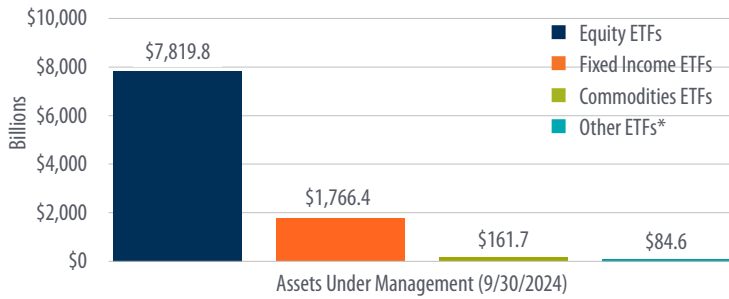


# ETF DATA WATCH: ASSET FLOWS MONITOR

OCTOBER 2024

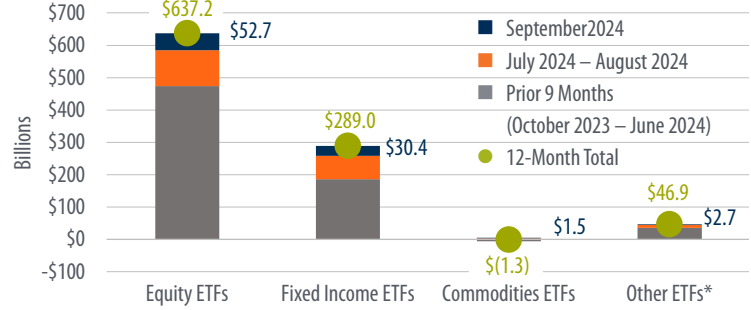
Ryan O. Issakainen, CFA | Senior Vice President | ETF Strategist

## Total Assets Under Management: US-Listed ETFs

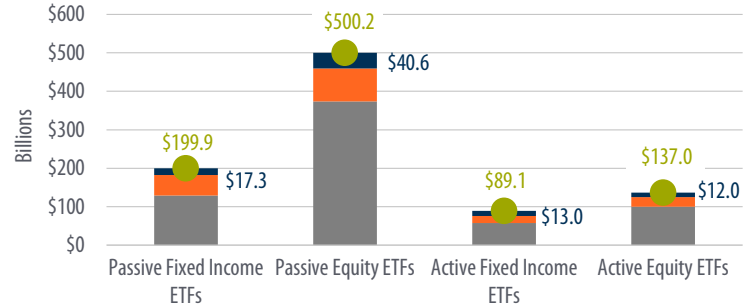


- Net inflows for US-listed ETFs totaled \$87.3 billion in September, bringing total ETF assets under management to \$9.83 trillion.
- Equity ETFs had net inflows totaling \$52.7 billion in September, bringing trailing 12-months (TTM) net inflows to \$637.2 billion. Active equity ETFs accounted for \$12.0 billion in net inflows in September, compared to \$40.6 billion in net inflows for passive equity ETFs. Total AUM in actively managed equity ETFs was \$479.2 billion, accounting for 6.1% of all equity ETF assets (\$7.82 trillion), as of 9/30/24.
- Fixed income ETFs had net inflows totaling \$30.4 billion in September, bringing TTM net inflows to \$289.0 billion. Active fixed income ETFs accounted for \$13.0 billion in net inflows in September, compared to \$17.3 billion in net inflows for passive fixed income ETFs. Total AUM in actively managed fixed income ETFs were \$253.8 billion, accounting for 14.4% of all fixed income ETF assets (\$1.77 trillion), as of 9/30/24.
- Commodities ETFs had net inflows totaling \$1.5 billion in September, bringing TTM net outflows to \$1.3 billion. Precious metals ETFs (+\$1.3 billion) was the strongest commodity sub-category in September.

## ETF Net Asset Flows by Asset Class



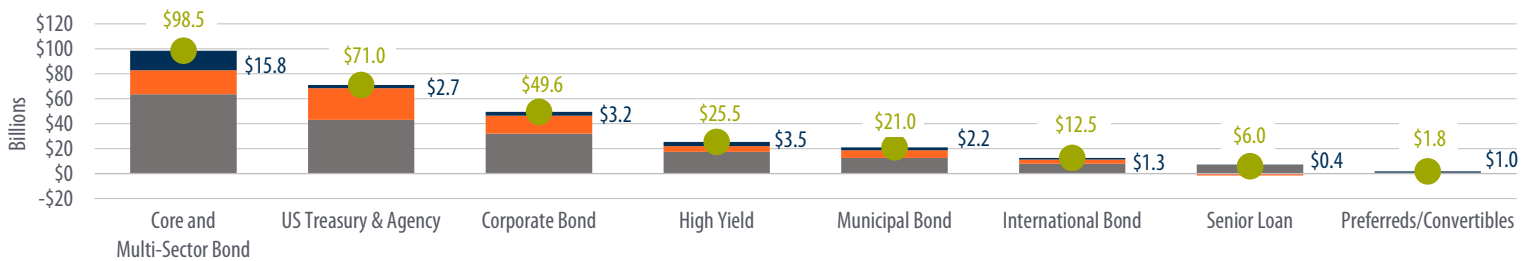
## Active vs. Passive Net Flows



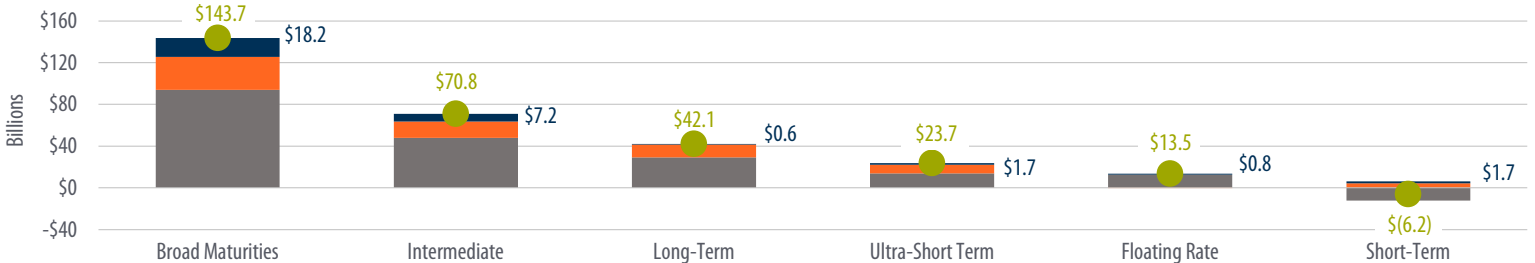
## FIXED INCOME ETFs

■ September 2024 ■ July 2024 – August 2024 ■ Prior 9 Months (October 2023 – June 2024) ● 12-Month Total

## ETF Net Asset Flows by Fixed Income Category



## ETF Net Asset Flows by Fixed Income Maturity Target



- Core and Multi-sector Bond (+\$15.8 billion), High Yield (+\$3.5 billion), Corporate Bond (+\$3.2 billion), and US Treasury & Agency (+\$2.7 billion) had the strongest net inflows in September.
- Fixed income ETFs with broad maturities (+\$18.2 billion), intermediate maturities (+\$7.2 billion), short-term maturities (+\$1.7 billion), ultra-short term maturities (+\$1.7 billion), floating-rate maturities (+\$0.8 billion) and long-term (+\$0.6 billion) had net inflows in September.

Data Source: FactSet.

\*"Other ETFs" includes asset allocation, alternatives, and currency ETFs.

# ETF DATA WATCH: ASSET FLOWS MONITOR

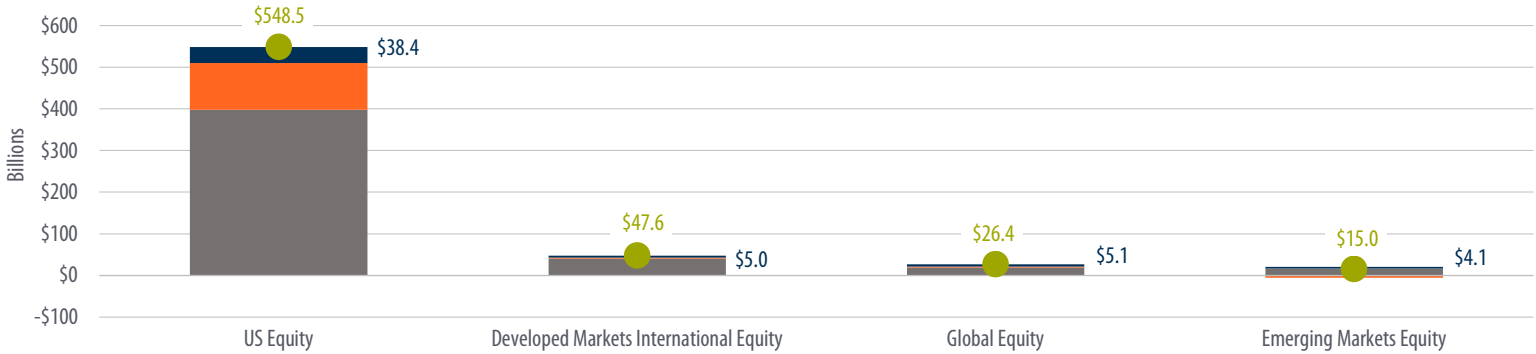
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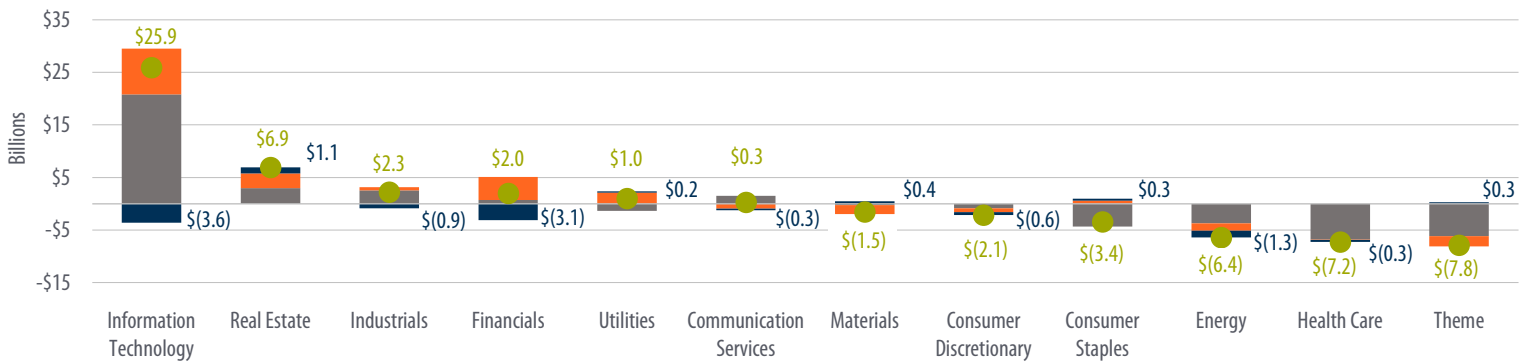
## EQUITY ETFs

■ September 2024 ■ July 2024 – August 2024 ■ Prior 9 Months (October 2023 – June 2024) ● 12-Month Total

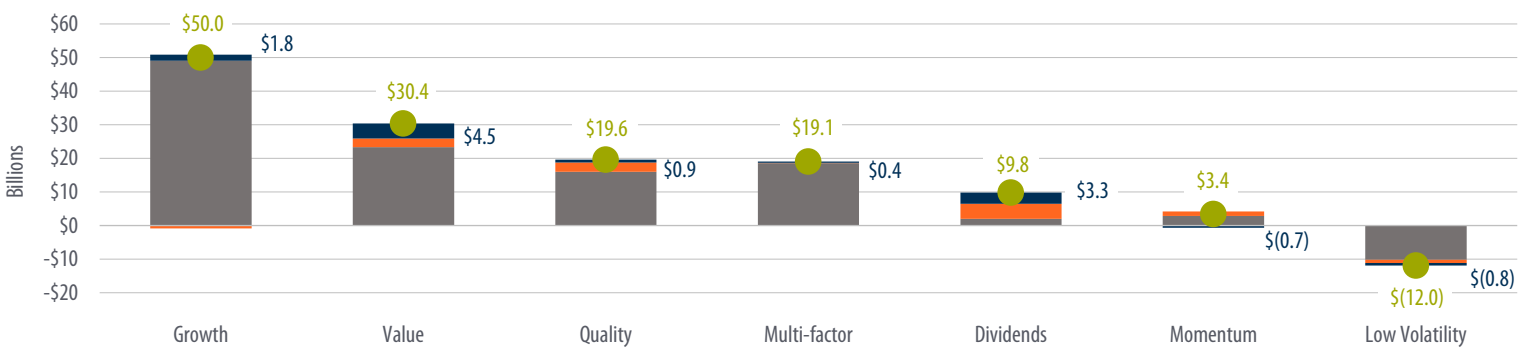
### ETF Net Asset Flows by Region



### Sector ETFs: Net Asset Flows



### Equity Factor ETFs: Net Asset Flows



- Net inflows for equity ETFs totaled \$52.7 billion in September, led by US Equity (+\$38.4 billion), Global Equity (+\$5.1 billion), Developed Markets International (+\$5.0 billion) and Emerging Markets Equity (+\$4.1 billion).
- Equity sector ETFs had \$7.6 billion of net outflows in September, led by Information Technology (-\$3.6 billion) and Financials (-\$3.1 billion), while Real Estate (+\$1.1 billion) and Materials (+\$0.4 billion) had the largest net inflows.
- Net inflows for factor-based equity ETFs totaled \$9.3 billion in September. Value (+\$4.5 billion), Dividends (+\$3.3 billion), Growth (+\$1.8 billion), Quality (+\$0.9 billion), and Multi-Factor (+\$0.4 billion) had the largest net inflows for the month. Over the trailing 12-months, Growth (+\$50.0 billion), Value (+\$30.4 billion), Quality (+\$19.6 billion), and Multi-Factor (+\$19.1 billion) had the largest net inflows.

Data Source: FactSet.

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