

Stock Index Performance

Index	Week	YTD	12-mo.	2023	5-yr.
Dow Jones Industrial Avg. (44,911)	1.44%	21.21%	27.19%	16.18%	12.12%
S&P 500 (6,032)	1.08%	28.06%	33.86%	26.26%	15.73%
NASDAQ 100 (20,930)	0.75%	25.31%	32.27%	55.13%	20.98%
S&P 500 Growth	1.13%	34.88%	39.88%	30.02%	17.53%
S&P 500 Value	1.01%	20.47%	27.12%	22.19%	12.71%
S&P MidCap 400 Growth	0.77%	25.41%	34.69%	17.44%	12.27%
S&P MidCap 400 Value	0.74%	19.63%	31.81%	15.35%	12.37%
S&P SmallCap 600 Growth	0.79%	20.60%	35.18%	16.93%	10.90%
S&P SmallCap 600 Value	1.29%	15.35%	30.80%	14.84%	10.21%
Russell 2000	1.19%	21.57%	36.44%	16.88%	9.85%
MSCI EAFE	1.84%	6.24%	11.88%	18.24%	5.88%
MSCI World (ex US)	0.96%	7.62%	13.03%	15.62%	5.40%
MSCI World	1.19%	21.85%	27.83%	23.79%	12.40%
MSCI Emerging Markets	-0.79%	7.65%	11.86%	9.83%	3.20%
S&P GSCI	-2.01%	5.78%	2.28%	-4.27%	7.87%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 11/29/24. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2023	5-yr.
Communication Services	1.92%	35.38%	41.89%	55.80%	14.19%
Consumer Discretionary	2.36%	27.10%	34.86%	42.30%	14.18%
Consumer Staples	1.58%	20.89%	24.11%	0.52%	10.17%
Energy	-2.00%	16.79%	16.70%	-1.42%	15.62%
Financials	1.11%	38.04%	45.44%	12.10%	13.47%
Health Care	2.15%	9.37%	14.08%	2.06%	10.15%
Industrials	0.90%	27.48%	36.35%	18.08%	13.81%
Information Technology	0.25%	35.05%	40.22%	57.84%	25.33%
Materials	0.76%	11.96%	17.06%	12.55%	11.83%
Real Estate	1.97%	15.12%	25.14%	12.27%	6.72%
Utilities	1.75%	34.07%	36.63%	-7.08%	9.12%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 11/29/24. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2023	5-yr.
U.S. Treasury: Intermediate	0.84%	3.01%	5.17%	4.28%	0.58%
GNMA 30 Year	1.18%	2.48%	6.77%	5.40%	-0.28%
U.S. Aggregate	1.39%	2.93%	6.88%	5.53%	-0.01%
U.S. Corporate High Yield	0.44%	8.66%	12.71%	13.45%	4.72%
U.S. Corporate Investment Grade	1.59%	4.14%	8.66%	8.52%	0.76%
Municipal Bond: Long Bond (22+)	1.42%	3.99%	7.58%	9.35%	1.08%
Global Aggregate	1.80%	0.47%	4.64%	5.72%	-1.42%

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Key Rates

Fed Funds	4.50%-4.75%	2-yr T-Note	4.15%
CPI - Headline	2.60%	5-yr T-Note	4.05%
CPI - Core	3.30%	10-yr T-Note	4.17%
Money Market Accts.	0.57%	30-yr T-Bond	4.36%
1-yr CD	1.72%	30-yr Fixed Mortgage	6.95%
3-yr CD	1.38%	Prime Rate	8.00%
5-yr CD	1.39%	Bond Buyer 40	4.23%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime Rate as of 11/5/24, all other data as of 11/29/24. National average banking rates are displayed for the Money Market Accts., 1-yr CD, 3-yr CD and 5-yr CD.

Market Indicators

Investment Grade Spread (A2)	99 bps
ICE BofA US High Yield Constrained Index Spread	274 bps

Source: Bloomberg. As of 11/29/24.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 11/20/24

	Current Week	Previous
Domestic Equity	\$6.910 Billion	\$43.903 Billion
Foreign Equity	-\$3.100 Billion	\$2.648 Billion
Taxable Bond	\$10.890 Billion	\$10.812 Billion
Municipal Bond	\$2.057 Billion	\$711 Million

Change in Money Market Fund Assets for the Six-Day Period Ended 11/26/24

	Current Week	Previous
Retail	\$1.07 Billion	\$8.73 Billion
Institutional	\$25.69 Billion	-\$30.95 Billion

Source: Investment Company Institute.

Factoids for the Week of November 25, 2024

Monday, November 25, 2024

Kelley Blue Book reported that U.S. sales of new, fully electric vehicles (EV) totaled a record 346,408 units in Q3'24, an increase of 11% year-over-year. Fully electric vehicles accounted for 8.9% of new vehicles sold in the U.S. during the quarter, up from 7.8% in Q3'23. Larger than average incentives were cited as one reason for the increase in EV sales. Incentives made up 12% of the average EV transaction price in Q3'24, compared to just 7% of the average new car sale.

Tuesday, November 26, 2024

The Bank of America Institute reported that aggregated credit and debit card spending by U.S. households increased by 1.0% year-over-year (y-o-y) in October 2024, according to its own release. The increase in spending comes amidst rising after-tax wages and salaries among each of the three income cohorts the Institute tracks (higher, middle, and lower income). Notably, after-tax wages for households categorized as "higher income" increased by nearly 2.0% y-o-y in October, the lowest of the three income groups.

Wednesday, November 27, 2024

The International Data Corporation's (IDC) *Worldwide Quarterly Mobile Phone Tracker* revealed that global smartphone shipments increased by 4.0% year-over-year (y-o-y) to 316.1 million units (preliminary data) in Q3'24. The third quarter's results represent the fifth consecutive quarter of increasing global smartphone shipments. The IDC forecasts that worldwide smartphone shipments will increase by 6.2% y-o-y to 1.24 billion units in 2024.

Thursday, November 28, 2024

No Factoid – Holiday

Friday, November 29, 2024

FactSet reported that 1,202 mergers & acquisitions (M&A) deals were announced in the U.S. market in October 2024, up from 1,102 deals announced in September, according to its own release. Despite the 9.1% increase in deal activity, aggregate M&A spending contracted month-over-month. October's aggregate M&A spending declined by 18.9% when compared to September's total.

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