

Stock Index Performance

| Index                              | Week   | YTD    | 12-mo. | 2023   | 5-yr.  |
|------------------------------------|--------|--------|--------|--------|--------|
| Dow Jones Industrial Avg. (44,643) | -0.53% | 20.57% | 26.10% | 16.18% | 12.02% |
| S&P 500 (6,090)                    | 0.99%  | 29.33% | 35.72% | 26.26% | 15.91% |
| NASDAQ 100 (21,622)                | 3.33%  | 29.49% | 38.06% | 55.13% | 21.79% |
| S&P 500 Growth                     | 3.21%  | 39.20% | 45.26% | 30.02% | 18.28% |
| S&P 500 Value                      | -1.94% | 18.13% | 24.79% | 22.19% | 12.16% |
| S&P MidCap 400 Growth              | -0.79% | 24.41% | 31.82% | 17.44% | 11.98% |
| S&P MidCap 400 Value               | -1.21% | 18.18% | 27.59% | 15.35% | 11.93% |
| S&P SmallCap 600 Growth            | -1.83% | 18.39% | 30.06% | 16.93% | 10.34% |
| S&P SmallCap 600 Value             | -0.99% | 14.21% | 25.94% | 14.84% | 9.75%  |
| Russell 2000                       | -1.03% | 20.32% | 31.89% | 16.88% | 9.50%  |
| MSCI EAFE                          | 1.71%  | 8.05%  | 13.07% | 18.24% | 6.16%  |
| MSCI World (ex US)                 | 1.72%  | 9.48%  | 14.90% | 15.62% | 5.66%  |
| MSCI World                         | 1.20%  | 23.31% | 29.46% | 23.79% | 12.62% |
| MSCI Emerging Markets              | 2.45%  | 10.29% | 16.01% | 9.83%  | 3.52%  |
| S&P GSCI                           | -0.66% | 5.08%  | 7.45%  | -4.27% | 7.01%  |

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 12/6/24. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

| Index                  | Week   | YTD    | 12-mo. | 2023   | 5-yr.  |
|------------------------|--------|--------|--------|--------|--------|
| Communication Services | 4.11%  | 40.95% | 50.49% | 55.80% | 14.96% |
| Consumer Discretionary | 5.90%  | 34.61% | 41.26% | 42.30% | 15.66% |
| Consumer Staples       | -0.69% | 20.06% | 23.93% | 0.52%  | 9.79%  |
| Energy                 | -4.52% | 11.51% | 15.19% | -1.42% | 14.19% |
| Financials             | -1.71% | 35.69% | 43.34% | 12.10% | 12.90% |
| Health Care            | -2.03% | 7.15%  | 11.20% | 2.06%  | 9.49%  |
| Industrials            | -2.28% | 24.58% | 31.44% | 18.08% | 13.53% |
| Information Technology | 3.36%  | 39.58% | 46.78% | 57.84% | 26.25% |
| Materials              | -2.91% | 8.70%  | 15.45% | 12.55% | 11.15% |
| Real Estate            | -2.62% | 12.11% | 19.64% | 12.27% | 6.20%  |
| Utilities              | -3.80% | 28.97% | 29.56% | -7.08% | 8.21%  |

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 12/6/24. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

| Index                           | Week  | YTD   | 12-mo. | 2023   | 5-yr.  |
|---------------------------------|-------|-------|--------|--------|--------|
| U.S. Treasury: Intermediate     | 0.27% | 3.29% | 4.73%  | 4.28%  | 0.67%  |
| GNMA 30 Year                    | 0.56% | 3.05% | 5.76%  | 5.40%  | -0.16% |
| U.S. Aggregate                  | 0.45% | 3.40% | 5.85%  | 5.53%  | 0.12%  |
| U.S. Corporate High Yield       | 0.42% | 9.11% | 12.24% | 13.45% | 4.73%  |
| U.S. Corporate Investment Grade | 0.50% | 4.66% | 7.56%  | 8.52%  | 0.89%  |
| Municipal Bond: Long Bond (22+) | 0.34% | 4.34% | 6.79%  | 9.35%  | 1.15%  |
| Global Aggregate                | 0.27% | 0.73% | 3.81%  | 5.72%  | -1.35% |

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 12/6/24. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

|                     |             |                      |       |
|---------------------|-------------|----------------------|-------|
| Fed Funds           | 4.50%-4.75% | 2-yr T-Note          | 4.10% |
| CPI - Headline      | 2.60%       | 5-yr T-Note          | 4.04% |
| CPI - Core          | 3.30%       | 10-yr T-Note         | 4.15% |
| Money Market Accts. | 0.59%       | 30-yr T-Bond         | 4.34% |
| 1-yr CD             | 1.70%       | 30-yr Fixed Mortgage | 6.93% |
| 3-yr CD             | 1.37%       | Prime Rate           | 8.00% |
| 5-yr CD             | 1.37%       | Bond Buyer 40        | 4.17% |

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime Rate as of 11/5/24, all other data as of 12/6/24. National average banking rates are displayed for the Money Market Accts., 1-yr CD, 3-yr CD and 5-yr CD.

Market Indicators

|   |         |
|---|---------|
| Investment Grade Spread (A2)                    | 97 bps  |
| ICE BofA US High Yield Constrained Index Spread | 267 bps |

Source: Bloomberg. As of 12/6/24.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Six-Day Period Ended 11/26/24

|                 | Current Week     | Previous         |
|-----------------|------------------|------------------|
| Domestic Equity | \$15.030 Billion | \$6.910 Billion  |
| Foreign Equity  | \$458 Million    | -\$3.100 Billion |
| Taxable Bond    | \$9.027 Billion  | \$10.890 Billion |
| Municipal Bond  | \$1.591 Billion  | \$2.057 Billion  |

Change in Money Market Fund Assets for the Eight-Day Period Ended 12/4/24

|               | Current Week    | Previous        |
|---------------|-----------------|-----------------|
| Retail        | \$21.19 Billion | \$1.07 Billion  |
| Institutional | \$74.67 Billion | \$25.69 Billion |

Source: Investment Company Institute.

Factoids for the Week of December 2, 2024

Monday, December 2, 2024

Adobe Analytics estimates that U.S. consumers spent a record \$10.8 billion shopping online on Black Friday 2024, an increase of more than 10% from last year's total of \$9.8 billion, according to NPR. An increasing share of Black Friday sales occurred on a mobile device this year. Mobile devices accounted for 57.6% of online purchases during the day, up from 55.5% in 2023. Cyber Monday, typically the year's biggest online shopping day, is expected to drive an additional \$13.2 billion in e-commerce spending.

Tuesday, December 3, 2024

Data from LSEG revealed that U.S. exports of liquefied natural gas (LNG) totaled more than 7.75 million metric tons (MT) in November 2024, up from 7.56 MT in the previous month, according to Reuters. Europe accounted for more than half of all U.S. LNG exports in November. In total, Europe imported 5.09 MT of U.S. LNG during the month, up from 3.65 MT in October.

Wednesday, December 4, 2024

Adobe reported that U.S. consumers spent a record \$13.3 billion shopping online on Cyber Monday, representing an increase of 7.3% year-over-year, according to Reuters. So-called "buy now, pay later" (BNPL) flexible payment plans accounted for \$991 million in sales on Cyber Monday. Adobe Analytics estimates that consumers will finance nearly \$18.5 billion in online retail purchases via BNPL plans this holiday season, up from \$16.6 billion last year, according to *The Wall Street Journal*.

Thursday, December 5, 2024

PitchBook reported that there were 1,417 active "unicorn" companies worldwide as of 12/1/24, according to its own release. The term "unicorn" was introduced in 2013 to describe startup companies valued at \$1 billion or more. One hundred ten companies have been added to the unicorn list year-to-date through 12/1/24. The U.S. had 729 active unicorn companies, or 51.4% of the global total as of 12/2/24, followed by China with 313 active unicorn companies as of the same date.

Friday, December 6, 2024

GivingTuesday reported that a record \$3.6 billion was raised for charitable causes in the U.S. on the Tuesday following Thanksgiving 2024, up 16% from the \$3.1 billion raised in 2023, according to its own release. The surge in overall giving occurred alongside record levels of participation. GivingTuesday noted that 36.1 million people participated in some form of charitable giving during the day, an increase of 7% over last year.

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