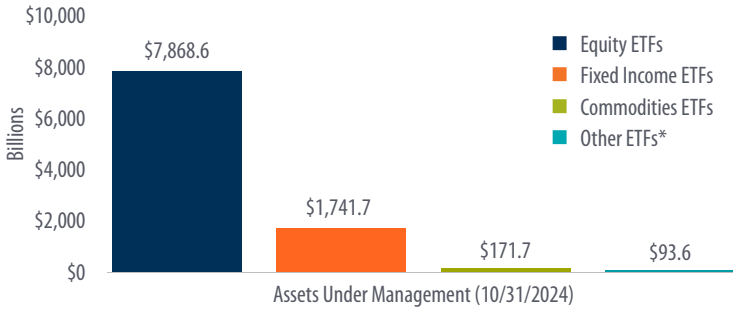


ETF DATA WATCH: ASSET FLOWS MONITOR

NOVEMBER 2024

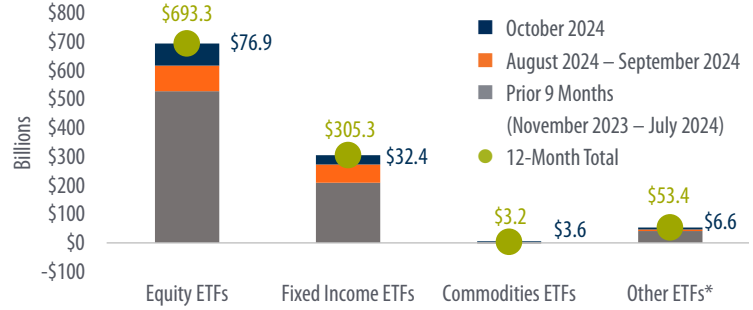
Ryan O. Issakainen, CFA | Senior Vice President | ETF Strategist

Total Assets Under Management: US-Listed ETFs

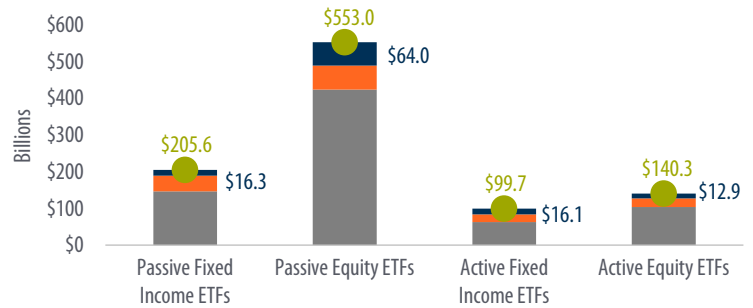


- Net inflows for US-listed ETFs totaled \$119.5 billion in October, bringing total ETF assets under management to \$9.88 trillion.
- Equity ETFs had net inflows totaling \$76.9 billion in October, bringing trailing 12-months (TTM) net inflows to \$693.3 billion. Active equity ETFs accounted for \$12.9 billion in net inflows in October, compared to \$64.0 billion in net inflows for passive equity ETFs. Total AUM in actively managed equity ETFs was \$491.3 billion, accounting for 6.2% of all equity ETF assets (\$7.87 trillion), as of 10/31/24.
- Fixed income ETFs had net inflows totaling \$32.4 billion in October, bringing TTM net inflows to \$305.3 billion. Active fixed income ETFs accounted for \$16.1 billion in net inflows in October, compared to \$16.3 billion in net inflows for passive fixed income ETFs. Total AUM in actively managed fixed income ETFs were \$265.8 billion, accounting for 15.3% of all fixed income ETF assets (\$1.74 trillion), as of 10/31/24.
- Commodities ETFs had net inflows totaling \$3.6 billion in October, bringing TTM net inflows to \$3.2 billion. Precious metals ETFs (+\$3.3 billion) was the strongest commodity sub-category in October.

ETF Net Asset Flows by Asset Class



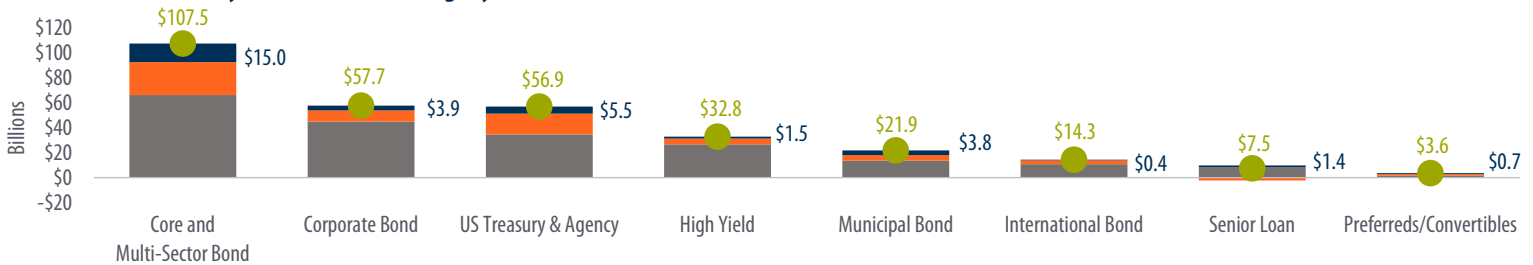
Active vs. Passive Net Flows



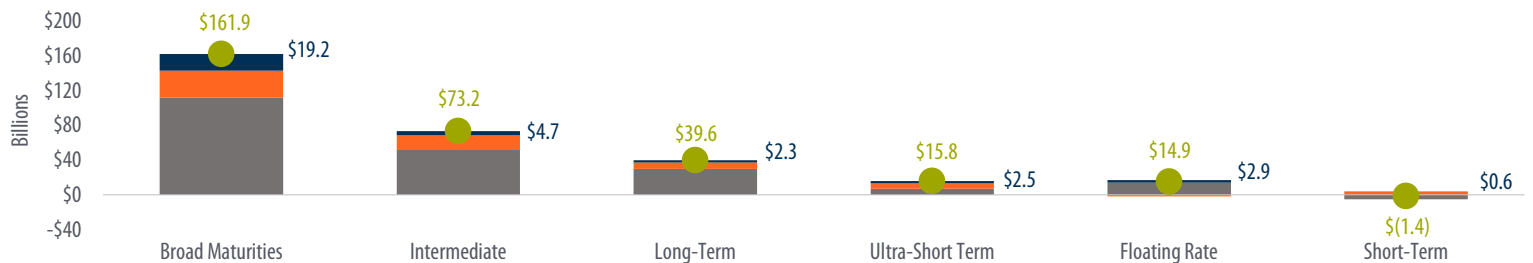
FIXED INCOME ETFs

October 2024 | August 2024 – September 2024 | Prior 9 Months (November 2023 – July 2024) | 12-Month Total

ETF Net Asset Flows by Fixed Income Category



ETF Net Asset Flows by Fixed Income Maturity Target



- Core and Multi-sector Bond (+\$15.0 billion), US Treasury & Agency (+\$5.5 billion), Corporate Bond (+\$3.9 billion), Municipal Bond (+\$3.8 billion), and High Yield (+\$1.5 billion) the strongest net inflows in October.
- Fixed income ETFs with broad maturities (+\$19.2 billion), intermediate maturities (+\$4.7 billion), floating-rate maturities (+\$2.9 billion), ultra-short term maturities (+\$2.5 billion), long-term (+\$2.3 billion), and short-term maturities (+\$0.6 billion) had net inflows in October.

Data Source: FactSet.

*"Other ETFs" includes asset allocation, alternatives, and currency ETFs.

ETF DATA WATCH: ASSET FLOWS MONITOR

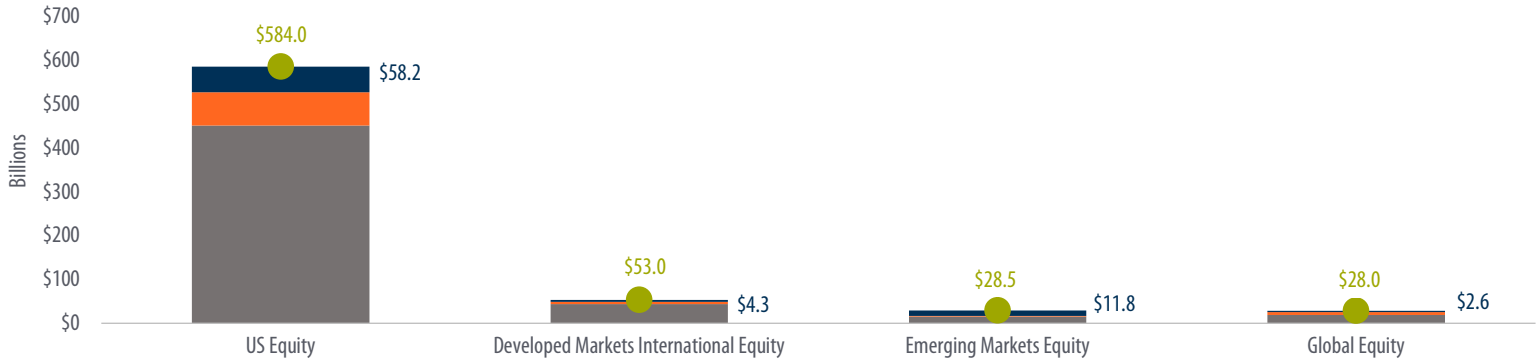
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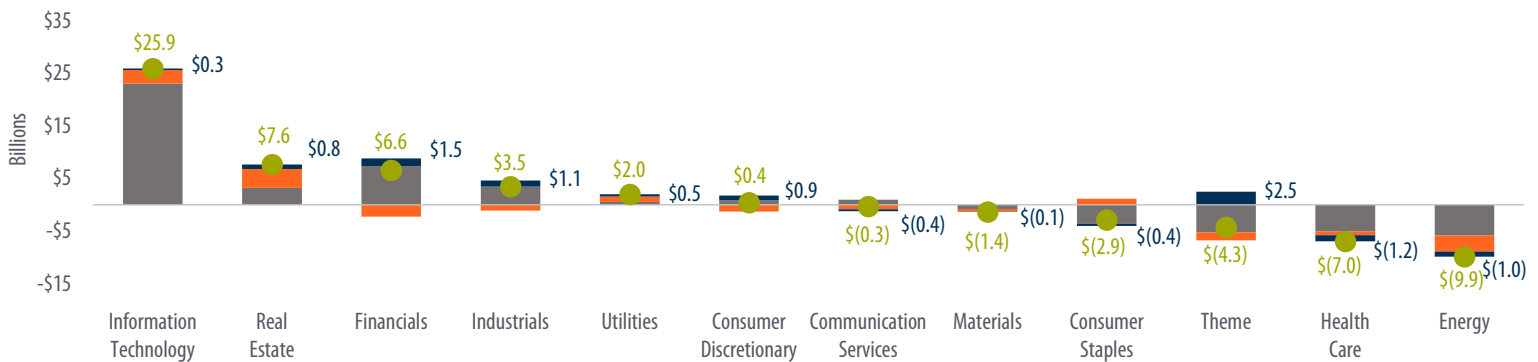
EQUITY ETFs

■ October 2024 ■ August 2024 – September 2024 ■ Prior 9 Months (November 2023 – July 2024) ● 12-Month Total

ETF Net Asset Flows by Region



Sector ETFs: Net Asset Flows



Equity Factor ETFs: Net Asset Flows



- Net inflows for equity ETFs totaled \$76.9 billion in October, led by US Equity (+\$58.2 billion), Emerging Markets Equity (+\$11.8 billion), Developed Markets International (+\$4.3 billion), and Global Equity (+\$2.6 billion).
- Equity sector ETFs had \$4.6 billion of net inflows in October, led by Thematic ETFs (+\$2.5 billion), Financials (+\$1.5 billion), and Industrials (+\$1.1 billion) while Health Care (-\$1.2 billion) and Energy (-\$1.0 billion) had the largest net outflows.
- Net inflows for factor-based equity ETFs totaled \$10.0 billion in October, Dividends (+\$4.3 billion), Growth (+\$2.8 billion), and Value (+\$1.0 billion) had the largest net inflows for the month. Over the trailing 12-months, Growth (+\$48.8 billion), Value (+\$31.4 billion), Quality (+\$19.0 billion), and Multi-Factor (+\$17.8 billion) had the largest net inflows.

Data Source: FactSet.

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