	15.35%	12.04%
S&P SmallCap 600 Growth	0.77%	12.91%	31.48%	16.93%	10.42%
S&P SmallCap 600 Value	2.50%	7.69%	28.14%	14.84%	9.74%
Russell 2000	1.87%	13.50%	33.57%	16.88%	9.62%
MSCI EAFE	-0.38%	10.31%	23.53%	18.24%	7.31%
MSCI World (ex US)	-0.26%	12.18%	24.72%	15.62%	6.84%
MSCI World	0.58%	19.86%	33.56%	23.79%	13.05%
MSCI Emerging Markets	-0.37%	15.33%	25.63%	9.83%	4.97%
S&P GSCI	-4.86%	5.10%	-5.49%	-4.27%	7.79%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/18/24. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2023	5-yr.
Communication Services	0.35%	29.42%	38.98%	55.80%	14.18%
Consumer Discretionary	1.22%	13.23%	29.34%	42.30%	11.66%
Consumer Staples	0.72%	18.03%	25.95%	0.52%	10.07%
Energy	-2.61%	11.41%	2.12%	-1.42%	15.29%
Financials	2.44%	28.16%	46.18%	12.10%	13.37%
Health Care	-0.50%	13.71%	19.97%	2.06%	12.81%
Industrials	0.60%	23.39%	40.39%	18.08%	14.52%
Information Technology	0.81%	33.98%	53.79%	57.84%	27.28%
Materials	1.94%	15.95%	29.55%	12.55%	13.59%
Real Estate	3.02%	14.50%	37.31%	12.27%	5.90%
Utilities	3.42%	32.54%	43.23%	-7.08%	8.61%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/18/24. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2023	5-yr.
U.S. Treasury: Intermediate	0.09%	3.23%	8.27%	4.28%	0.62%
GNMA 30 Year	-0.05%	2.48%	13.09%	5.40%	-0.21%
U.S. Aggregate	0.05%	2.98%	12.54%	5.53%	0.08%
U.S. Corporate High Yield	0.34%	7.86%	17.64%	13.45%	4.64%
U.S. Corporate Investment Grade	0.07%	4.04%	15.83%	8.52%	0.94%
Municipal Bond: Long Bond (22+)	0.45%	2.68%	16.65%	9.35%	0.91%
Global Aggregate	0.00%	1.34%	11.34%	5.72%	-1.31%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/18/24. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	4.75%-5.00%	2-yr T-Note	3.95%
CPI - Headline	2.40%	5-yr T-Note	3.89%
CPI - Core	3.30%	10-yr T-Note	4.08%
Money Market Accts.	0.58%	30-yr T-Bond	4.39%
1-yr CD	1.73%	30-yr Fixed Mortgage	6.51%
3-yr CD	1.40%	Prime Rate	8.00%
5-yr CD	1.42%	Bond Buyer 40	4.26%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime Rate as of 10/15/24, all other data as of 10/18/24. National average banking rates are displayed for the Money Market Accts., 1-yr CD, 3-yr CD and 5-yr CD.

Market Indicators

Investment Grade Spread (A2)	100 bps
ICE BofA US High Yield Constrained Index Spread	288 bps

Source: Bloomberg. As of 10/18/24.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 10/9/24

	Current Week	Previous
Domestic Equity	-\$4.798 Billion	\$8.334 Billion
Foreign Equity	\$9.043 Billion	-\$1.759 Billion
Taxable Bond	\$13.515 Billion	\$11.889 Billion
Municipal Bond	\$1.761 Billion	\$2.294 Billion

Change in Money Market Fund Assets for the Week Ended 10/16/24

	Current Week	Previous
Retail	\$8.00 Billion	\$8.07 Billion
Institutional	-\$14.56 Billion	\$3.19 Billion

Source: Investment Company Institute.

Factoids for the Week of October 14, 2024

Monday, October 14, 2024

The International Data Corporation (IDC) reported that global shipments of traditional PCs declined by 2.4% year-over-year (y-o-y) to a total of 68.8 million units (preliminary results) in Q3'24, according to its own release. Despite the decline, PC shipments are expected to rise next year amidst a corporate refresh cycle and adoption of AI hardware. The IDC forecasts that global shipments of traditional PCs will increase by 4.3% y-o-y in 2025.

Tuesday, October 15, 2024

In October 2024, the International Energy Agency reported that world oil demand is expected to increase by nearly 900,000 barrels per day (b/d) in 2024, a sharp decline from nearly 2 million b/d in 2022 and 2023. In late 2022 the Organization of the Petroleum Exporting Countries and its allies implemented a series of production cuts intended to support the market, most of which do not expire until the end of 2025. The price of WTI crude oil stood at \$73.83 per barrel on 10/14/24, down 15.81% year-over-year, according to data from Bloomberg.

Wednesday, October 16, 2024

ETFGI reported that total assets invested in ETFs/ETPs listed globally stood at a record \$14.46 trillion at the end of September 2024, up from \$13.14 trillion at the close of June, according to its own release. Net inflows into ETFs/ETPs listed globally totaled a record \$1.24 trillion year-to-date (YTD) through September. Equity ETFs reported \$696.15 billion in net inflows YTD through September, significantly higher than the \$294.39 billion in net inflows over the same period last year. Fixed income ETFs saw net inflows of \$247.19 billion YTD, up from \$196.72 billion in net inflows in the same time frame last year.

Thursday, October 17, 2024

S&P Global Market Intelligence reported that 59 U.S. corporations filed for bankruptcy protection in September 2024, down from 63 companies in August. September's tally brings the 2024 U.S. corporate bankruptcy total to 512 filings over the first nine months of the year, up from 504 filings over the same period last year. Eighty-one consumer discretionary companies filed for bankruptcy protection year-to-date through September, followed by 60 companies in the industrials sector and 48 healthcare companies.

Friday, October 18, 2024

S&P Dow Jones Indices announced that total dividend distributions for U.S. common stocks increased by a net (increases less decreases) \$9.5 billion in Q3'24, up from an increase of \$8.8 billion in Q3'23. There were 480 dividend increases in Q3'24, up from 448 in Q3'23. Twenty-seven dividends were cut or suspended in Q3'24, down from 62 in Q3'23. Currently, 80.3% of the companies in the S&P 500 Index pay a dividend, compared to 66.6% of S&P MidCap 400 companies and 58.0% of S&P SmallCap 600 companies.

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