

Stock Index Performance

Index	Week	YTD	12-mo.	2024	5-yr.
Dow Jones Industrial Avg. (44,546)	0.65%	4.89%	18.14%	14.99%	10.87%
S&P 500 (6,115)	1.52%	4.11%	23.93%	25.00%	14.32%
NASDAQ 100 (22,115)	2.93%	5.32%	25.16%	25.88%	19.04%
S&P 500 Growth	1.83%	5.06%	31.59%	35.81%	16.35%
S&P 500 Value	1.19%	3.08%	14.70%	12.27%	10.89%
S&P MidCap 400 Growth	-0.64%	2.68%	13.80%	15.93%	9.78%
S&P MidCap 400 Value	0.24%	2.53%	17.75%	11.65%	10.74%
S&P SmallCap 600 Growth	-0.58%	2.91%	12.54%	9.55%	8.17%
S&P SmallCap 600 Value	0.49%	0.34%	12.78%	7.54%	8.82%
Russell 2000	0.05%	2.33%	14.85%	11.53%	7.59%
MSCI EAFE	2.90%	8.71%	11.71%	3.82%	6.57%
MSCI World (ex US)	2.44%	7.38%	12.81%	5.53%	5.64%
MSCI World	1.28%	5.35%	20.45%	18.67%	11.61%
MSCI Emerging Markets	2.01%	5.29%	13.94%	7.50%	2.86%
S&P GSCI	1.03%	4.67%	9.78%	9.25%	10.33%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 2/14/25. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2024	5-yr.
Communication Services	1.99%	8.92%	36.49%	40.23%	15.24%
Consumer Discretionary	0.30%	0.98%	30.03%	30.14%	13.03%
Consumer Staples	1.79%	5.50%	19.50%	14.87%	9.06%
Energy	1.58%	4.82%	11.40%	5.72%	15.34%
Financials	-0.03%	7.18%	34.52%	30.50%	12.90%
Health Care	-1.06%	5.33%	2.19%	2.58%	8.67%
Industrials	0.19%	4.41%	18.37%	17.30%	12.07%
Information Technology	3.79%	1.62%	27.45%	36.61%	22.30%
Materials	1.78%	6.86%	9.97%	-0.04%	10.45%
Real Estate	0.24%	3.39%	15.11%	5.23%	3.59%
Utilities	1.22%	4.49%	35.48%	23.43%	5.75%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 2/14/25. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2024	5-yr.
U.S. Treasury: Intermediate	0.14%	0.72%	4.06%	2.42%	0.39%
GNMA 30 Year	0.21%	1.26%	4.22%	0.95%	-0.47%
U.S. Aggregate	0.19%	1.12%	4.15%	1.25%	-0.48%
U.S. Corporate High Yield	0.26%	1.63%	10.00%	8.19%	4.32%
U.S. Corporate Investment Grade	0.35%	1.27%	5.14%	2.13%	0.06%
Municipal Bond: Long Bond (22+)	-0.28%	0.11%	2.57%	1.40%	0.06%
Global Aggregate	0.46%	1.51%	2.77%	-1.69%	-1.75%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 2/14/25. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	4.25% - 4.50%	2-yr T-Note	4.26%
CPI - Headline	3.00%	5-yr T-Note	4.33%
CPI - Core	3.30%	10-yr T-Note	4.48%
Money Market Accts.	0.62%	30-yr T-Bond	4.70%
1-yr CD	1.85%	30-yr Fixed Mortgage	6.92%
3-yr CD	1.53%	Prime Rate	7.50%
5-yr CD	1.53%	Bond Buyer 40	4.45%

Sources: Bankrate.com, The Wall Street Journal, Federal Reserve Bank NY, & US Bureau of Labor

Statistics. All data as of 2/14/25. National average banking rates are displayed for the Money Market Accts., 1-yr CD, 3-yr CD and 5-yr CD.

Market Indicators

Investment Grade Spread (A2)	96 bps
ICE BofA US High Yield Constrained Index Spread	262 bps

Source: Bloomberg. As of 2/14/25.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 2/5/25

	Current Week	Previous
Domestic Equity	-\$9.704 Billion	\$5.997 Billion
Foreign Equity	-\$6.205 Billion	-\$2.609 Billion
Taxable Bond	\$14.873 Billion	\$10.743 Billion
Municipal Bond	\$961 Million	\$1.397 Billion

Change in Money Market Fund Assets for the Week Ended 2/12/25

	Current Week	Previous
Retail	\$2.71 Billion	\$24.43 Billion
Institutional	\$2.77 Billion	\$19.75 Billion

Source: Investment Company Institute.

Factoids for the Week of February 10, 2025

Monday, February 10, 2025

The National Federation of Independent Business reported that its Small Business Optimism Index stood at 105.1 in December 2024, its highest reading since October 2018. This marks the second consecutive month where the index was above its 51-year average of 98. Fifty-two percent of small business owners reported that they expect the economy to improve, the highest reading for the metric since the fourth quarter of 1983.

Tuesday, February 11, 2025

The total cost to produce one U.S. penny stood at 3.7 cents in 2024, up from 2.1 cents in 2021, according to The Wall Street Journal. Surging costs put new production of the coin at risk of being suspended. The U.S. Mint reported losing a total of \$85.3 million on the manufacture of nearly 3.2 billion pennies in 2024. For comparison, Canada stopped producing its penny in 2012 when the government found that it cost 1.6 cents to make at that time.

Wednesday, February 12, 2025

Deadline reported that advertisers paid a record \$7.5 million, on average, for a 30-second time slot during Super Bowl LIX. For comparison, the price of a 30-second time slot during the first Super Bowl, which aired in 1967, totaled a mere \$37,500 and \$42,500 on the two networks that carried the game. The price of a 30-second Super Bowl advertising time slot first topped \$1 million in 1995. Super Bowl LIX's average viewership totaled a record 127.7 million (peaking at 137.7 million), making it the most watched game in U.S. history.

Thursday, February 13, 2025

The National Retail Federation (NRF) estimates that U.S. consumers will spend an average of \$188.81 per person on candy, flowers, jewelry, and other items for Valentine's Day this year, according to its own release. Total Valentine's Day spending is expected to reach a record \$27.5 billion. The most popular Valentine's Day gifts include candy, greeting cards, flowers, an evening out, and jewelry, per the NRF report.

Friday, February 14, 2025

The Semiconductor Industry Association reported that worldwide sales of semiconductors increased by 19.1% year-over-year to a total of \$627.6 billion in 2024, according to its own release. The Philadelphia Semiconductor Index posted a total return of 20.37% in 2024, compared to 36.61% for the S&P 500 Information Technology Index, and 25.00% for the S&P 500 Index, according to data from Bloomberg.

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