

## Stock Index Performance

Index	Week	YTD	12-mo.	2023	5-yr.
Dow Jones Industrial Avg. (42,052)	-0.15%	13.28%	28.88%	16.18%	11.26%
S&P 500 (5,729)	-1.35%	21.46%	37.12%	26.26%	15.11%
NASDAQ 100 (20,033)	-1.55%	19.85%	37.75%	55.13%	20.65%
S&P 500 Growth	-1.78%	28.19%	42.89%	30.02%	16.99%
S&P 500 Value	-0.78%	13.95%	30.60%	22.19%	11.99%
S&P MidCap 400 Growth	-0.31%	15.59%	32.53%	17.44%	10.86%
S&P MidCap 400 Value	0.05%	10.01%	32.22%	15.35%	10.75%
S&P SmallCap 600 Growth	-0.61%	9.01%	30.75%	16.93%	9.12%
S&P SmallCap 600 Value	0.43%	4.56%	28.58%	14.84%	8.26%
Russell 2000	0.11%	10.23%	34.28%	16.88%	8.22%
MSCI EAFE	-1.05%	7.00%	21.84%	18.24%	6.14%
MSCI World (ex US)	-1.10%	8.83%	23.62%	15.62%	5.69%
MSCI World	-1.22%	16.92%	32.77%	23.79%	11.91%
MSCI Emerging Markets	-1.21%	11.94%	25.51%	9.83%	3.83%
S&P GSCI	-2.02%	5.84%	-1.11%	-4.27%	7.39%

**Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual.** One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 11/1/24. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

## S&P Sector Performance

Index	Week	YTD	12-mo.	2023	5-yr.
Communication Services	1.53%	31.22%	45.62%	55.80%	14.13%
Consumer Discretionary	0.48%	14.84%	33.23%	42.30%	12.03%
Consumer Staples	-1.28%	15.37%	23.31%	0.52%	9.42%
Energy	-2.05%	8.45%	7.63%	-1.42%	13.76%
Financials	-0.15%	25.32%	45.53%	12.10%	12.07%
Health Care	-0.56%	9.72%	20.40%	2.06%	11.27%
Industrials	-1.02%	18.78%	37.80%	18.08%	12.71%
Information Technology	-3.27%	29.83%	49.05%	57.84%	25.35%
Materials	-1.21%	9.95%	24.45%	12.55%	11.81%
Real Estate	-3.05%	9.38%	33.03%	12.27%	5.32%
Utilities	-2.78%	26.40%	34.01%	-7.08%	7.49%

**Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual.** One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 11/1/24. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

## Bond Index Performance

Index	Week	YTD	12-mo.	2023	5-yr.
U.S. Treasury: Intermediate	-0.43%	2.23%	5.96%	4.28%	0.41%
GNMA 30 Year	-0.60%	0.79%	8.14%	5.40%	-0.61%
U.S. Aggregate	-0.61%	1.40%	8.33%	5.53%	-0.29%
U.S. Corporate High Yield	0.02%	7.48%	14.76%	13.45%	4.53%
U.S. Corporate Investment Grade	-0.68%	2.26%	11.00%	8.52%	0.48%
Municipal Bond: Long Bond (22+)	0.04%	1.19%	13.18%	9.35%	0.59%
Global Aggregate	-0.54%	-0.14%	7.92%	5.72%	-1.68%

**Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual.** One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 11/1/24. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

## Key Rates

Fed Funds	4.75%-5.00%	2-yr T-Note	4.21%
CPI - Headline	2.40%	5-yr T-Note	4.23%
CPI - Core	3.30%	10-yr T-Note	4.38%
Money Market Accts.	0.57%	30-yr T-Bond	4.58%
1-yr CD	1.76%	30-yr Fixed Mortgage	6.91%
3-yr CD	1.42%	Prime Rate	8.00%
5-yr CD	1.42%	Bond Buyer 40	4.42%

**Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics.** Prime Rate as of 10/29/24, Bond Buyer 40 as of 10/24/24, all other data as of 11/1/24. National average banking rates are displayed for the Money Market Accts., 1-yr CD, 3-yr CD and 5-yr CD.

## Market Indicators

Investment Grade Spread (A2)	102 bps
ICE BofA US High Yield Constrained Index Spread	283 bps

**Source: Bloomberg.** As of 11/1/24.

## Weekly Fund Flows

### Estimated Flows to Long-Term Mutual Funds for the Week Ended 10/23/24

	Current Week	Previous
Domestic Equity	-\$12.374 Billion	\$18.471 Billion
Foreign Equity	-\$1.433 Billion	\$2.086 Billion
Taxable Bond	\$7.368 Billion	\$15.429 Billion
Municipal Bond	\$1.235 Billion	\$2.730 Billion

### Change in Money Market Fund Assets for the Week Ended 10/30/24

	Current Week	Previous
Retail	\$4.47 Billion	\$9.23 Billion
Institutional	-\$6.68 Billion	\$31.18 Billion

**Source: Investment Company Institute.**

## Factoids for the Week of October 28, 2024

### Monday, October 28, 2024

Citing its Homeowner Equity Insights report, CoreLogic reported that U.S. homeowners with mortgages, which account for nearly 62% of all properties, saw equity increase by 8.0% year-over-year in Q2'24. Collectively, U.S. homeowner equity increased by \$1.3 trillion, or an average of nearly \$25,000 per borrower over the period. The states with the largest average equity gains and their totals were: Maine (\$58,000), California (\$55,000), and New Jersey (\$53,000). Three states saw equity losses: North Dakota (-\$8,000), Oklahoma (-\$8,000), and Texas (-\$3,000).

### Tuesday, October 29, 2024

Edmunds reported that 24.2% of U.S. consumers trading in a vehicle had negative equity (owed more than the vehicle was worth) in Q3'24, up from 18.5% during the same period last year, according to its own release. High prices brought on by low inventory in 2021 and 2022, as well as surging interest rates, were cited as catalysts to the increase in negative equity. Average negative equity held by U.S. consumers trading in their vehicle stood at a record \$6,458 in Q3'24, up from an average of \$5,808 during the same period last year.

### Wednesday, October 30, 2024

The National Retail Federation and Prosper Insights & Analytics estimate that the average consumer will spend \$103.63 on costumes, candy, and other items for Halloween in 2024, down from \$108.24 last year. Halloween spending is expected to total \$11.6 billion this year, down from a record \$12.2 billion in 2023. Spending on costumes, decorations, and candy is expected to reach \$3.8 billion, \$3.8 billion, and \$3.5 billion, respectively.

### Thursday, October 31, 2024

The World Gold Council reported that global wholesale demand for gold (inclusive of OTC investment) stood at a record 1,313 tons in Q3'24, representing an increase of 5% year-over-year (y-o-y), according to its own release. The increase in wholesale demand for gold was led by gold held for investment purposes, which surged by 132% y-o-y to 364.1 tons during the quarter. The spot price of gold stood at a record \$2,800.80 per ounce at the close of trading on 10/30/24, up 39.65% y-o-y, according to data from Bloomberg.

### Friday, November 1, 2024

The National Federation of Independent Business reported that its Small Business Optimism Index stood at 91.5 in September 2024, up from 91.2 in August 2024. This marks the thirty-third consecutive month that the index stood below its 50-year average of 98. Thirty-four percent (seasonally adjusted) of small business owners reported job openings they could not fill in September, the lowest reading since January 2021. Twenty-three percent reported that inflation was their single most important problem, with 22% of owners reporting that they raised average selling prices in September.

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