

Stock Index Performance

Index	Week	YTD	12-mo.	2024	5-yr.
Dow Jones Industrial Avg. (43,428)	-2.48%	2.29%	14.51%	14.99%	10.61%
S&P 500 (6,013)	-1.63%	2.42%	22.32%	25.00%	14.23%
NASDAQ 100 (21,614)	-2.24%	2.96%	24.63%	25.88%	18.93%
S&P 500 Growth	-2.99%	1.92%	29.97%	35.81%	16.05%
S&P 500 Value	-0.13%	2.95%	12.91%	12.27%	11.01%
S&P MidCap 400 Growth	-4.05%	-1.47%	9.18%	15.93%	9.01%
S&P MidCap 400 Value	-1.90%	0.57%	14.78%	11.65%	10.43%
S&P SmallCap 600 Growth	-4.23%	-1.45%	8.17%	9.55%	7.44%
S&P SmallCap 600 Value	-2.83%	-2.50%	9.35%	7.54%	8.37%
Russell 2000	-3.69%	-1.45%	11.55%	11.53%	6.90%
MSCI EAFE	-0.12%	8.17%	11.00%	3.82%	6.71%
MSCI World (ex US)	0.38%	7.40%	12.64%	5.53%	5.93%
MSCI World	-1.40%	3.78%	19.12%	18.67%	11.53%
MSCI Emerging Markets	2.00%	6.88%	15.15%	7.50%	3.61%
S&P GSCI	0.08%	4.75%	8.84%	9.25%	10.11%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 2/21/25. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2024	5-yr.
Communication Services	-3.68%	4.92%	33.31%	40.23%	14.67%
Consumer Discretionary	-4.28%	-3.35%	24.20%	30.14%	12.29%
Consumer Staples	0.95%	6.50%	18.07%	14.87%	9.28%
Energy	1.08%	5.96%	8.61%	5.72%	15.79%
Financials	-1.98%	5.06%	30.14%	30.50%	12.73%
Health Care	1.13%	6.53%	2.40%	2.58%	9.03%
Industrials	-2.00%	2.32%	15.75%	17.30%	11.89%
Information Technology	-1.78%	-0.19%	29.33%	36.61%	22.47%
Materials	-1.99%	4.73%	4.85%	-0.04%	10.06%
Real Estate	0.45%	3.85%	13.46%	5.23%	3.67%
Utilities	1.49%	6.06%	33.76%	23.43%	6.08%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 2/21/25. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2024	5-yr.
U.S. Treasury: Intermediate	0.30%	1.03%	4.70%	2.42%	0.37%
GNMA 30 Year	0.42%	1.68%	5.53%	0.95%	-0.43%
U.S. Aggregate	0.35%	1.47%	4.99%	1.25%	-0.52%
U.S. Corporate High Yield	0.02%	1.64%	9.83%	8.19%	4.30%
U.S. Corporate Investment Grade	0.26%	1.54%	5.56%	2.13%	-0.02%
Municipal Bond: Long Bond (22+)	0.17%	0.28%	2.76%	1.40%	-0.10%
Global Aggregate	0.08%	1.59%	2.95%	-1.69%	-1.76%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 2/21/25. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	4.25%-4.50%	2-yr T-Note	4.20%
CPI - Headline	3.00%	5-yr T-Note	4.27%
CPI - Core	3.30%	10-yr T-Note	4.43%
Money Market Accts.	0.62%	30-yr T-Bond	4.68%
1-yr CD	1.85%	30-yr Fixed Mortgage	6.93%
3-yr CD	1.53%	Prime Rate	7.50%
5-yr CD	1.54%	Bond Buyer 40	4.42%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime Rate as of 2/18/25, All data as of 2/21/25. National average banking rates are displayed for the Money Market Accts., 1-yr CD, 3-yr CD and 5-yr CD.

Market Indicators

Investment Grade Spread (A2)	98 bps
ICE BofA US High Yield Constrained Index Spread	278 bps

Source: Bloomberg. As of 2/21/25.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 2/12/25

	Current Week	Previous
Domestic Equity	-\$4.624 Billion	-\$9.704 Billion
Foreign Equity	\$0 Billion	-\$6.205 Billion
Taxable Bond	\$11.548 Billion	\$14.873 Billion
Municipal Bond	\$1.049 Billion	\$961 Million

Change in Money Market Fund Assets for the Week Ended 2/19/25

	Current Week	Previous
Retail	\$11.95 Billion	\$2.71 Billion
Institutional	-\$21.50 Billion	\$2.77 Billion

Source: Investment Company Institute.

Factoids for the Week of February 17, 2025

Monday, February 17, 2025

No Factoid – Holiday

Tuesday, February 18, 2025

The Federal Reserve Bank of New York reported that aggregate U.S. household debt increased by \$93 billion quarter-over-quarter to a total of \$18.04 trillion in Q4'24. Mortgage balances increased by \$11 billion over the period to \$12.61 trillion. Balances on home equity lines of credit increased by \$9 billion in Q4'24, marking their eleventh consecutive quarterly increase. Debt balances for auto loans increased by \$11 billion to \$1.66 trillion and credit card balances increased by \$45 billion to \$1.21 trillion during the quarter.

Wednesday, February 19, 2025

The U.S. Energy Information Administration estimates that U.S. crude oil production will average a record 13.59 million barrels per day (bpd) in 2025, up from its prior estimate of 13.55 million bpd, according to Yahoo Finance. The updated total comes amidst reports that the Organization of Petroleum Exporting Countries cut crude production by 120,000 bpd in December 2024, reducing the organization's combined crude oil production to 27.05 million bpd.

Thursday, February 20, 2025

The Chinese Ministry of Civil Affairs reported that approximately 6.1 million couples registered for marriage in 2024, a decline of nearly 21% from 7.68 million in 2023, and a record-low for the metric in data going back to 1986, according to NBC News. Stagnating economic growth and surging childcare costs were cited as contributors to the decline in filings. For comparison, 13.47 million couples registered to be married in China in 2013.

Friday, February 21, 2025

In its *Worldwide Quarterly Augmented and Virtual Reality Headset Tracker*, the International Data Corporation (IDC) reported that global shipments of augmented reality (AR) and virtual reality (VR) headsets increased by 12.8% quarter-over-quarter in Q3'24. The IDC forecasts that shipments of mixed reality headsets, which combine AR and VR to create a blend of physical and digital worlds, will increase 21.7% year-over-year to 7.7 million units in 2025.

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