

Stock Index Performance

Index	Week	YTD	12-mo.	2023	5-yr.
Dow Jones Industrial Avg. (42,353)	0.13%	14.03%	30.42%	16.18%	12.07%
S&P 500 (5,751)	0.26%	21.86%	36.86%	26.26%	16.09%
NASDAQ 100 (20,035)	0.15%	19.84%	36.73%	55.13%	21.89%
S&P 500 Growth	0.38%	28.00%	40.89%	30.02%	17.61%
S&P 500 Value	0.09%	15.06%	32.38%	22.19%	13.38%
S&P MidCap 400 Growth	0.17%	16.98%	31.51%	17.44%	11.85%
S&P MidCap 400 Value	-0.12%	9.62%	27.99%	15.35%	11.82%
S&P SmallCap 600 Growth	-0.26%	11.81%	30.67%	16.93%	10.72%
S&P SmallCap 600 Value	-1.10%	4.54%	25.07%	14.84%	9.53%
Russell 2000	-0.48%	10.32%	29.84%	16.88%	9.50%
MSCI EAFE	-3.73%	10.45%	26.21%	18.24%	8.10%
MSCI World (ex US)	-2.21%	12.88%	28.01%	15.62%	7.65%
MSCI World	-0.74%	18.09%	33.54%	23.79%	13.15%
MSCI Emerging Markets	0.42%	17.72%	30.37%	9.83%	5.98%
S&P GSCI	4.68%	10.13%	3.31%	-4.27%	9.23%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/4/24. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2023	5-yr.
Communication Services	2.23%	30.64%	42.99%	55.80%	14.93%
Consumer Discretionary	-1.24%	12.81%	27.32%	42.30%	12.09%
Consumer Staples	-1.54%	16.78%	24.02%	0.52%	9.64%
Energy	7.01%	15.01%	12.87%	-1.42%	15.86%
Financials	1.14%	22.87%	42.46%	12.10%	12.95%
Health Care	-0.89%	12.64%	20.54%	2.06%	13.00%
Industrials	0.43%	20.12%	37.47%	18.08%	14.29%
Information Technology	0.07%	29.65%	50.77%	57.84%	26.55%
Materials	-1.93%	12.60%	24.04%	12.55%	13.41%
Real Estate	-1.76%	11.35%	35.74%	12.27%	5.57%
Utilities	1.09%	31.50%	48.23%	-7.08%	8.10%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/4/24. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2023	5-yr.
U.S. Treasury: Intermediate	-1.02%	3.33%	7.64%	4.28%	0.49%
GNMA 30 Year	-1.20%	2.95%	11.36%	5.40%	-0.16%
U.S. Aggregate	-1.24%	3.40%	11.33%	5.53%	-0.02%
U.S. Corporate High Yield	-0.15%	7.82%	16.97%	13.45%	4.78%
U.S. Corporate Investment Grade	-1.03%	4.42%	14.52%	8.52%	0.82%
Municipal Bond: Long Bond (22+)	-0.04%	2.98%	15.69%	9.35%	0.80%
Global Aggregate	-1.75%	1.96%	11.10%	5.72%	-1.30%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/4/24. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	4.75%-5.00%	2-yr T-Note	3.92%
CPI - Headline	2.50%	5-yr T-Note	3.80%
CPI - Core	3.20%	10-yr T-Note	3.97%
Money Market Accts.	0.59%	30-yr T-Bond	4.25%
1-yr CD	1.73%	30-yr Fixed Mortgage	6.21%
3-yr CD	1.41%	Prime Rate	8.00%
5-yr CD	1.42%	Bond Buyer 40	4.24%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime Rate as of 10/1/24, all other data as of 10/4/24. National average banking rates are displayed for the Money Market Accts., 1-yr CD, 3-yr CD and 5-yr CD.

Market Indicators

Investment Grade Spread (A2)	104 bps
ICE BofA US High Yield Constrained Index Spread	289 bps

Source: Bloomberg. As of 10/4/24.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 9/25/24

	Current Week	Previous
Domestic Equity	\$8.333 Billion	\$498 Million
Foreign Equity	\$2.994 Billion	\$867 Million
Taxable Bond	\$11.464 Billion	\$9.154 Billion
Municipal Bond	\$1.421 Billion	\$1.385 Billion

Change in Money Market Fund Assets for the Week Ended 10/2/24

	Current Week	Previous
Retail	\$24.48 Billion	\$7.80 Billion
Institutional	\$14.19 Billion	\$113.00 Billion

Source: Investment Company Institute.

Factoids for the Week of September 30, 2024

Monday, September 30, 2024

Kelley Blue Book reported that the average transaction price of a new vehicle purchased in the U.S. stood at \$47,870 in August 2024, representing a decline of 1.7% year-over-year (y-o-y), according to its own release. The average transaction price for a high-end luxury car was \$113,824 in August, compared to \$47,211 for a non-luxury, full-sized car. Prices for new electric vehicles also fell over the period. The average transaction price for a new electric vehicle declined by 1.2% y-o-y to \$56,575 in August 2024.

Tuesday, October 1, 2024

Citing the results of a recent survey, ISC2, a nonprofit cybersecurity training group, reported that an additional 4.8 million cybersecurity professionals are needed to properly secure companies around the globe from cyberattacks, according to *The Wall Street Journal*. The need spans multiple areas of expertise. Thirty-four percent of survey respondents said their company lacked employees with cybersecurity skills that focused on artificial intelligence, followed by cloud security (30%), zero trust (27%), and incident response (25%).

Wednesday, October 2, 2024

Fannie Mae's Home Purchase Sentiment Index revealed that the share of U.S. consumers who believe that now is a good time to buy a home stood at just 17% in August 2024, according to its own release. Affordability and supply constraints continue to hinder overall homebuying sentiment. The median sales price of U.S. homes sold in August stood at \$434,050, an increase of 3.2% year-over-year, according to Redfin. A total of 29.9% of all homes sold during the month sold above their listing price.

Thursday, October 3, 2024

Prices for U.S. commercial office buildings, as measured by the RCA Commercial Property Price Index, declined by 12.4% year-over-year in Q2'24, according to Reuters. Discounts on office properties listed for sale have risen. Seven U.S. office properties sold at a discount of \$100 million or more since the start of the second quarter, compared to one in the first quarter and two throughout all of 2023, according to Moody's.

Friday, October 4, 2024

Total net assets invested in U.S. money market funds increased by 13.23% to a record \$6.46 trillion between 10/4/23 and 10/2/24, according to weekly data from Bloomberg and the Investment Company Institute. Total net assets invested in so-called "government" money market funds, which restrict their holdings to U.S. Treasuries and agency debt, increased by 12.78% over the period. For comparison, total net assets invested in "prime" money market funds, which expand their holdings to short-term corporate debt and other non-governmental debt instruments, increased by 16.14% over the time frame.

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